2025 IDEXX BioAnalytics Online Ordering Guide NORTH AMERICA + + + + + + + +



### A guide to ordering using our Client Portal

Expect the highest quality support with innovative solutions for your Animal Health, Preclinical, and Biologic cell-based research.

- + Overview of our process
- + Managing your account
- + How to place an order
- + Billing overview

### A guide to ordering using our Client Portal

Our team is here every step of the way to ensure your research continues to move forward.



#### Overview

- Advantages to online ordering
- How to get there
- Access for more users
- Login



#### **Account Settings**

- My Dashboard
- Case search
- Reporting options
- My profile
- Share data view



### Placing a Preclinical order (non-histo)

- Place an order
- Service category selection
- Order history
- Order & billing details
- Order review



#### Placing a Preclinical order (histopathology)

- Place an order
- Service category selection
- Order history
- Order & billing details
- Order review



#### Place a Biologics & Cell Health order

- Place an order
- Service category selection
- Order history
- Order & billing details
- Order review

#### Place a Health Monitoring order

- Place an order
- Service category selection
- Order history
- Order & billing details
- Order review



#### Placing an Aquatics Health Monitoring order

- Place an order
- Service category selection
- Order history
- Order & billing details
- Order review



Account Settings

Place a Health

Monitoring Order

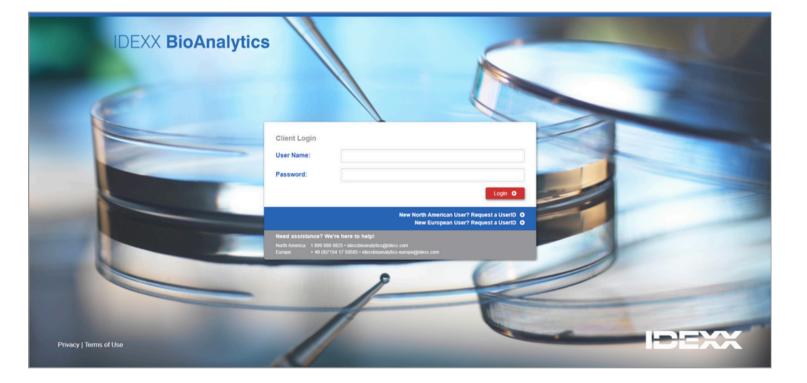
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Place a Preclinical Order (Histo)

### Log in to the Client Portal

- Navigate to the Client Portal login page.
- Existing Portal users can log in with their Username and Password.
- If you are a new client or a current client who has not yet used the Portal, contact Client Support Services to request a new UserID and login information.
- Logins should not be shared. Please request an individual account for each submitter at your institution.





Account Settings

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Place a Health

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### **New User Registration**

- Upon clicking the "New User?" button, you will land on our New User Registration page.
- Complete all required fields to obtain login information for the Client Portal, request online access to other users' current or historical results, and grant other users access to your results.
- New User Registrations are typically processed within 24 hours.
- You will receive your login credentials via a separate email once your account setup is complete.

#### North America 🗸 **IDEXX BioAnalytics** Animal Health Monitoring Preclinical Services Biologics Veterinary Clinical Trials About Us **New User Registration Create or Update Your Account** Welcome to IDEXX BioAnalytics Use the form below to create your Online Submission Portal account, request access to someone else's results, or grant access to your results to a colleague. Please contact Client Support Services with any questions. Client Support Services • 1-800-669-0825 • IDEXXBioAnalytics@IDEXX.com Having issues with the form displaying? Please click here. **Contact Information** Name\* **Company Name\*** First Name Last Name

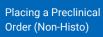


Account Settings

Place a Health

Monitoring Order

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### Advantages to online ordering

- Online submissions are faster, less error prone, and increase your visibility and control.
- When you use the Online Submission tool, you can see your Order History and the status of each order. Possible statuses:
  - Incomplete
  - Submitted
  - In Progress
  - Resulted
  - Voided

Conveniently view a summary Need to change an order? Plea			insights into your ac	count activity.								
Show From:		Filter By	Status:									
Last 90 Days	1	All			$\sim$	Only Sh	ow Named Subm	issions		Place an Order		
	Submission Name	Status	Confirmation No.	Last Changed	Service Count	Sample Count	Shipping Date	Submitter	Case Numbers	Created By	Submission Created Date	
Continue		Incomplete		12/17/2024	1	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/17/2024	Delete
Clone		Submitted	241217-1229- G	12/17/2024	2	6	12/17/2024	BioAnalytics IDEXX		BioAnalytics IDEXX	12/17/2024	
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Account Settings

Place a Health

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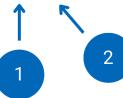


### Advantages to online ordering

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- You can clone previous submissions and/or keep a case as a template.
- Cloning creates a new case with the same samples and services as the original.
- Submissions can be named by clicking on the three dots in the name column.
  - This makes finding a template quick and easy.

Need to change an order? Please sub	r order history, gathering valuable omit a Change Request form.	e insignts into your acc	ount activity.								
Show From:	Filter By	Status:									
Last 90 Days				$\sim$	Only Sh	ow Named Submi	ssions		Place an Order		
	Submission Name Status	Confirmation No.	Last Changed	Service Count	Sample Count	Shipping Date	Submitter	Case Numbers	Created By	Submission Created Date	
Continue	Incomplete		12/17/2024	1	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/17/2024	Delete
Clone	Submitted	241217-1229- G	12/17/2024	2	6	12/17/2024	BioAnalytics IDEXX		BioAnalytics IDEXX	12/17/2024	
Continue	Incomplete		12/16/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/16/2024	Delete
Continue	Incomplete		12/11/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/11/2024	Delete
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Continue	Incomplete		12/09/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/09/2024	Delete
Continue	Incomplete		12/09/2024	1	1	12/09/2024	BioAnalytics IDEXX		BioAnalytics IDEXX	12/09/2024	Delete
Continue	Incomplete		12/09/2024	0	0		BioAnalytics IDEXX		BioAnalytics IDEXX	12/09/2024	Delete
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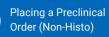


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Account Settings

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Place a Preclinical Order (Histo)

### Adjusting your Account Settings

• Navigate to My Profile from the left-hand menu to edit your contact information, reporting preferences, and billing information.

		Client Profile Data for IDEXX, BioAnalytics			
This acco	provided for edi unt cannot be ch	Iting purposes only (e.g. spelling hanged to a new individual or co esired, a new <u>Request for UserII</u>	mpany. If access for		
Last name:	IDEXX	First name:	BioAnalytics		
Institution:	IDEXX BioAnalyt	ics Department:			
Address Line 1:		Address Line 2:			
City:					
State:	ME	Province:			
Zip:		Postal Code:	04092		
Country:	United States	EmailAddress:	BioAnalytics-IT@idexx.com		
Phone # 1:		Phone # 2:			
Fax #:		Title(s), Degree(s):			
		Submit Changes			
	Additi	onal Submitter Profile Da	ta		_
	_				
I gra	nt access to my				
reports	on-line and/or by phone to:		1		
List as Sponsor/Ref	errer on Cases:				
Preliminary Results Available E-ma	il Notification?				
Final Results Available E-ma	il Notification?	<b>~</b>			
Include Case Report with Ema	l Notifications?	✓			
Include Spreadsheet of Results (Clinical P	athology only)? [				
Include C.S.V. of Case Testi	ng and Results? [				
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Report in HTML format (in					
Ema		Services Requested Species			
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Place a Health Monitoring Order

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Health Monitoring Order

Place a Biologics Č. & Cell Health Order 9

Placing a Preclinical Order (Non-Histo)

Place a Preclinical ( ৰুব্ৰ Order (Histo)

### **Place an order**

• Select "Place an Order" on your dashboard or from the navigation bar to start a new case submission.

#### IDEXX BioAnalytics

#### **BioAnalytics IDEXX** Sign out **IDEXX BioAnalytics**

#### **IDEXX BioAnalytics Client Portal**

#### Welcome BioAnalytics to your IDEXX **BioAnalytics Dashboard**

Easily submit test requests, such as blood chemistry profiles and hematology tests, securely and efficiently, streamlining the process to reduce administrative burdens. This portal allows you to easily track the status of your submissions, receive electronic reports, and access a comprehensive view of your order history.







Account Settings

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Place a Health Monitoring Order Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order Placing Order (N

Placing a Preclinical Order (Non-Histo) Place a Preclinical Order (Histo)

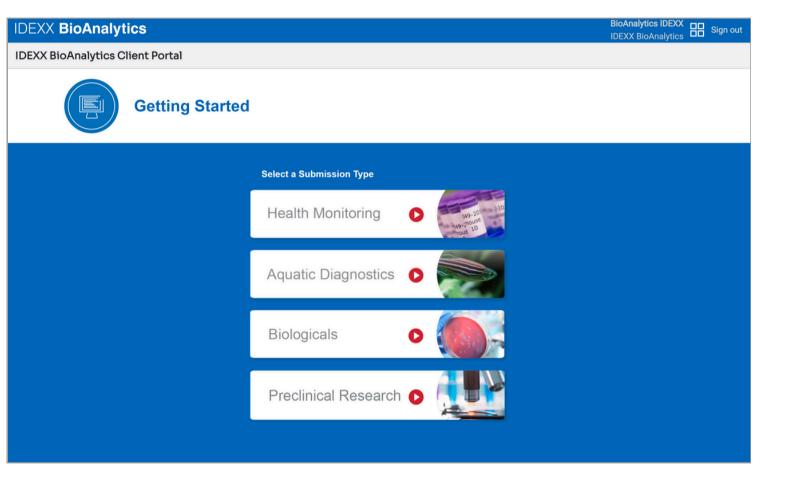
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### Service type selection

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Select a submission type to begin:

- Health Monitoring
  - Animal surveillance for pathogens and microbial screening services
  - Advantage profiles, 3R FELASA, Serology, Real-time PCR, Opti-XXpress/EDx profiles, Histology, Microbiology, Microbiome



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Account Settings

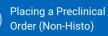
Place a Health Monitoring Order

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Health Monitoring Order

Place a Biologics & Cell Health Order



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Place a Preclinical ( রুব্র Order (Histo)

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### **Tool palette**

- Add a single row +
- Add multiple rows ++
- Trash can / delete ú
- Duplicate a row 2
- Full page view

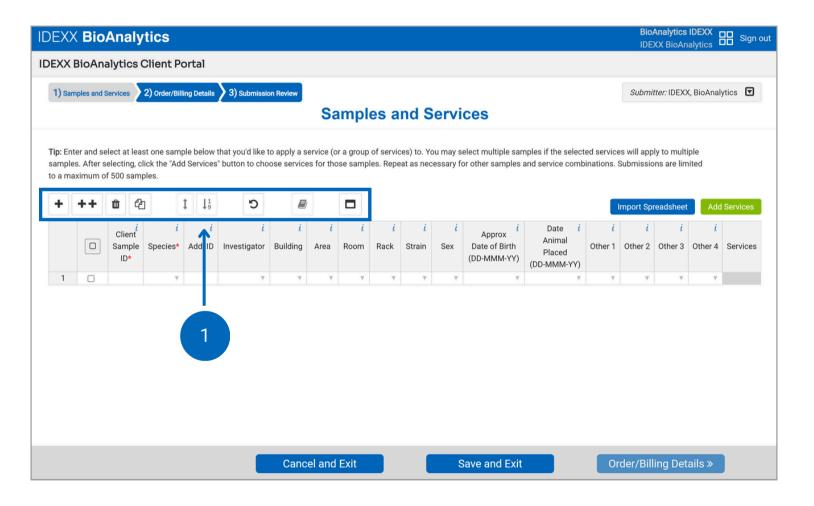
ວ Undo

Dictionary

II Sequential number fill

Fill down a column 1

The *i* link in the column headers provides additional glossary information.



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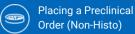


Account Settings

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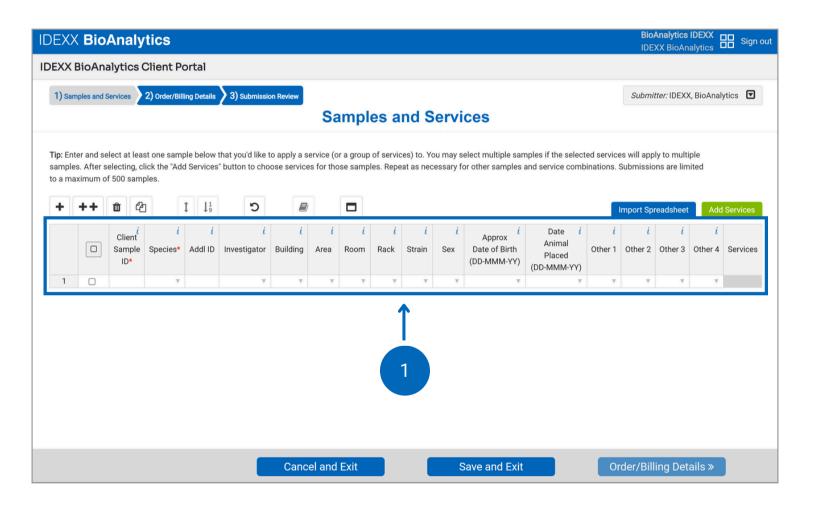
Place a Biologics & Cell Health Order



## 4

# Option 1: Copy and paste or manually type data

- Enter each animal as one line regardless of number of sample types/tissues per animal. Add any other sample information you need to identify your samples.
- Only columns marked with an asterisk are required. All other columns are optional.
- The most used demographic columns are:
  - Client Sample ID\*
  - Species\*
  - Investigator
  - Building
  - Room
  - Rack
  - Strain



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Account Settings

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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order

Placing a Preclinical Order (Non-Histo)

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Place a Preclinical Order (Histo)

### 5 Option 2: Import spreadsheet data

- A blank spreadsheet template is available in the pop-out window once you click "Import Spreadsheet."
- Customize "Other" column headers.
- Upload data for a quick and easy submission.

1) Samples and Services 2) 0	rder/Billing Details 3) Submission Review			Submitter: IDEXX, BioAnalytics
	Samples	and Service	es	
	Import Spreadsheet	X	multiple samples if the selected ser er samples and service combination	
Note: Only import from the provided a Submissions are limited to a maximu	spreadsheet template on this page, do not use custom spreadsh um of 500 samples Download Spreadsheet Template	eet formats.		Import Spreadsheet Add Servie
Choose File No ile chosen			i         Date         i           Approx         Animal         Animal           te of Birth         Placed         Othe           MMM-YY)         (DD-MMM-YY)         Othe	i i i i r 1 Other 2 Other 3 Other 4 Serv
In the fields below you may tell us wh Other Column 1	nat you would like the custom column headers on your report to b Other Column 2	be called.	Y Y	
Other 1	Other 2			
Other Column 3	Other Column 4			
Other 3	Other 4			
	Import Cancel			

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Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo)

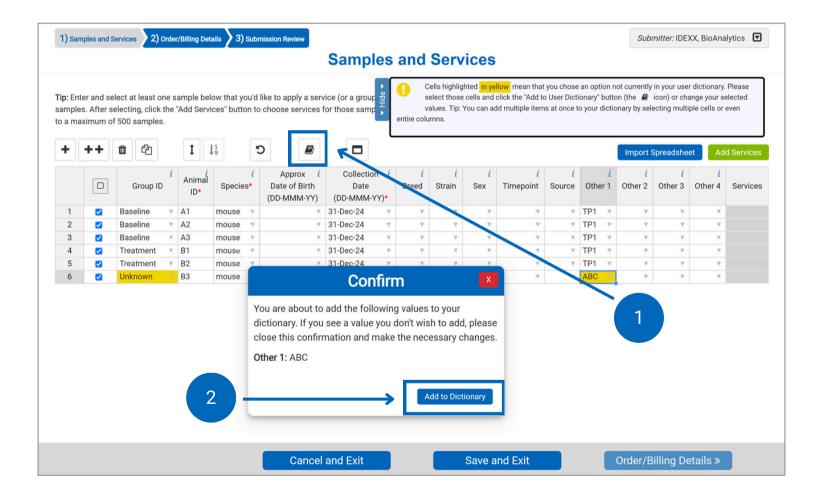
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Place a Preclinical Order (Histo)

# **Error checking and**

### dictionary

- As you enter sample information, you might notice our embedded error checking.
- This feature prompts you with dropdown options and highlights new entries not found in the Dictionary.
- To remove the highlights and add a new entry to the dictionary, select the cell(s) or column(s) and click the dictionary icon. Confirm by clicking "Add to Dictionary".





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## (7a)

### **Add services**

- Select samples to which services will be added. To select all, click in the checkbox at the top of the column.
- Check the box next to a sample to select it and click "Add Services."



#### Samples and Services

Submitter: IDEXX, BioAnalytics

Tip: Enter and select at least one sample below that you'd like to apply a service (or a group of services) to. You may select multiple samples if the selected services will apply to multiple samples. After selecting, click the "Add Services" button to choose services for those samples. Repeat as necessary for other samples and service combinations. Submissions are limited to a maximum of 500 samples.

· ++ 🛍 🖄	1 1 <sup>1</sup> / <sub>9</sub>	ຽ											I	mport Spread	dsheet	Add Services
Client <sup>i</sup> Sample	i i Species*	<u>i</u> Addl ID	<i>i</i> Investigator	<i>i</i> Building	<u>i</u> Area	<u>i</u> Room	<u>i</u> Rack	<u>i</u> Strain	<u>i</u> Sex	Approx Date of Birth (DD-MMM-YY)	Date <i>i</i> Animal Placed (DD-MMM-YY)	<i>i</i> Other 1	i Other 2	i Other 3	<u>i</u> Other 4	Services
1 🗾 1	mouse =		v.	Ψ.	v	v	Ŧ	v	w.	Ψ.	v.	Ψ.	v	v	v	
2 🗹 2 3 🗸 3	mouse		Ψ.	Ψ	W	V	Ŧ	Ψ.	V	v	Ψ.		T	v		
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Account Settings

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Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo) Place a Preclinical Order (Histo)

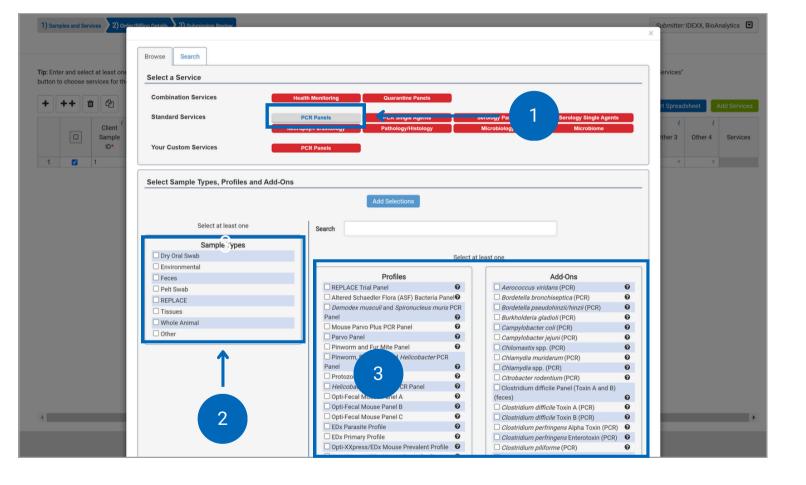
## (7b)

### **Select tests**

- Browse through our offering and choose a Service tile.
- To add a test:
  - Select the sample type
  - Select your Profile(s) or Service

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- Select your Add-on(s)
- Click "Add Selection"
- You can continue to add services or close the window to return to the sample grid and select new samples/move on.





Account Settings

Place a Health Monitoring Order

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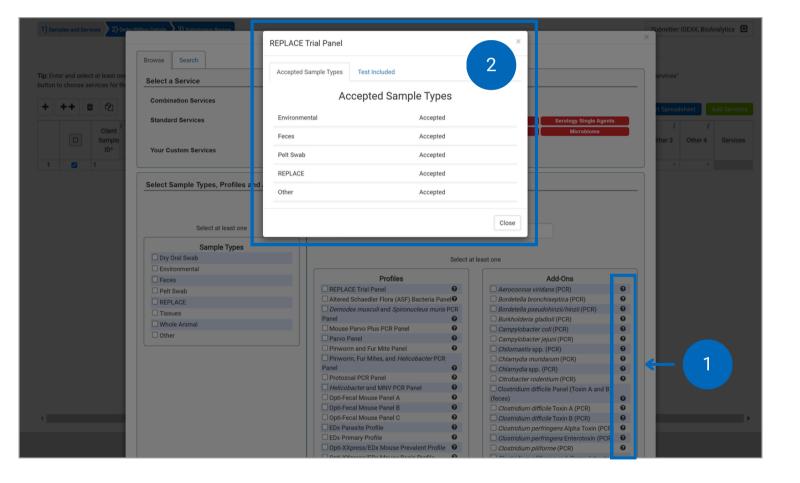
Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo) Place a Preclinical Order (Histo)

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### **Test information**

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- To learn more about a service, you can click on the button beside it.
- This will show you sample type information and tests included.





Account Settings

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Place a Health Monitoring Order



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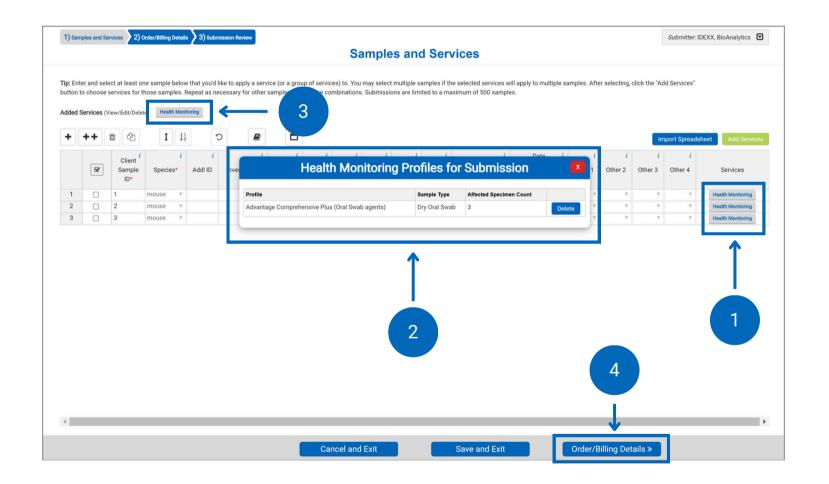
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Place a Preclinical Order (Histo)

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### **Review services**

- You can review and edit your services from the sample grid.
- Click on the service category name in the right-hand column for more detailed information.
- Click the badge above the sample grid next to "Added Services (View/Edit/Delete)" to see all of the services for that category and remove it from all the samples the service is assigned to.
- Once all your samples are added and assigned the services needed, continue to Order/Billing Details.





Account Settings

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Place a Biologics & Cell Health Order

Placing a Preclinical Order (Non-Histo)

### 8

### Add order/billing details

- Please fill all required fields marked with an asterisk.
- Please ensure your Bill-to address is included and is correct.
- Enter submission details like study ID, purchase order numbers (POs), special instructions, quote number, etc.
- Continue by clicking the "Submission Review" button.

1) Samples and Services 2) Order/Billing Details 3) Submission Review	Submitter: IDEXX, BioAnalytics
Order/Billing Details	
•	
Order Details	
Payment Info	
Payment Type* Enter PO Number  Send Invoice/Charges To <sup>1</sup>	
Purchase Order* / IDEXX Intercompany Billing	
Quote Number <sup>i</sup> Columbia, MO 65201	
Study Director <sup>1</sup> US	
Edit Billing Info	
hipping Info	
Ship Date <sup>• i</sup> 17-Dec 24	
Ship to Lab* / West Sacramento, California >	
Carrier Type <sup>i</sup>	
case Info	
Study ID <sup>1</sup>	
Submission Name <sup>1</sup>	
Separate case for each animal (i.e., patient records)? If No is selected, all results will display on the same report. *	
CYes ●No	
Dilute short samples? * <sup>1</sup>	
OYes ONo	
Are you aware of any potential human health hazards, including radioactivity, associated with these samples?	L
	· · · · · · · · · · · · · · · · · · ·
« Samples and Services Cancel and Evit Save a	nd Exit Submission Review »
Special Test Instructions 7 Complex and Services Concer and Exit	



Account Settings

Place a Health Monitoring Order

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Place a Biologics & Cell Health Order

Placing a Preclinical Order (Non-Histo)

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### **Submission review**

- This screen provides a final overview of your submission.
- If everything is correct, click "Submit" to complete your order.
- If anything needs to be adjusted, you can edit by clicking "Order/Billing Details."
- If you want to continue later, click "Save and Exit."
  - You can resume this case from the Order History menu.

1) Samples	and Services 2) Order/Billing Detail:	3) Submission Review						Submitter: IDEXX, BioAnalytics
				Submissio	n Review			
	Plea	se review the following inform	ation before confirr	ning your order. If anythin Subm	ng is incorrect, please go back It	to a previous :	step and fix before s	ubmitting.
IDE)	X BioAnalytics							IDEXX
			C	ase Submissio	n Packing Slip			
ME C BioA Shipping Ship to La Species: I Facility: A Services I Commen	X, BioAnalytics 14092 United States nalyticsIDEXX@idexx.com.invalid Date: 12/17/2024 bb: West Sacramento, California mouse LL Requested: Comprehensive Chemis	S	2		Bill To: IDEXX Intercompany Billing 4011 Discovery Drive Columbia, MO 65201 US Purchase Order: 123456 Quote Number: Total # of Animal IDs: 6 Separate Cases: No Infectious Agent / Health Hazards: Dilute Short Samples: No Additional Sample Information:			
	Group ID	Animal ID	Species	Collection Date	(	other 1	San	Services
1	Baseline	A1	mouse	31-Dec-24	1	'P1	Fluid	Chemistry: Comprehensive Chemistry 6006   C Reactive Protein- Mouse
	Baseline	A2	mouse	31-Dec-24	1	'P1	Fluid	Chemistry: C Reactive Protein- Mouse   Comprehensive Chemistry 6006
3	Baseline	A3	mouse	31-Dec-24	1	'P1	Fluid	Chemistry: Comprehensive Chemistry 6006   C Reactive Protein- Mouse
4	Treatment	B1	mouse	31-Dec-24	1	'P1	Fluid	Chemistry: C Reactive Protein- Mouse   Comprehensive
5	Treatment <b>« O</b>	der/Billing Details	m Cance	and Exit	Save and Exit		Subm	it pref insive Chemistry 6006   C Reactive Protein-



Account Settings

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Place a Health Monitoring Order



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Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo)

Place a Preclinical Order (Histo)

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### **Order Confirmation**

- Once you click "Submit" you will receive an Order Confirmation Number.
- Please view and print your case submission packing slip.
   Include a copy of the packing slip inside the box with your samples.
- For any changes after you have received an order confirmation, please contact us at <u>idexxbioanalytics@idexx.com</u> to modify your submission.

Case Submission Packing Slip         Order Confirmation Number: 241217-1229-G         Send Report To:       IDEXX, BioAnalytics         IDEXX, BioAnalytics       IDEXX Intercompany Billing         ME 04092 United States       4011 Discovery Drive         BioAnalyticsIDEXX@idexx.com.invalid       Columbia, M0 65201 US         Shipping Date: 12/17/2024       Purchase Order: 123456         Ship to Lab: West Sacramento, California       Quote Number:         Species: mouse       Total # of Animal IDs: 6	ır delivery). Please follow
Vour order has been submitted! Please use the "View" button to print out your order summary and include it with your shipment. This PDF has also been emailed to you (please allow up to 15 minutes for the shipping and sample instructions available here. View (Using the "View" button will open a pdf in a new window that you can use to print or save.) IDEXX BioAnalytics Case Submission Packing Slip Order Confirmation Number: 241217-1229-G Send Report To: IDEXX, BioAnalytics ME 04092 United States BioAnalytics ME 170; IDEXX, BioAnalytics ME 04092 United States BioAnalytics ME 04092 United States BioAnalytics ME 170; IDEXX Intercompany Billing ME 1	or delivery). Please follow
the shipping and sample instructions available here.	or delivery). Please follow
(Using the "View" button will open a pdf in a new window that you can use to print or save.)         IDEXX BioAnalytics         Case Submission Packing Slip         Order Confirmation Number: 241217-1229-G         Bill To: IDEXX. BioAnalytics ME 04092 United States BioAnalyticsIDEXX@idexx.com.invalid         Bill To: IDEXX Intercompany Billing 4011 Discovery Drive Columbia, M0 65201 US         Shipping Date: 12/17/2024 Ship to Lab: West Sacramento, California Species: mouse	
Case Submission Packing Slip         Order Confirmation Number: 241217-1229-G         Send Report To:       Bill To:         IDEXX, BioAnalytics       IDEXX Intercompany Billing         ME 04092 United States       4011 Discovery Drive         BioAnalyticsIDEXX@idexx.com.invalid       Columbia, M0 65201 US         Shipping Date: 12/17/2024       Purchase Order: 123456         Ship to Lab: West Sacramento, California       Quote Number:         Species: mouse       Total # of Animal IDs: 6	
Order Confirmation Number: 241217-1229-G         Send Report To:       Bill To:         IDEXX, BioAnalytics       IDEXX Intercompany Billing         ME 04092 United States       4011 Discovery Drive         BioAnalyticsIDEXX@idexx.com.invalid       Columbia, M0 65201 US         Shipping Date: 12/17/2024       Purchase Order: 123456         Ship to Lab: West Sacramento, California       Quote Number:         Species: mouse       Total # of Animal IDs: 6	<b>EXX</b>
Send Report To:     Bill To:       IDEXX, BioAnalytics     IDEXX Intercompany Billing       ME 04092 United States     IDEXX Intercompany Billing       BioAnalytics/IDEXX@idexx.com.invalid     Columbia, MO 65201 US       Shipping Date: 12/17/2024     Purchase Order: 123456       Ship to Lab: West Sacramento, California     Quote Number:       Species: mouse     Total # of Animal IDs: 6	
IDEXX, BioAnalytics     IDEXX Intercompany Billing       ME 04092 United States     4011 Discovery Drive       Shipping Date: 12/17/2024     Columbia, MO 65201 US       Shipping Date: 12/17/2024     Purchase Order: 123456       Ship to Lab: West Sacramento, California     Quote Number:       Species: mouse     Total # of Animal IDs: 6	
Ship to Lab: West Sacramento, California     Quote Number:       Species: mouse     Total # of Animal IDs: 6	
Facility: ALL Separate Cases: No	
Services Requested: Comprehensive Chemistry 6006,C Reactive Protein- Mouse Infectious Agent / Health Hazards: Comments: Dilute Short Samples: No Special Test Instructions: Additional Sample Information:	
Group ID Animal ID Species Collection Date Other 1 Sample Types and Services	
1 Baseline A1 mouse 31-Dec-24 TP1 Fluid Othernistry: Comprehensive Cl Mouse	



Account Settings

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### Using templates and clones

- Click "Order History" in the navigation bar.
- Determine which submission template you want to clone.
- Click Clone button to create a new submission with prepopulated sample and service data from the original template.

Hint: Templates can be created to provide a simple 3-Click method to set up submissions that occur repeatedly, whether weekly, monthly, quarterly, etc. Templates can be named based on user's preference.

eed to change an order? Pl	ease submit a Change R	equest form. Filter By S										
how From: Last 90 Days	,		matus:		$\sim$	Only St	iow Named Submi	ssions		Place an Order		
	Submission Name	Status	Confirmation No.	Last Changed	Service Count	Sample Count	Shipping Date	Submitter	Case Numbers	Created By	Submission Created Date	
Clo	me	Submitted	241217-1229- G	12/17/2024	2	6	12/17/2024	BioAnalytics IDEXX		BioAnalytics IDEXX	12/17/2024	
Continue	me	Incomplete		12/16/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/16/2024	Delete
Continue	me	Incomplete		12/11/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/11/2024	Delete
Continue	me	Incomplete		12/10/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/10/2024	Delete
Continue	me	Incomplete		12/09/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/09/2024	Delete
Continue	me	Incomplete		12/09/2024	1	1	12/09/2024	BioAnalytics IDEXX		BioAnalytics IDEXX	12/09/2024	Delete
Continue	me	Incomplete		12/09/2024	0	0		BioAnalytics IDEXX		BioAnalytics IDEXX	12/09/2024	Delete
Continue	me	Incomplete		12/05/2024	1	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/05/2024	Delete
Continue	me	Incomplete		12/05/2024	1	1	12/05/2024	BioAnalytics IDEXX		BioAnalytics IDEXX	12/05/2024	Delete
Continue	me	Incomplete		12/04/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/04/2024	Delete
		Incomplete		10/04/2024	0	0		BioAnalytics		BioAnalytics	10/04/2024	

ر Overview

Account Settings

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Place a Health Monitoring Order Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order

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Placing a Preclinical Order (Non-Histo) Place a Preclinical Order (Histo)

#### IDEXX BioAnalytics

#### BioAnalytics IDEXX IDEXX BioAnalytics

#### IDEXX BioAnalytics Client Portal

### **Place an order**

• Select "Place an Order" on your dashboard or from the navigation bar to start a new case submission.

#### Welcome BioAnalytics to your IDEXX BioAnalytics Dashboard

Easily submit test requests, such as blood chemistry profiles and hematology tests, securely and efficiently, streamlining the process to reduce administrative burdens. This portal allows you to easily track the status of your submissions, receive electronic reports, and access a comprehensive view of your order history.







Account Settings

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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo)

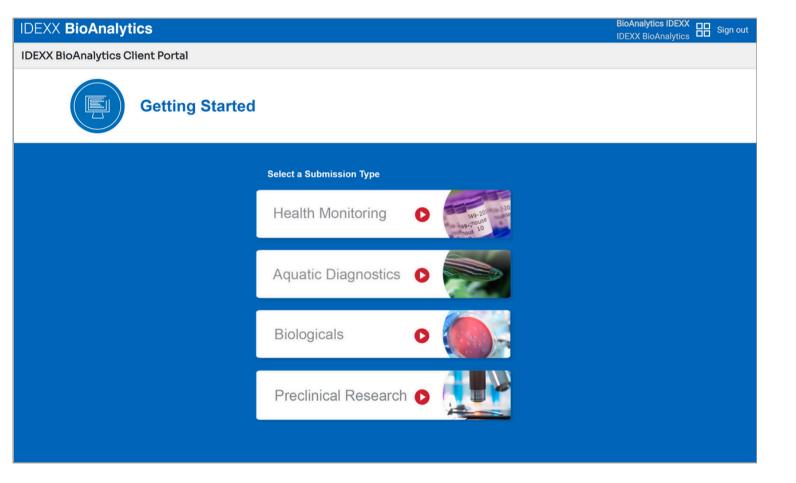
Place a Preclinical Order (Histo)

## 2

### Service type selection

Select a submission type to begin:

- Aquatic Diagnostics
  - Diagnostics and screening services
  - Zebrafish, Axolotl, Xenopus testing





Account Settings

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## 3

### **Tool palette**

- + Add a single row
- ++ Add multiple rows
- Trash can / delete
- 2 Duplicate a row
- Full page view

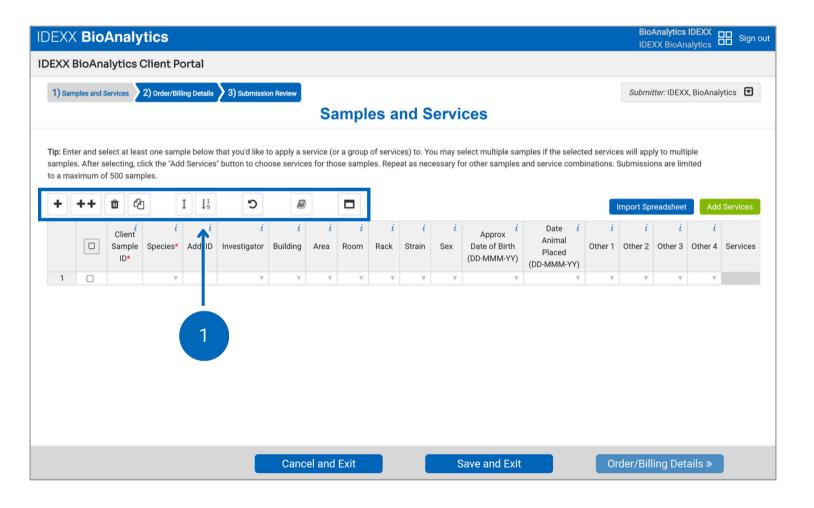
ວ Undo

Dictionary

II Sequential number fill

t Fill down a column

The *i* link in the column headers provides additional glossary information.



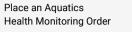
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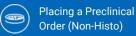
Account Settings

Place a Health

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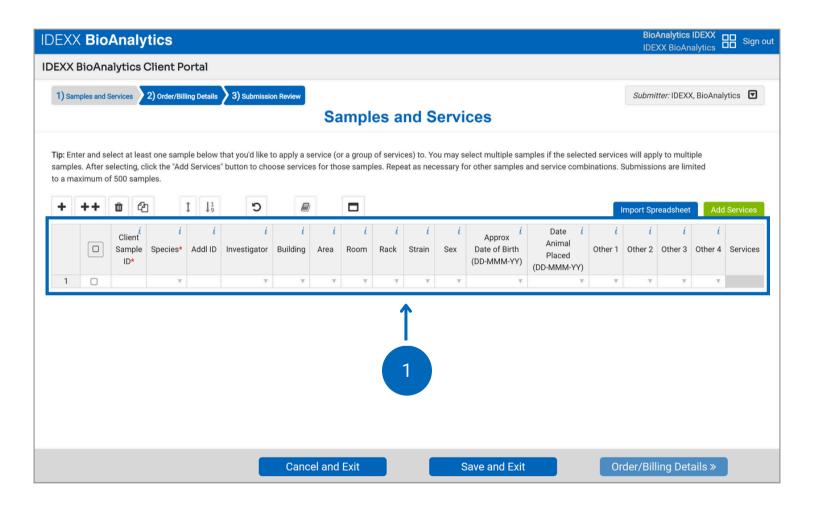


**Place a Biologics** & Cell Health Order



### **Option 1: Copy and paste or** manually type data

- Enter each animal as one line regardless of number of sample types/tissues per animal. Add any other sample information you need to identify your samples. Overall study ID will be entered later.
- Only columns marked with an asterisk are required. All other columns are optional.
- The most used demographic columns are:
  - Client Sample ID\*
  - Species\*
  - Investigator
  - Building 0
  - Room
  - Rack

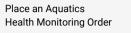




Account Settings

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Place a Biologics & Cell Health Order



Place a Preclinical Order (Histo)

## 5

### Option 2: Import spreadsheet data

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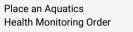
- A blank spreadsheet template is available in the pop-out window once you click "Import Spreadsheet."
- Customize "Other" column headers.
- Upload data for a quick and easy submission.

1) Samples and Services 2) Or	der/Billing Details 3) Submission Review					Submitter: IDE	XX, BioAna	lytics
	Samples	and Service	es					
	Import Spreadsheet	X				es will apply to mu Submissions are l		
Note: Only import from the provided s Submissions are limited to a maximur	preadsheet template on this page, do not use custom spreadsh m of 500 samples Download Spreadsheet Template	eet formats.	. <u>i</u>	Date i	Ĺ	Import Spreadshe	et Ado	d Servic
Choose File No ile chosen			Approx te of Birth -MMM-YY)	Animal Placed (DD-MMM-YY)		Other 2 Other		Servio
In the felds below you may tell us what Other Column 1	at you would like the custom column headers on your report to b Other Column 2	be called.	v	v	v	1	7 V	
Other 1	Other 2							
Other Column 3	Other Column 4							
Other 3	Other 4							
	Import Cancel							
	import Concer							



Account Settings

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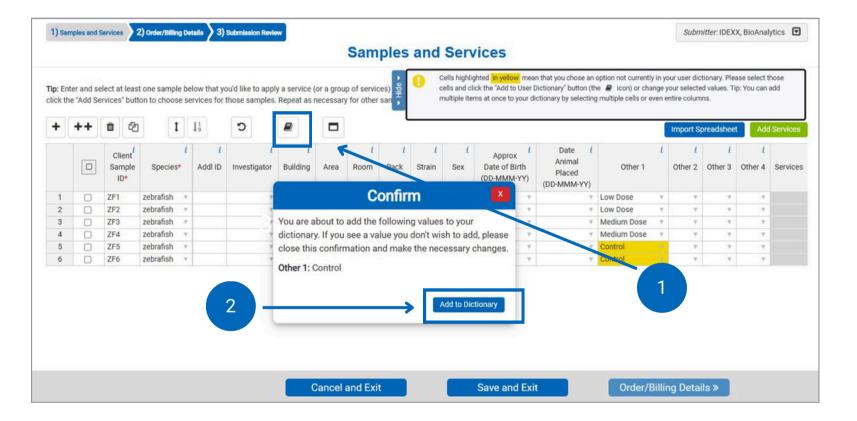
Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo) Place a Preclinical Order (Histo)

## 6

# Error checking and dictionary

{ĵ}

- As you enter sample information, you might notice our embedded error checking.
- This feature prompts you with dropdown options and highlights new entries not found in the Dictionary.
- To remove the highlights and add a new entry to the dictionary, select the cell(s) or column(s) and click the dictionary icon. Confirm by clicking "Add to Dictionary".





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(3)

Place an Aquatics Health Monitoring Order

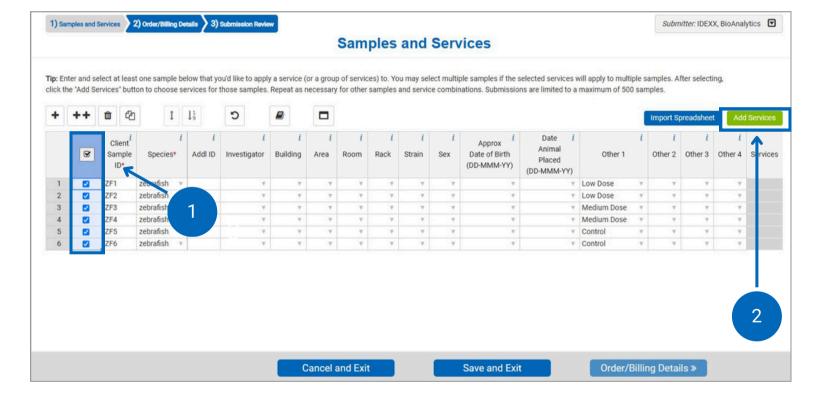


Place a Preclinical Order (Histo)

## (7a)

### **Add services**

- Select samples to which services will be added. To select all, click in the checkbox at the top of the column.
- Check the box next to a sample to select it and click "Add Services."

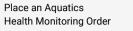




Account Settings

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Monitoring Order

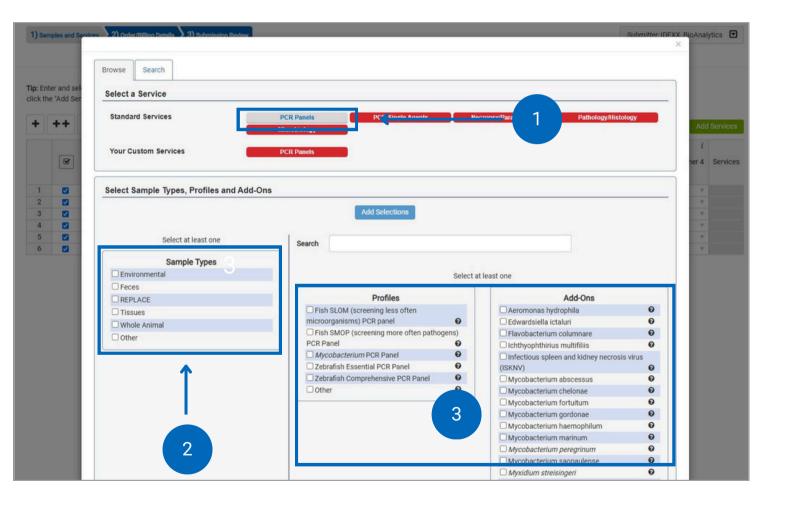


Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo)

### (7b)

### **Select tests**

- You can search by test code or browse through our offering.
- To add a test:
  - Select your Profile(s) or Service and Add-Ons
  - Select the sample type
  - Click "Add Selection"
- You can continue to add services or close the window to return to the sample grid and select new samples/move on.





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Place an Aquatics Health Monitoring Order



Place a Preclinical Order (Histo)

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### **Test information**

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- To learn more about a service, you can click on the button beside it.
- This will show you sample type information and tests included.

1) Samples and Se	national 2) Conter/Million Destails 3) Submission					1.0	<i>ibmitter</i> IDFX	C BloAnalytics 🖸
		Zebrafish Comprehens	sive PCR Panel		×			
	Browse Search		Francisco -					
Tip: Enter and sel	Select a Service	Accepted Sample Types	Test Included			2		
+ ++	Standard Services	Ad	ccepted Sample Typ	es		)		Add Services
		Environmental	Accepte	d				
8	Your Custom Services	Feces	Accepte	d				her 4 Services
1.	Select Sample Types, Profiles a	REPLACE	Accepte	d				
2 🜌		Tissues	Accepte	d				
3 🖬		Whole Animal	Accepte	d				
5 🖬	Select at least one	Other	Accepte	d				
	Sample Types							
	Environmental				Close			
	□ Feces		Profiles			Add-Ons		
	REPLACE		SLOM (screening less often		Aeromonas		0	
	Tissues		ganisms) PCR panel	0	Edwardsiella		0	
	Whole Animal		SMOP (screening more often path			ium columnare	0	
	Other	PCR Pa		0	Chthyophth		0	
		□ Mycc	abacterium PCR Panel	0		pleen and kidney necrosis v		
		Zebra	afish Essential PCR Panel	0	(ISKNV)	,		
		Zebra	afish Comprehensive PCR Panel	0	Myor	bscessus	Θ	
		Othe	ſ	0	□My 1	elonae	0	
					□ My	tuitum	0	
					Mycu.	Jordonae	Θ	
					□ Mycobacter	ium haemophilum	Θ	
					Mycobacter	ium marinum	Θ	
						ium peregrinum	0	
						ium saopaulense	0	
					Myxidium st		0	
					Piscinoodin		Θ	
					Pleistophon	a hyphessobryconis	-	



Account Settings

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Place an Aquatics Health Monitoring Order



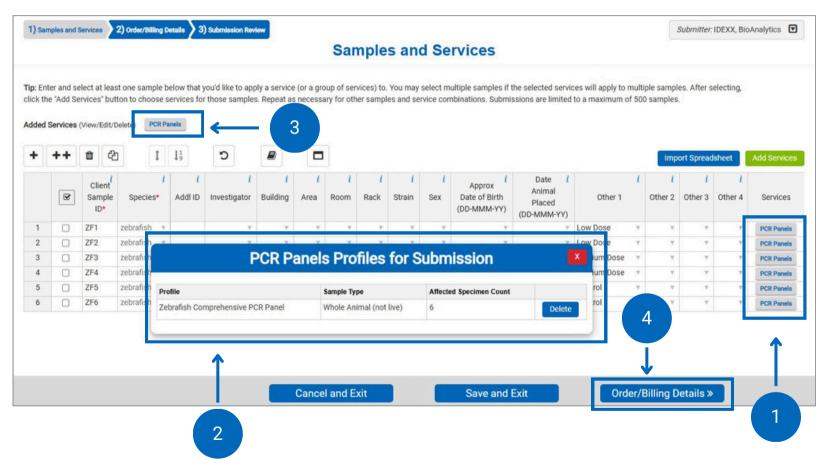
Place a Preclinical Order (Histo)



#### **Review services**

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- You can review and edit your services from the sample grid.
- Click on the service category name in the right-hand column for more detailed information.
- Click the badge above the sample grid next to "Added Services (View/Edit/Delete)" to see all of the services for that category and remove it from all the samples the service is assigned to.
- Once all your samples are added and assigned the services needed, continue to Order/Billing Details.

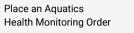




Account Settings

Place a Health

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Place a Biologics & Cell Health Order (D



Place a Preclinical Order (Histo)

## 8

### Add order/billing details

- Please fill all required fields marked with an asterisk.
- Please ensure your Bill-to address is included and is correct.
- Enter submission details like study ID, purchase order numbers (POs), special instructions, quote number, etc.
- Continue by clicking the "Submission Review" button.

		Order/Billing D	etails	
Order Details Payment Info				
Payment Type* Quote Number <sup>i</sup>	Pay by credit card	Send Invoice/Charges To <sup>i</sup> IDEXX Intercompany Billing     4011 Discovery Drive     Columbia, MO 65201     US		
Shipping Info		Edit Billing Info		
Ship Date* <sup>i</sup>	18-Dec-24			
	18-Dec-24 Columbia, Missouri	Edit Billing Info		1
Ship Date* <sup>i</sup> Ship to Lab* <sup>i</sup> Carrier Type <sup>i</sup> Case Info				1
Ship Date <sup>•</sup> <sup>i</sup> Ship to Lab <sup>•</sup> <sup>i</sup> Carrier Type <sup>i</sup> Case Info Study ID <sup>i</sup> Submission Name <sup>i</sup>			Save and Exit	1 Submission Review »



9

### **Submission review**

- This screen provides a final overview of your submission.
- If everything is correct, click "Submit" to complete your order.
- If anything needs to be adjusted, you can edit by clicking "Order/Billing Details."
- If you want to continue later, click "Save and Exit."
  - You can resume this case from the Order History menu.

1) Sar	mples and Services 2) Order/Billing Details	3) Submission Review			Submitter: IDEXX, BioAnalytics
		5	Submission Review	v	
	Please review the following info	ormation before confirming	your order. If anything is incorrect, Submit	please go back to a previou	us step and fix before submitting.
D	EXX BioAnalytics				IDEXX
		Case	e Submission Packing	J Slip	
end	Report To:		Bill To:		
	IDEXX, BioAnalytics			ompany Billing	
	ME 04092 United States		4011 Discov		
	BioAnalyticsIDEXX@idexx.com.invalid		Columbia, N	IO 65201 US	
hine	alaa Data: 12/12/2024		Durchase Orden	Day by gradit gard	
	ping Date: 12/18/2024 to Lab: Columbia, Missouri		Ouote Number:	Pay by credit card	
	ties: zebrafish		Total # of Sampl	as: 6	
	ity: ALL		Separate Cases:		
	ices Requested: Zebrafish Comprehensive R	PCR Panel		/ Health Hazards:	
om	ments:		Additional Samp	e Information:	
peci	ial Test Instructions:		Whole Animal - n	ot live	1
	Client Sample ID	Species	Other 1	Sample Types a	and Services
1	ZF1	zebrafish	Low Dose	Whole Animal (not live)	PCR Panels: Zebrafish Con prehensive PCR Panel
2	ZF2	zebrafish	Low Dose	Whole Animal (not live)	PCR Panels: Zebrafish Cd Cohensive PCR Panel
	« Order/Billing Details	Cancel and	Evit Sa	ve and Exit	Submit
	worder/bining betails	Cancer and	Sal	C dild LXII	Submit

Place a Preclinical

Order (Histo)



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### **Order Confirmation**

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- Once you click "Submit" you will receive an Order Confirmation Number.
- Please view and print your case submission packing slip. Include a copy of the packing slip inside the box with your samples.
- For any changes after you have received an order confirmation, please contact us at idexxbioanalytics@idexx.com to modify your submission.

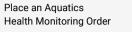
1) Samples and Services 2) Order/Billing Details 3) Submission Review		Submitter: IDEXX, BioAnalytics
Order Col	nfirmation Number: 241218-0826-H	
	o print out your order summary and include it with your shipment. This PDF I delivery). Please follow the shipping and sample instructions available here	
(Using the "View"	button will open a pdf in a new window that you can use to print or save.)	
(osing the view	batton win open a par in a new window that you can use to print or save.)	
		5
IDEXX BioAnalytics		IDEXX
2	Case Submission Packing Slip	
Order Confirmation Number: 241218-0826-H		
Send Report To:	Bill To:	
IDEXX, BioAnalytics	IDEXX Intercompany Billing	
ME 04092 United States BioAnalyticsIDEXX@idexx.com.invalid	4011 Discovery Drive Columbia, MO 65201 US	
Dioning desident and	000000000000000000000000000000000000000	
Shipping Date: 12/18/2024	Purchase Order: Pay by credit card	
Ship to Lab: Columbia, Missouri	Quote Number:	
Species: zebrafish	Total # of Samples: 6	
Facility: ALL	Separate Cases: No	
Services Requested: Zebrafish Comprehensive PCR Panel	Infectious Agent / Health Hazards:	
Comments:	Additional Sample Information:	
Special Test Instructions:	Whole Animal - not live	



Account Settings

Place a Health

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Place a Biologics & Cell Health Order (D



Place a Preclinical Order (Histo)

#### Using templates and clones

• Click "Order History" in the navigation bar.

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- Determine which submission template you want to clone.
- Click Clone button to create a new submission with prepopulated sample and service data from the original template.

Hint: Templates can be created to provide a simple 3-Click method to set up submissions that occur repeatedly, whether weekly, monthly, quarterly, etc. Templates can be named based on user's preference.

Conveniently view a summary of your order history, gathering valuable insights into your account activity. Need to change an order? Please submit a Change Request form.													
Show From:			Filter By Status:										
ast 90 Days 🗸 🗸		All			Only Show Named Submissions				Place an Order	1			
	6	Submiseion Name	Status	Confirmation No.	Last Changed	Service Count	Sample Count	Shipping Date	Submitter	Case Numbers	Created By	Submission Created Date	
•	lone		Submitted	241218- 0826-H	12/18/2024	1	6	12/18/2024	BioAnalytics IDEXX		BioAnalytics IDEXX	12/18/2024	
G	lone		Submitted	241218- 0811-Q	12/18/2024	1	4	12/18/2024	BioAnalytics IDEXX		BioAnalytics IDEXX	12/18/2024	
Continue	lone		in complete		12/18/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/18/2024	Delete
Continue	lone		Incomplete		12/18/2024	0	0		BioAnalytics IDEXX		BioAnalytics IDEXX	12/18/2024	Delete
Continue	lone		Incomplete		12/18/2024	0	0		BioAnalytics IDEXX		BioAnalytics IDEXX	12/18/2024	Delete
Continue	lone		Incomplete		12/17/2024	1	3		BioAnalytics IDEXX		BioAnalytics IDEXX	12/17/2024	Delete
Continue	lone		Incomplete		12/17/2024	1	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/17/2024	Delete
C	lone		Submitted	241217- 1229-G	12/17/2024	2	6	12/17/2024	BioAnalytics IDEXX		BioAnalytics IDEXX	12/17/2024	
Continue	lone	<u></u>	Incomplete		12/16/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/16/2024	Delete
-	_	0	1000		10/11/10/00 4	12	1201		BioAnalytics		BioAnalytics	10/111/0001	



Place a Health Monitoring Order

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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order



Place a Preclinical Order (Histo)

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### **Place an order**

• Select "Place an Order" on your dashboard or from the navigation bar to start a new case submission.

#### IDEXX BioAnalytics

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#### IDEXX BioAnalytics Client Portal

#### Welcome BioAnalytics to your IDEXX BioAnalytics Dashboard

Easily submit test requests, such as blood chemistry profiles and hematology tests, securely and efficiently, streamlining the process to reduce administrative burdens. This portal allows you to easily track the status of your submissions, receive electronic reports, and access a comprehensive view of your order history.





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Account Settings

Place a Health

Monitoring Order

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Place a Biologics & Cell Health Order



Place a Preclinical Order (Histo)

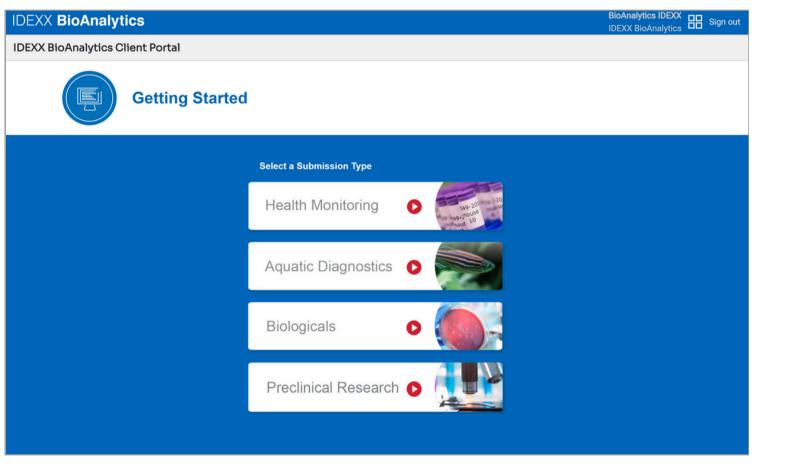
## 2

#### Service type selection

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Select a submission type to begin:

- Biologics
  - Cell line authentication and pathogen screening
  - IMPACT, h-IMPACT, Sterility testing, CellCheck



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Account Settings

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II Sequential number fill

ວ Undo

Dictionary

Full page view



Place a Biologics & Cell Health Order



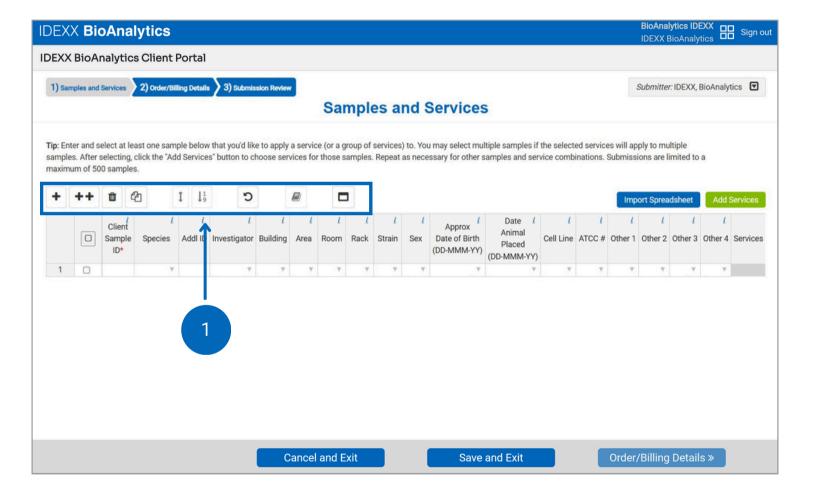
Place a Preclinical Order (Histo)



### **Tool palette**

- Add a single row +
- Add multiple rows ++
- Trash can / delete ŵ
- Duplicate a row Ch
- Fill down a column 1

The *i* link in the column headers provides additional glossary information.



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Account Settings

Place a Health

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Place a Biologics & Cell Health Order

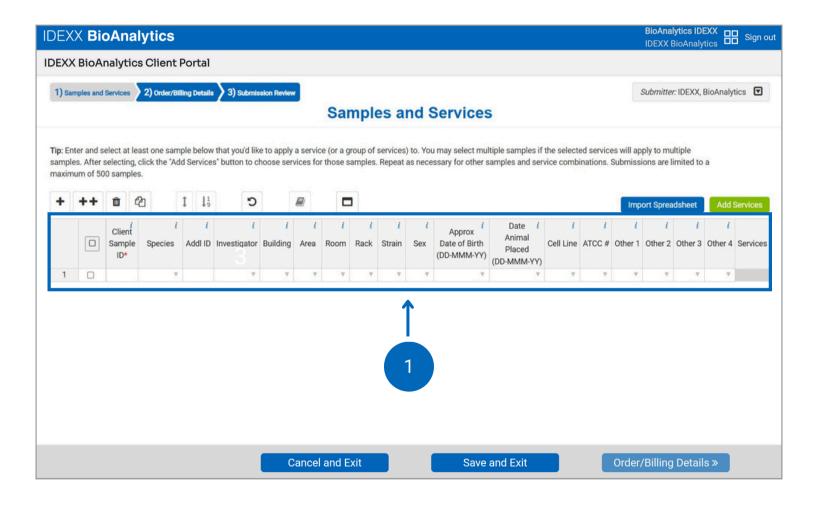




4

# Option 1: Copy and paste or manually type data

- Enter each sample as one line. Add any other sample information you need to identify your samples.
- Only columns marked with an asterisk are required. All other columns are optional.
- The most used demographic columns are:
  - Client Sample ID\*
  - Investigator
  - Cell Line
  - ATCC #
  - Species





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Place a Health

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Place a Biologics & Cell Health Order



### 5

### Option 2: Import spreadsheet data

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- A blank spreadsheet template is available in the pop-out window once you click "Import Spreadsheet."
- Customize "Other" column headers.
- Upload data for a quick and easy submission.

1) Samples and Services 2) Order/B	Iling Details 3) Submission Review				Submitter: IDEXX,	BioAnalytics
	Samples	and Services				
	Import Spreadsheet		e samples if the selected ples and service combina			a
Submissions are limited to a maximum o	adsheet template on this page, do not use custom spreadsh f 500 samples Download Spreadsheet Template ou would like the custom column headers on your report to l Other Column 2	(DI	Date <i>i</i> Animal Placed D-MMM-YY) v v	1 1	port Spreadsheet	Add Service
Other 1	Other 2					
Other Column 3	Other Column 4					
Other 3	Other 4					
	Import Cancel					
	Import Cancel					



Account Settings

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Place a Biologics & Cell Health Order

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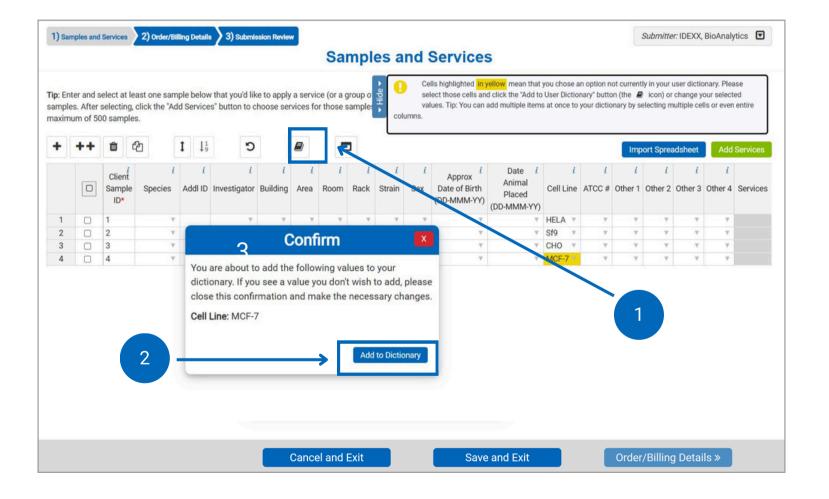
Place a Preclinical Order (Histo)

## 6

# Error checking and dictionary

{ĵ}

- As you enter sample information, you might notice our embedded error checking.
- This feature prompts you with dropdown options and highlights new entries not found in the Dictionary.
- To remove the highlights and add a new entry to the dictionary, select the cell(s) or column(s) and click the dictionary icon. Confirm by clicking "Add to Dictionary".





Account Settings

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Place a Health Monitoring Order



Place a Biologics & Cell Health Order



Place a Preclinical Order (Histo)

### (7a)

#### **Add services**

- Select samples to which services will be added. To select all, click in the checkbox at the top of the column.
- Check the box next to a sample to select it and click "Add Services."

1) Sarr	ples and S	Services	2) Orde	r/Billi	ing Details	3) Subn	hission Revie	w										Submitte	er: IDEXX	BioAnal	vtics 🔽
									Sai	mpl	es a	nd	Services	S							
ample		electing	, click the										u may select mu essary for other :							ba	
+	++	Û	ත		1 1º	1	)			3							Imp	ort Spre	adsheet	Add	Services
	8	Client Sample ID*	Specie	i es	<i>i</i> Addl ID	Investigato	i Building	<i>i</i> Area	<i>i</i> Room	<i>i</i> Rack	<i>i</i> Strain	i Sex	Approx Date of Birth (DD-MMM-YY)	Date <i>i</i> Animal Placed (DD-MMM-YY)	i Cell Line	i ATCC #	i Other 1	i Other 2	i Other 3	i Other 4	Services
1		1		π.			. v	v	Ψ.	Ψ.	v	٧	v	v	HELA V	v	٧	v	V	. v	
2		2			1			V	Y	٣	٣	٧	٣	٧	Sf9 v	V	v	٧	٧	٣	
3		3	canine					V V	v v	v v	v v	v v	v v	v v	CHO V MCF-7 V	<b>v</b>	v v	v	v v	V V	
																					2
								20000	l and E	vit				and Exit			Order/				



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Place a Preclinical (هک Order (Histo)

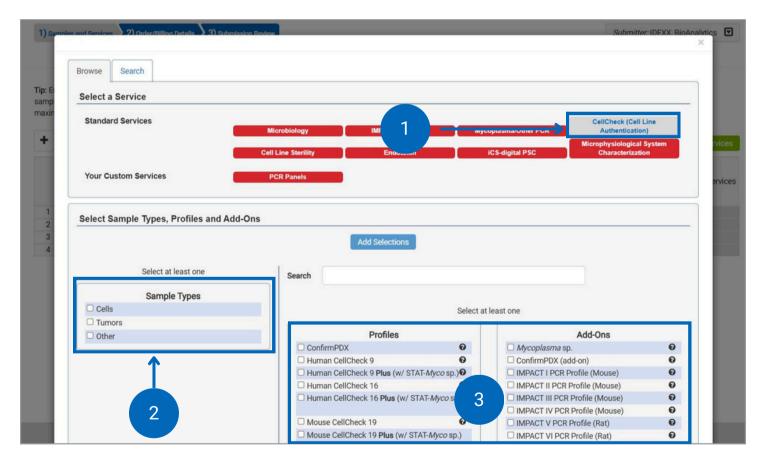
### 

#### **Select tests**

- Browse through our offering and choose a Service tile.
- To add a test:
  - Select the sample type
  - Select your Profile(s) or Service

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- Select your Add-on(s)
- Click "Add Selection"
- You can continue to add services or close the window to return to the sample grid and select new samples/move on.





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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order



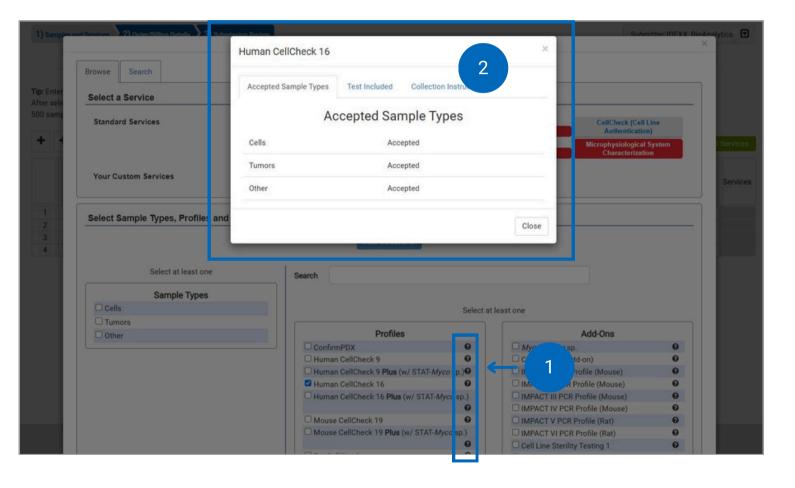
Place a Preclinical Order (Histo)

### (7c)

#### **Test information**

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- To learn more about a service, you can click on the button beside it.
- This will show you sample type information and tests included.





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Place a Health

Monitoring Order



Place a Biologics & Cell Health Order

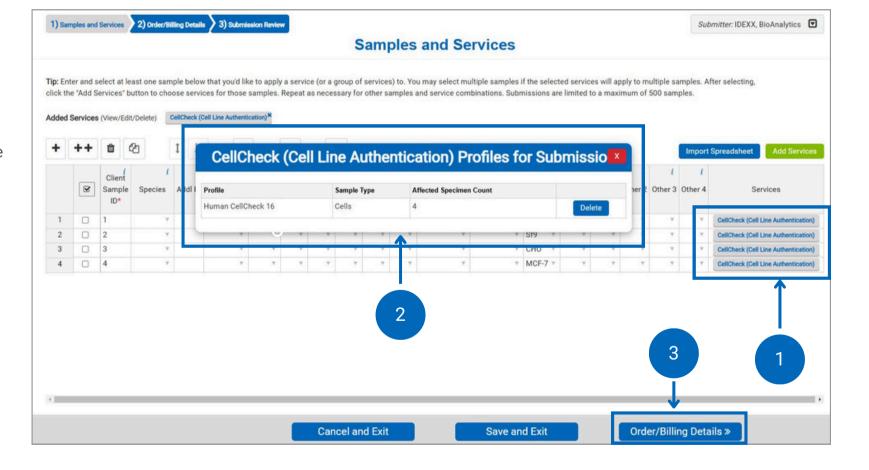


Place a Preclinical Order (Histo)



#### **Review services**

- You can review and edit your services from the sample grid as well.
- Click on the service category name in the right-hand column for more detailed information.
- Once all your samples are added and assigned the services needed, continue to Order/Billing Details.





Account Settings

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Place a Health Monitoring Order



Place a Biologics & Cell Health Order



Place a Preclinical Order (Histo)

# 8

#### Add order/billing details

- Please fill all required fields marked with an asterisk.
- Please ensure your Bill-to address is included and is correct.
- Enter submission details like study ID, purchase order numbers (POs), special instructions, quote number, etc.
- Continue by clicking the "Submission Review" button.

Order Details			
Payment Info			A.
Payment Type* Purchase Order* <sup>(</sup> Quote Number <sup>(</sup>	Enter PO Number	Send Invoice/Charges To <sup>f</sup> IDEXX Intercompany Billing     4011 Discovery Drive     Columbia, MO 65201     US     Edit Billing Info	
Shipping Info			
Ship Date* i	18-Dec-24		
Ship to Lab*	Columbia, Missouri	•	
Carrier Type			
Case Info			
Study ID <sup><i>i</i></sup> Submission Name <sup><i>i</i></sup> Client Case Number <sup><i>i</i></sup>			
	h animal (i.e., patient records)? If I	No is selected, all results will display on the same report. * ${}^i$	
Oves No	ples and Services zards, in	clue Cancel and Exit se samples Save ar	d Exit Submission Review »



Account Settings

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Place a Biologics & Cell Health Order



### 9

#### **Submission review**

- This screen provides a final overview of your submission.
- If everything is correct, click "Submit" to complete your order.
- If anything needs to be adjusted, you can edit by clicking "Order/Billing Details."
- If you want to continue later, click "Save and Exit."
  - You can resume this case from the Order History menu.

		Submission Review		
		Submission Review		
	Please review the following information bef	ore confirming your order. If anything is incorrect, please go back to a p Submit	revious step and fix before	submitting.
DEX	X BioAnalytics			IDEXX
		Case Submission Packing Slip		
end Repo	ort To:	Bill To:		
IDEX	X, BioAnalytics	IDEXX Intercompany Billing		
	4092 United States	4011 Discovery Drive		
BioAr	nalyticsIDEXX@idexx.com.invalid	Columbia, MO 65201 US		
hipping [	Date: 12/18/2024	Purchase Order: 123456789		
hip to La	b: Columbia, Missouri	Quote Number:		
pecies:		Total # of Samples: 4		
acility: Al	LL	Separate Cases: No		
ervices R	Requested: Human CellCheck 16	Infectious Agent / Health Hazards:		
omment	5.	Additional Sample Information:		
Special Te	ist Instructions:			1
	Client Sample ID	Cell Line	Sample Types	un, services
	1	HELA	Cella	CellCheck (Cell Line Authentication): Human CellCheck 16
	2	Sf9	Cells	CellCheck (Cell Line Authentication): Human CellCheck 16
	3	СНО	Cella	DeliCheck (Cell Line Authentication): Human CellCheck 16
5		MCF-7	Cella	eliCheck (Cell Line Authentication): Human CellCheck 16



Account Settings

Place a Health

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Place a Biologics & Cell Health Order



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#### **Order Confirmation**

- Once you click "Submit" you will receive an Order Confirmation Number.
- Please view and print your case submission packing slip. Include a copy of the packing slip inside the box with your samples.
- For any changes after you have received an order confirmation, please contact us at idexxbioanalytics@idexx.com to modify your submission.

1) Samples and Services 2) Order/Billing Details 3) Submission Revi	ew .	Submitter: IDEXX, BioAnalytics
	Submission Review	
	Order Confirmation Number: 241218-0811-Q	
Your order has been submitted! Please use the "View" but	ton to print out your order summary and include it with your shipment. This PDF has also been emailed to you (please allow up to follow the shipping and sample instructions available here.	15 minutes for delivery). Pleas
	(Using the "View" button will open a pdf in a new window that you can use to print or save.)	
IDEXX BioAnalytics	n	IDEXX
	Case Submission Packing Slip	
Order Confirmation Number: 241218-0811-Q		
Send Report To:	Bill To:	
IDEXX, BioAnalytics	IDEXX Intercompany Billing	
ME 04092 United States BioAnalyticsIDEXX@idexx.com.invalid	4011 Discovery Drive Columbia, MO 65201 US	
Shipping Date: 12/18/2024	Purchase Order: 123456789	
Ship to Lab: Columbia, Missouri	Quote Number:	
Species:	Total # of Samples: 4	
Facility: ALL	Separate Cases: No	
Services Requested: Human CellCheck 16	Infectious Agent / Health Hazards:	
Comments:	Additional Sample Information:	
Special Test Instructions:		



Account Settings

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Place a Biologics & Cell Health Order



Al Place a Preclinical Order (Histo)

### (11)

#### Using templates and clones

• Click "Order History" in the navigation bar.

**(**3)

- Determine which submission template you want to clone.
- Click Clone button to create a new submission with prepopulated sample and service data from the original template.

Hint: Templates can be created to provide a simple 3-Click method to set up submissions that occur repeatedly, whether weekly, monthly, quarterly, etc. Templates can be named based on user's preference.

conveniently view a summa leed to change an order? P			e insights into your a	account activity.		1						
how From:		Filter By	Status:									
Last 90 Days		All	/		$\sim$	Only St	ow Named Subm	issions		Place an Order		
	Submission Name	Status	Confirmation No.	Last Changed	Service Count	Sample Count	Shipping Date	Submitter	Case Numbers	Created By	Submission Created Date	
CK	one -	Submitted	241218- 0811-Q	12/18/2024	1	4	12/18/2024	BioAnalytics IDEXX		BioAnalytics IDEXX	12/18/2024	
Continue Ck	one	Incomplete		12/18/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/18/2024	Delete
Continue Ck	one	Incomplete		12/18/2024	0	0		BioAnalytics IDEXX		BioAnalytics IDEXX	12/18/2024	Delete
Continue Ck	one -	Incomplete		12/18/2024	0	0		BioAnalytics IDEXX		BioAnalytics IDEXX	12/18/2024	Delete
Continue Ck	one	Incomplete		12/17/2024	1	3		BioAnalytics IDEXX		BioAnalytics IDEXX	12/17/2024	Delete
Continue Ck	one	Incomplete		12/17/2024	1	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/17/2024	Delete
CK	one	Submitted	241217- 1229-G	12/17/2024	2	6	12/17/2024	BioAnalytics IDEXX		BioAnalytics IDEXX	12/17/2024	
Continue Ck	one	Incomplete		12/16/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/16/2024	Delete
Continue Ck	one	Incomplete		12/11/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/11/2024	Delete
Continue Ck	one	Incomplete		12/10/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/10/2024	Delete
Continue Ck	one	Incomplete		12/09/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/09/2024	Delete



(() Account Settings

Place a Health Monitoring Order

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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order



Place a Preclinical Order (Histo)

#### **Place an order**

• Select "Place an Order" on your dashboard or from the navigation bar to start a new case submission.

#### IDEXX BioAnalytics

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#### IDEXX BioAnalytics Client Portal

#### Welcome BioAnalytics to your IDEXX BioAnalytics Dashboard

Easily submit test requests, such as blood chemistry profiles and hematology tests, securely and efficiently, streamlining the process to reduce administrative burdens. This portal allows you to easily track the status of your submissions, receive electronic reports, and access a comprehensive view of your order history.





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Account Settings

Place a Health

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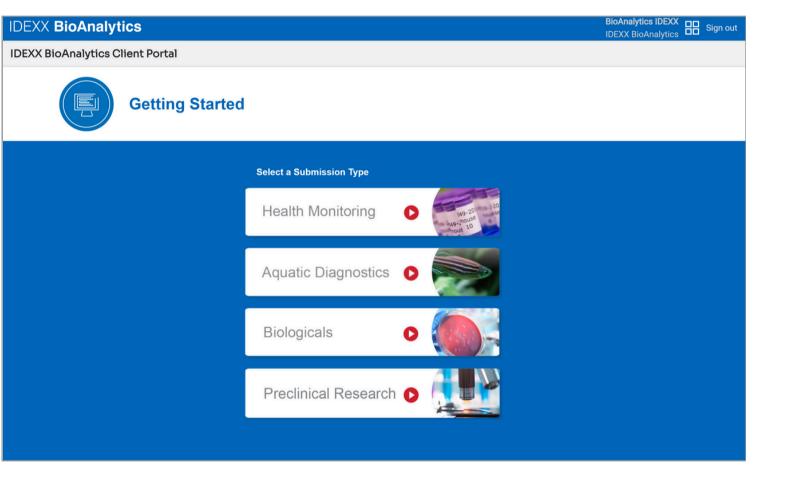
# 2

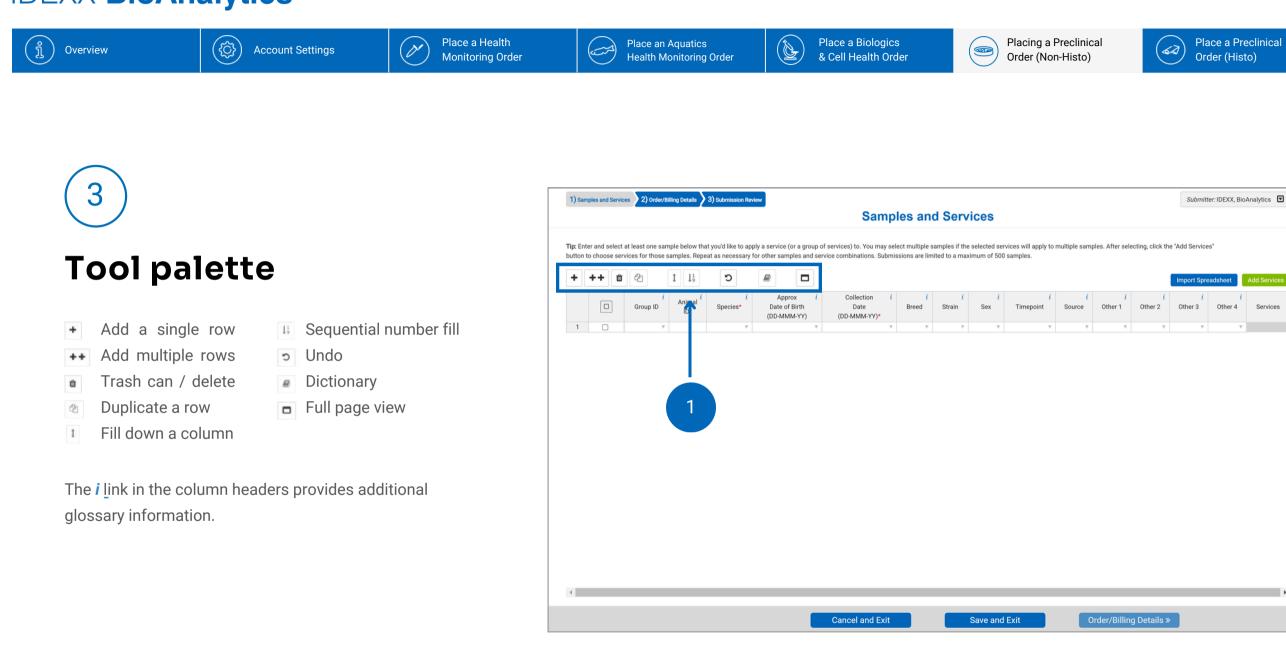
### Service type selection

**(**3)

Select a submission type to begin:

- Preclinical Research
  - Preclinical or non-clinical studies and large animal diagnostics
  - Chemistry, Hematology, Coagulation, Urinalysis, Histology, Cytology, Fluid Analysis, Cytokines, Small Molecule Bioanalysis





Services

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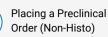
Account Settings

Place a Health

Monitoring Order

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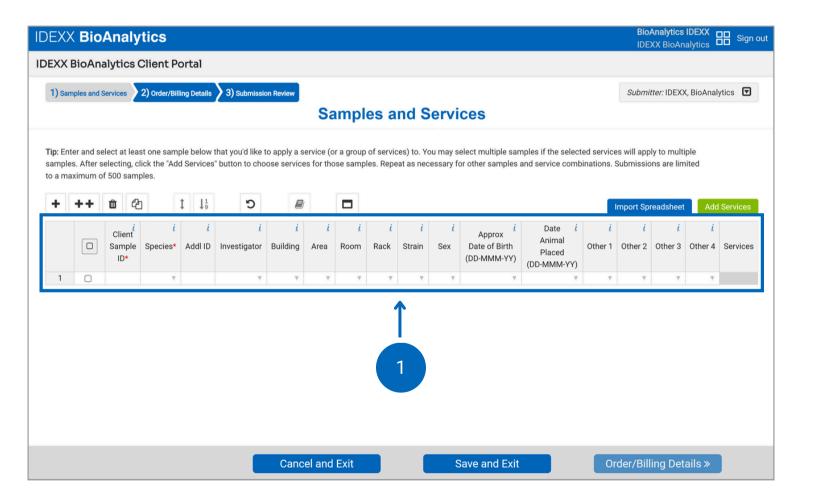
Place a Biologics & Cell Health Order





### **Option 1: Copy and paste or** manually type data

- Enter each animal as one line regardless of number of sample types/tissues per animal. Add any other sample information you need to identify your samples. Overall study ID will be entered later.
- Only columns marked with an asterisk are required. All other columns are optional.
- The most used demographic columns are:
  - Group ID
  - Animal ID\*
  - Species\*
  - Collection Date\*
  - Timepoint (does not appear in Excel or CSV reports)





Account Settings

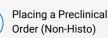
Place a Health

Monitoring Order

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Place a Biologics & Cell Health Order



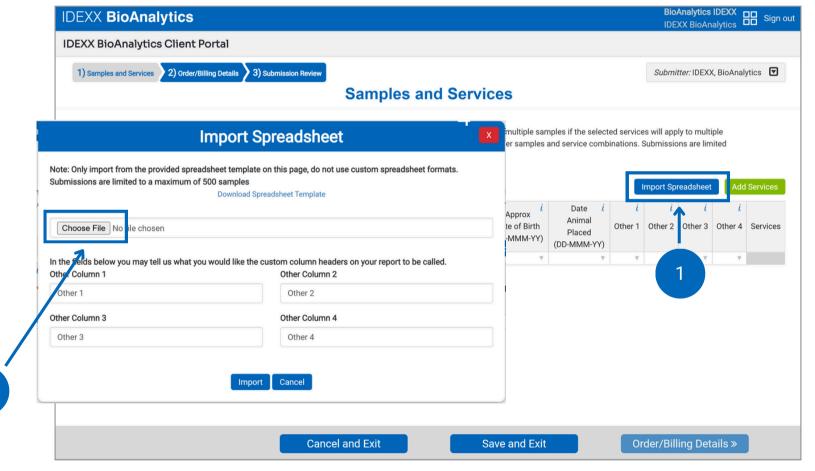


### **5 Option 2: Import**

### spreadsheet data

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- A blank spreadsheet template is available in the pop-out window once you click "Import Spreadsheet."
- Customize "Other" column headers.
- Upload data for a quick and easy submission.





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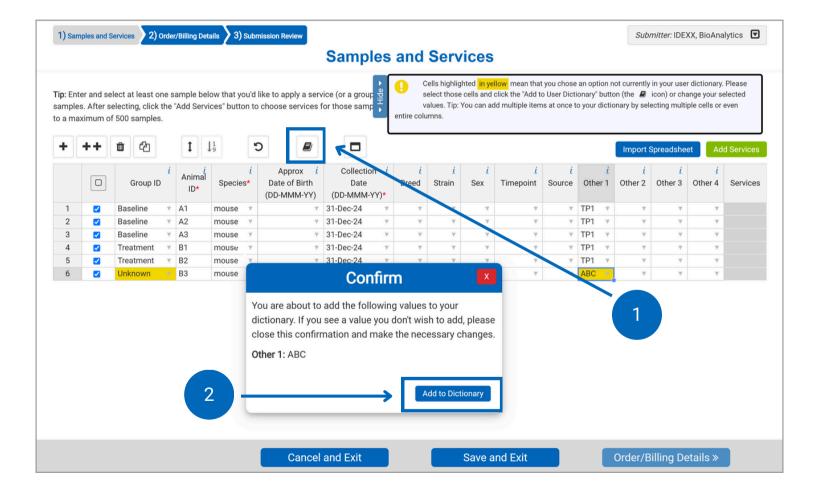


Place a Preclinical Order (Histo)

# Error checking and dictionary

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- As you enter sample information, you might notice our embedded error checking.
- This feature prompts you with dropdown options and highlights new entries not found in the Dictionary.
- To remove the highlights and add a new entry to the dictionary, select the cell(s) or column(s) and click the dictionary icon. Confirm by clicking "Add to Dictionary".





Account Settings

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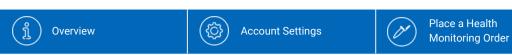
Place a Preclinical Order (Histo)

### (7a)

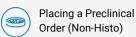
#### **Add services**

- Select samples to which services will be added. To select all, click in the checkbox at the top of the column.
- Check the box next to a sample to select it and click "Add Services."

1) Samples and Services 2) Order/Billing Details 3) Submission Review Submitter: IDEXX, BioAnalytics **Samples and Services** Tip: Enter and select at least one sample below that you'd like to apply a service (or a group of services) to. You may select multiple samples if the selected services will apply to multiple samples. After selecting, click the "Add Services" button to choose services for those samples. Repeat as necessary for other samples and service combinations. Submissions are limited to a maximum of 500 samples. + ++ 🛍 ආ 1 1<sup>1</sup>/<sub>9</sub> C Import Spreadsheet Collection i Approx Animal V Group ID Strain Source Other 1 Other 2 Other 3 Other 4 Species\* Date of Birth Date Breed Sex Timepoint Services (DD-MMM-YY) (DD-MMM-YY)\* Δ1 v 31-Dec-24 TP1 1 Baseline mouse w w. V w. 2 aseline v 31-Dec-24 W V v TP1 v W v W ouse 3 Baseline use v 31-Dec-24 w. W V TP1 w. V V W 4 reatment v 31-Dec-24 w. V ▼ TP1 V V use w. w. W 5 v 31-Dec-24 ▼ TP1 V W reatment mouse V B . w w v 6 • B3 v 31-Dec-24 . . V • TP1 • V v reatment mouse w. 2 Cancel and Exit Save and Exit Order/Billing Details »



Place a Biologics & Cell Health Order



Place a Preclinical Order (Histo)

### (7b)

#### **Select tests**

- You can search by test code or browse through our offering.
- To add a test:
  - Select your Profile(s) or Service
  - Select the sample type
  - Click "Add Selection"
- You can continue to add services or close the window to return to the sample grid and select new samples/move on.

arch by Test	Test Code: (2 Digit Mir		
	6006	Search	1
Category	Profile/Addon	Test Code	\$
Chemistry ect Sample Types, P	Comprehensive Chemistry 6006	6006-UC	Select
	3	6006-UC	Select



Account Settings

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Place an Aquatics Health Monitoring Order

Place a Biologics & Cell Health Order

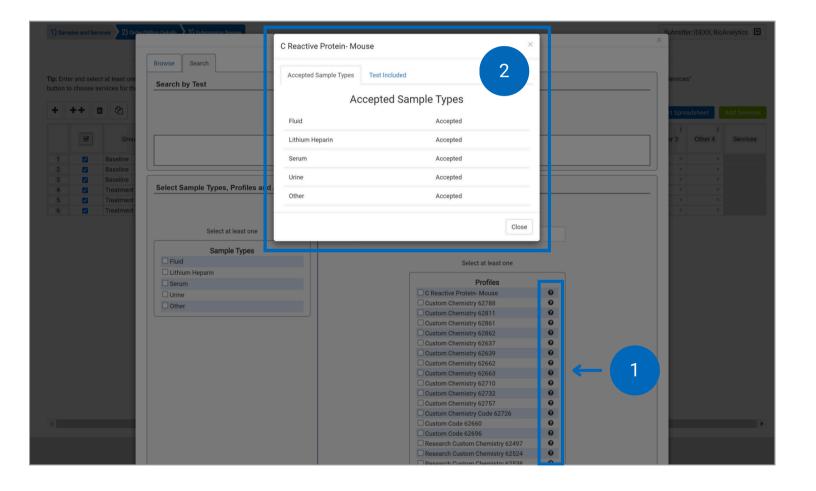


Place a Preclinical Order (Histo)

### (7c)

#### **Test information**

- To learn more about a service, you can click on the button beside it.
- This will show you sample type information and tests included.





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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order Placing Order (I

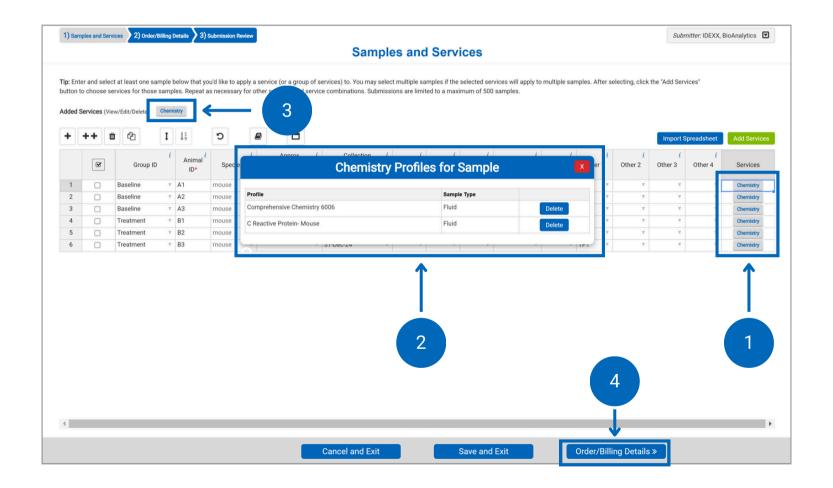




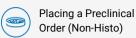
### (7d)

#### **Review services**

- You can review and edit your services from the sample grid.
- Click on the service category name in the right-hand column for more detailed information.
- Click the badge above the sample grid next to "Added Services (View/Edit/Delete)" to see all of the services for that category and remove it from all the samples the service is assigned to.
- Once all your samples are added and assigned the services needed, continue to Order/Billing Details.









### 8

#### Add order/billing details

- Please fill all required fields marked with an asterisk.
- Please ensure your Bill-to address is included and is correct.
- Enter submission details like study ID, purchase order numbers (POs), special instructions, quote number, etc.
- Continue by clicking the "Submission Review" button.

1) Samples and Services 2) Order/Billing Details 3) Submission Review		Submitter: IDEXX, BioAnalytics
Order/Billing Details		
Order Details Payment Info Payment Type* Enter PO Number  Send Invoice/Charges To <sup>1</sup> IDEXX Intercompany Billing 4011 Discovery Drive Columbia, M0 65201		
Study Director <sup>i</sup> US Edit Billing Info		
Ship Date* i     17-Dec-24       Ship to Lab* i     West Sacramento, Californit v       Carrier Type i     V		
Case Info Study ID <sup>1</sup>		
Submission Name <sup>1</sup> Separate case for each animal (i.e., patient records)? If No is selected, all results will display on the same report. * <sup>1</sup> OYes ®No	1	
Dilute short samples? * <sup>1</sup> OYes ONo Are you aware of any potential human health hazards, including radioactivity, associated with these samples? <sup>1</sup>		
OYes ®No Special Test Instructions i Save and Services Cancel and Exit Save and Exit	Submission Review »	

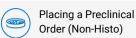


Account Settings

Place a Health

Monitoring Order

Place a Biologics& Cell Health Order





### 9

#### **Submission review**

- This screen provides a final overview of your submission
- If everything is correct, click "Submit" to complete your order.
- If anything needs to be adjusted, you can edit by clicking "Order/Billing Details."
- If you want to continue later, click "Save and Exit."
  - You can resume this case from the Order History menu.

1) Samples	s and Services 2) Order/Billing Details	3) Submission Review						Submitter: IDEXX, BioAnalytics
			Su	ubmissio	n Review			
	Pleas	e review the following information	tion before confirming you	ur order. If anythi	_	k to a previous step a	and fix before su	bmitting.
IDEX	XX BioAnalytics							IDEXX
			Case	Submissio	n Packing Slip			
ME ( BioA Shipping Ship to La Species: Facility: A Services Commen	X, BioAnalytics J4092 United States nalyticsIDEXX@idexx.com.invalid Date: 12/17/2024 ab: West Sacramento, California mouse LL Requested: Comprehensive Chemisti	3 y 6006,C Reactive Protein- Mouse			Bill To: IDEXX Intercompany Billing 4011 Discovery Drive Columbia, MO 65201 US Purchase Order: 123456 Quote Number: Total # of Animal IDs: 6 Separate Cases: No Infectious Agent / Health Hazard Dilute Short Samples: No Additional Sample Information:	ls:	1	
	Group ID	Animal ID	Species	Collection Date		Other 1	San	Services
1	Baseline	A1	mouse	31-Dec-24		TP1	Fluid	Chemistry: Comprehensive Chemistry 6006   C Reactive Protein- Mouse
2	Baseline	A2	mouse	31-Dec-24		TP1	Fluid	Chemistry: C Reactive Protein- Mouse   Comprehensive Chemistry 6006
3	Baseline	A3	mouse	31-Dec-24		TP1	Fluid	Chemistry: Comprehensive Chemistry 6006   C Reactive Protein- Mouse
4	Treatment	B1	mouse	31-Dec-24		TP1	Fluid	Chemistry: C Reactive Protein- Mouse   Comprehensive
5	Treatment <b>« Or</b>	der/Billing Details	m Cancel and E	xit	Save and Exit		Submi	pret insive Chemistry 6006   C Reactive Protein-



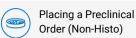
Account Settings

Place a Health

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Place a Biologics & Cell Health Order





### 10

#### **Order Confirmation**

- Once you click "Submit" you will receive an Order Confirmation Number.
- Please view and print your case submission packing slip. Include a copy of the packing slip inside the box with your samples.
- For any changes after you have received an order confirmation, please contact us at <u>idexxbioanalytics@idexx.com</u> to modify your submission.

1) Sail	nples and Services 🔰 2) Orde	a/Billing Details 3) Submission Review					Submitter: IDEXX, BioAnalytics
				Submission Review			
			Order Con	firmation Number: 24	1217-1229-G		
Your o	order has been submitte	ed! Please use the "View" button to p		ary and include it with your shipment. Thi shipping and sample instructions availab		to you (please allow u	p to 15 minutes for delivery). Please follow
			(Using the "View" bu	View utton will open a pdf in a new window that you	can use to print or save.)		
ID	EXX <b>BioAna</b> l	lytics					IDEXX
		3	С	ase Submission Packing	Slip		
Orde	er Confirmation Num	ber: 241217-1229-G					
1	Report To: IDEXX, BioAnalytics ME 04092 United States BioAnalyticsIDEXX@idexx.c	som.invalid		Bill To: IDEXX Interco 4011 Discove Columbia, MC	ry Drive		
Ship t Speci	bing Date: 12/17/2024 to Lab: West Sacramento, C ies: mouse	talifornia		Purchase Order: 1: Quote Number: Total # of Animal I	<b>Ds:</b> 6		
Servio Comr	ty: ALL ces Requested: Comprehen ments: ial Test Instructions:	sive Chemistry 6006,C Reactive Protein-	Vouse	Separate Cases: N Infectious Agent / Dilute Short Samp Additional Sample	Health Hazards: es: No		
	Group ID	Animal ID	Species	Collection Date	Other 1	Sample Types and	d Services
						Fluid	

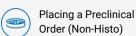


(Ô) Account Settings

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#### Place a Health Monitoring Order

Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order





### (11)

#### Using templates and clones

- Click "Order History" in the navigation bar.
- Determine which submission template you want to clone.
- Click Clone button to create a new submission with prepopulated sample and service data from the original template.

Hint: Templates can be created to provide a simple 3-Click method to set up submissions that occur repeatedly, whether weekly, monthly, quarterly, etc. Templates can be named based on user's preference.

onveniently view a summ eed to change an order? I				gnts into your acc	count activity.		1						
now From:			Filter By Statu	:81									
Last 90 Days		$\checkmark$	All			$\sim$	Only Sh	ow Named Submis	ssions		Place an Order		
	Subn	e Stat		Confirmation No.	Last Changed	Service Count	Sample Count	Shipping Date	Submitter	Case Numbers	Created By	Submission Created Date	
	Clone	) Subr	mitted	241217-1229- G	12/17/2024	2	6	12/17/2024	BioAnalytics IDEXX		BioAnalytics IDEXX	12/17/2024	
Continue	Clone	) Inco	mplete		12/16/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/16/2024	Delete
Continue	Clone	) Inco	omplete		12/11/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/11/2024	Delete
Continue	Clone	Inco	omplete		12/10/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/10/2024	Delete
Continue	Clone	Inco	omplete		12/09/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/09/2024	Delete
Continue	Clone	Inco	omplete		12/09/2024	1	1	12/09/2024	BioAnalytics IDEXX		BioAnalytics IDEXX	12/09/2024	Delete
Continue	Clone	) Inco	mplete		12/09/2024	0	0		BioAnalytics IDEXX		BioAnalytics IDEXX	12/09/2024	Delete
Continue	Clone	) Inco	mplete		12/05/2024	1	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/05/2024	Delete
Continue	Clone	) Inco	mplete		12/05/2024	1	1	12/05/2024	BioAnalytics IDEXX		BioAnalytics IDEXX	12/05/2024	Delete
Continue	Clone	Inco	omplete		12/04/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/04/2024	Delete
					12/04/2024	0	0		BioAnalytics		BioAnalytics	10/04/0004	



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Place a Health

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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order

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Place a Preclinical Order (Histo)

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#### **Place an order**

• Select "Place an Order" on your dashboard or from the navigation bar to start a new case submission.

#### IDEXX BioAnalytics

#### IDEXX BioAnalytics Client Portal

#### Welcome BioAnalytics to your IDEXX BioAnalytics Dashboard

Easily submit test requests, such as blood chemistry profiles and hematology tests, securely and efficiently, streamlining the process to reduce administrative burdens. This portal allows you to easily track the status of your submissions, receive electronic reports, and access a comprehensive view of your order history.





BioAnalytics IDEXX IDEXX BioAnalytics



Account Settings

Place a Health

Monitoring Order

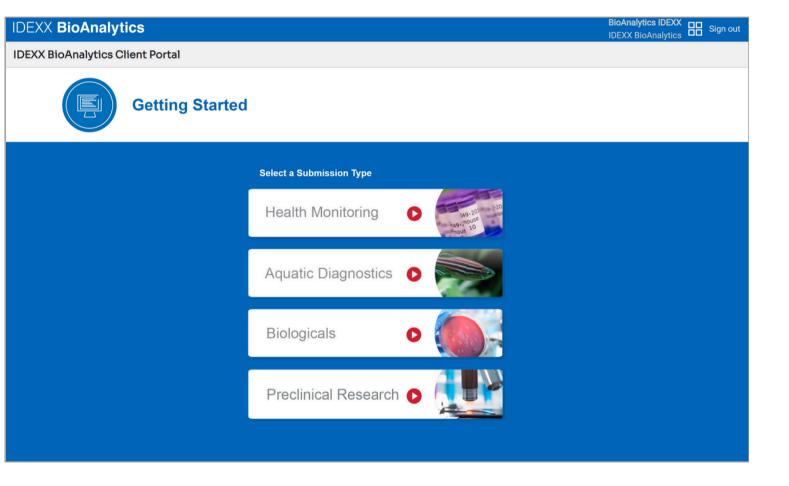
Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo) Place a Preclinical Order (Histo)

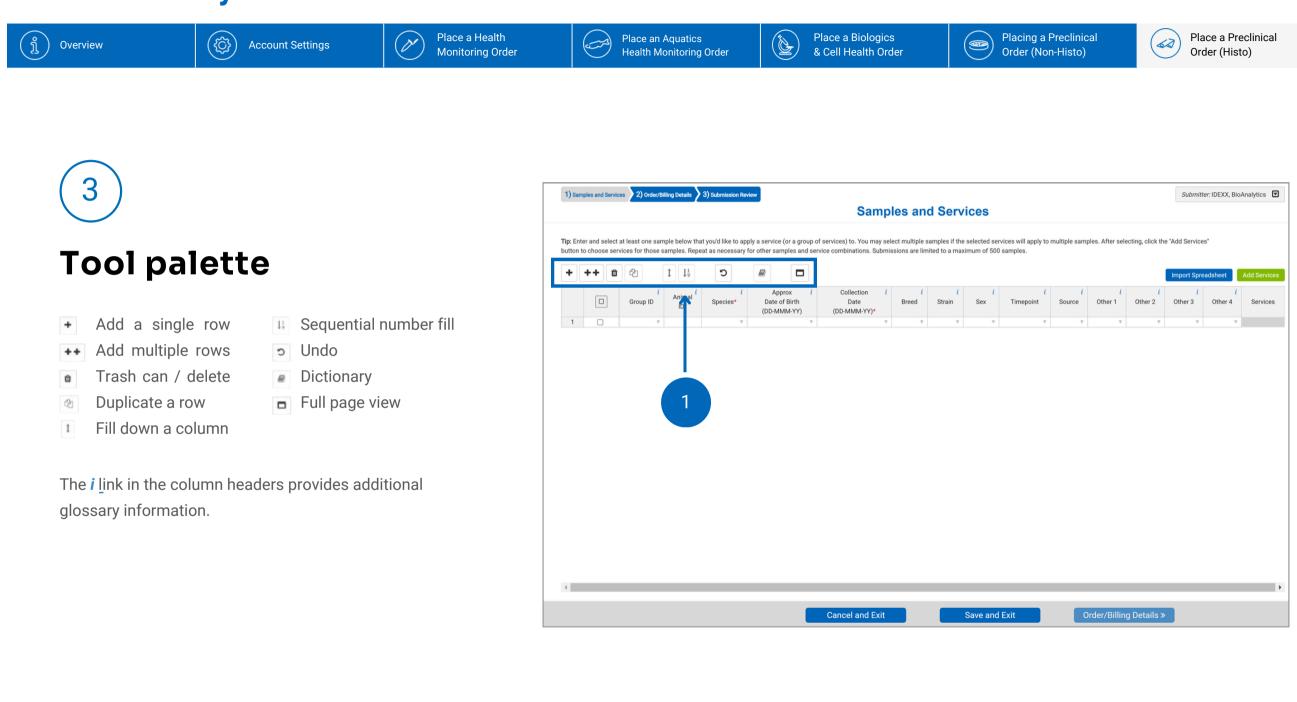
# 2

#### Service type selection

Select a submission type to begin:

- Preclinical Research
  - Preclinical or non-clinical studies and large animal diagnostics
  - Chemistry, Hematology, Coagulation, Urinalysis, Histology





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Account Settings

Place a Health

Monitoring Order

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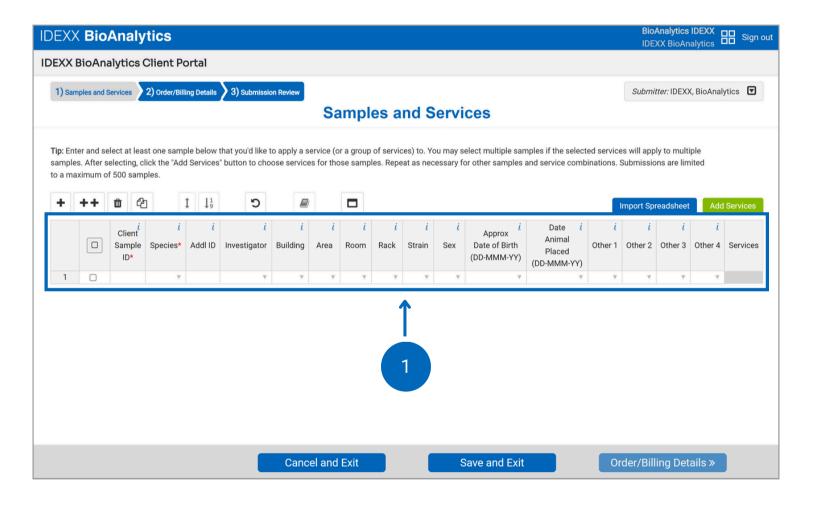


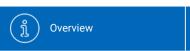
**(** 

## 4

# Option 1: Copy and paste or manually type data

- Enter each animal as one line regardless of number of tissues per animal. Add any other sample information you need to identify your samples. Overall study ID will be entered later.
- Only columns marked with an asterisk are required. All other columns are optional.
- The most used demographic columns are:
  - Group ID
  - Animal ID\*
  - Species\*
  - Collection Date\*
  - Timepoint





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Place a Biologics & Cell Health Order



Place a Preclinical Order (Histo)

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### Option 2: Import spreadsheet data

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- A blank spreadsheet template is available in the pop-out window once you click "Import Spreadsheet."
- Customize "Other" column headers.
- Upload data for a quick and easy submission.

1) Samples and Services 2) Or	der/Billing Details 3) Submission Review					Submitter: IDEX	(X, BioAnaly	tics
	Samples	and Service	es					
	Import Spreadsheet	X				es will apply to mu Submissions are li		
Submissions are limited to a maximum	Download Spreadsheet Template		Approx te of Birth -MMM-YY)	Date <i>i</i> Animal Placed (DD-MMM-YY)	<i>i</i> Other 1	import Spreadshee	i	Servio Serv
Other 1	at you would like the custom column headers on your report to I Other Column 2 Other 2	be called.				1		
Other Column 3	Other Column 4							
Other 3	Other 4							
	Import Cancel							



Account Settings

Place an Aquatics Health Monitoring

Place a Health

Monitoring Order

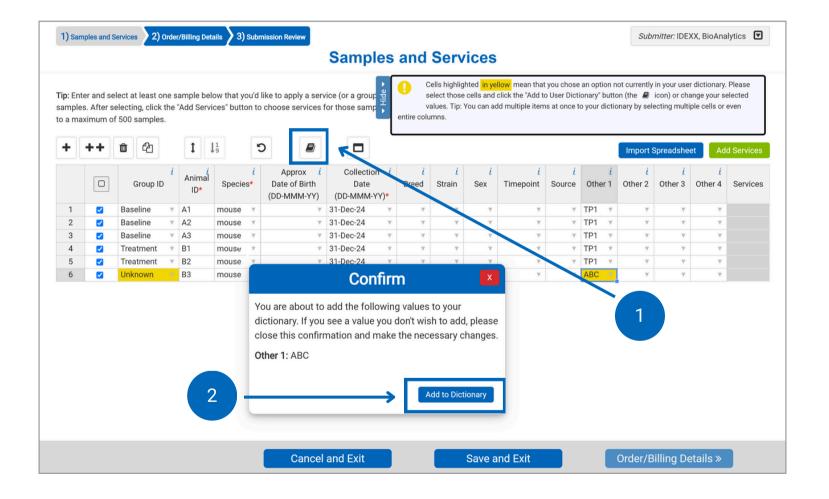
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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo) Place a Preclinical Order (Histo)

# **Error checking and dictionary**

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- As you enter sample information, you might notice our embedded error checking.
- This feature prompts you with dropdown options and highlights new entries not found in the Dictionary.
- To remove the highlights and add a new entry to the dictionary, select the cell(s) or column(s) and click the dictionary icon. Confirm by clicking "Add to Dictionary".





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Place a Health

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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo)

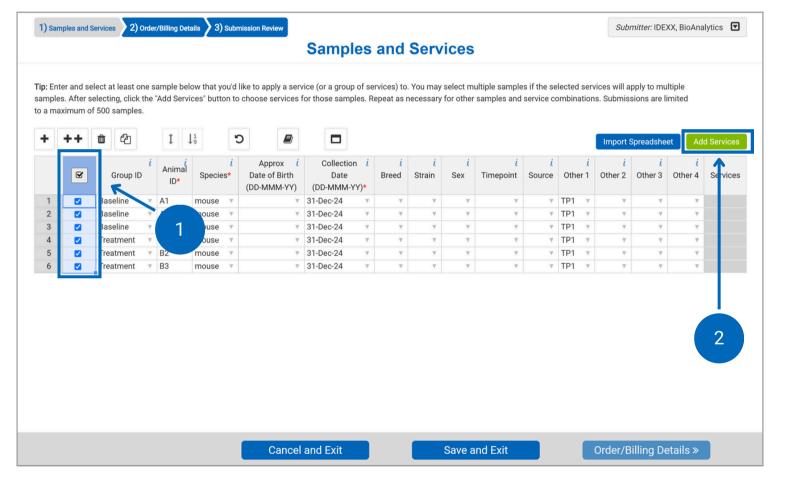


Place a Preclinical Order (Histo)

### (7a)

#### **Add services**

- Select samples to which services will be added. To select all, click in the checkbox at the top of the column.
- Check the box next to a sample to select it and click "Add Services."



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### (7b)

#### Select tests

- Click the "Browse" tab and select the "Pathology/ Histology" service tile. Service options are:
  - **Histology Tissue Prep Only:** Preparation of tissues for slides only with no pathologist evaluation.
  - Histopathology Tissue Prep and Evaluation -Research/Tox Study: Submission of a group of animals on a study. Prior to submission, please speak with an account manager to ensure our team is ready to support your study. Submissions can be for histology and evaluation.
  - Pathology Study Evaluation Only Digital or Prepared Slides: Pathologist review and interpretative report of slides prepared at a different histology laboratory for a research or toxicologic study.

Standard Services	PCR Panels	Serology Panels Pathology/Histology	
	Microbiology	Chemistry	
	Hematology	Immunology/Parasitology Urini ysis	
G	Chemistry/Hematology Combinations	Clinical Pathology/Hematology	
Your Custom Services	PCR Panels		
	PUR Pereiro		
Select Sample Types, Profiles and Add	d-Ons		
	-	Add Selections	
		vad selections	
Select at least one			
Beleut at least one	Search		
Sample Types	Search		
	Search	Select at least one	
Sample Types	Search		
Sample Types	Search	Profiles	
Sample Types Tissues Whole Animal	Search	Profiles	
Sample Types Tissues Whole Animal	Search	Profiles     Histology Tissue Prep Only     Histopathology Tissue Prep and Evaluation -	
Sample Types Tissues Whole Animal	Search	Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation - Research/Tox Study	
Sample Types Tissues Whole Animal	Search	Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation - Research/Tox Study Pathology Study Evaluation only- Digital or	
Sample Types Tissues Whole Animal	Search	Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Slides	
Sample Types Tissues Whole Animal	Search	Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Slides	
Sample Types Tissues Whole Animal	Search	Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Slides Candidate Selection Histopathology	
Sample Types Tissues Whole Animal	Search	Profiles         Histology Tissue Prep Only         Histopathology Tissue Prep and Evaluation -         Research/Tox Study         Pathology Study Evaluation only- Digital or         Prepared Slides         Candidate Selection Histopathology         Rodent Model Development	
Sample Types Tissues Whole Animal	Search	Profiles         Histology Tissue Prep Only         Histopathology Tissue Prep and Evaluation -         Research/Tox Study         Pathology Study Evaluation only- Digital or         Prepared Slides         Candidate Selection Histopathology         Rodent Model Development         Biopsy with Description: 1 site/lesion	
Sample Types Tissues Whole Animal	Search	Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Stides Candidate Selection Histopathology Rodent Model Development Biopsy with Description: 1 site/lesion Biopsy with Description: 2 sites/lesions	
Sample Types Tissues Whole Animal	Search	Profiles Histology Tissue Prep Only Histology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Slides Rodent Model Development Biopsy with Description: 1 site/lesion Biopsy with Description: 2 sites/lesions Diagnostic Rodent Pathology Services	
Sample Types Tissues Whole Animal	Search	Profiles Histology Tissue Prep Only Histology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Slides Rodent Model Development Biopsy with Description: 1 site/lesion Biopsy with Description: 2 sites/lesions Diagnostic Rodent Pathology Services Diagnostic Bone Marrow (Core) Histopathology	



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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order

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Placing a Preclinical Order (Non-Histo)

Place a Preclinical Order (Histo)

### Select tests (cont.)

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- Click the "Browse" tab and select the "Pathology/ Histology" service tile. Service options are:
  - **Candidate Selection Histopathology:** Preparation of limited tissues and semiquantitative evaluation.
  - **Rodent Model Development:** Histology preparation and pathologist review of rodent model phenotypes.
  - **Diagnostic Pathology Services:** Specific service names vary slightly based on species submitted.

Standard Services	PCR Panels	Serology Panels Pathology/Histolog	
	Microbiology		,
	Hematology	Immunology/Parasitology Urini ysis	
	Chemistry/Hematology Combinations		
Your Custom Services	PCR Panels	C.	
Select Sample Types, Profiles and A	dd-Ons	Add Selections	
Coloct at least one			
Select at least one	Search		
	Search		
Sample Types	Search	Salact at least one	
	Search	Select at least one	
Sample Types	Search	Select at least one Profiles	
Sample Types Tissues Whole Animal	Search	Profiles	
Sample Types Tissues Whole Animal	Search	Profiles  Histology Tissue Prep Only  Histopathology Tissue Prep and Evaluation -	
Sample Types Tissues Whole Animal	Search	Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation - Research/Tox Study	
Sample Types Tissues Whole Animal	Search	Profiles  Histology Tissue Prep Only  Histopathology Tissue Prep and Evaluation ResearchTox Study Pathology Study Evaluation only- Digital or	
Sample Types Tissues Whole Animal	Search	Profiles  Histology Tissue Prep Only  Histology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Sildes	
Sample Types Tissues Whole Animal	Search	Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Stides Candidate Selection Histopathology	
Sample Types Tissues Whole Animal	Search	Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Stides Candidate Selection Histopathology Rodent Model Development	
Sample Types Tissues Whole Animal	Search	Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Stides Candidate Selection Histopathology Rodent Model Development Blopsy with Description: 1 site/lesion	
Sample Types Tissues Whole Animal	Search	Profiles  Histology Tissue Prep Only  Histopathology Tissue Prep and Evaluation Research/Tox Study  Pathology Study Evaluation only- Digital or Prepared Stides Candidate Selection Histopathology Rodent Model Development Blopsy with Description: 1 site/lesion	
Sample Types Tissues Whole Animal	Search	Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Stides Candidate Selection Histopathology Rodent Model Development Biopsy with Description: 1 site/lesion Diagnostic Rodent Pathology Services Diagnostic Roden Marrow (Core) Histopathology	
Sample Types Tissues Whole Animal	Search	Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Stides Candidate Selection Histopathology Rodent Model Development Biopsy with Description: 2 sites/lesion Biopsytic Rodent Pathology Services Diagnostic Rodent Pathology Services	





#### **Test information**

- To add a test:
  - Select your Profile(s) or Service
  - Choose your Sample Type
  - Click "Add Selections"
- You can continue to add services or close the window to return to the sample grid and select new samples/move on.

Samples and Services 2) Order/	Billing Details 33 Submission Review			Submitter: IDEXX, BioAnalytics
	Browse Search			
inter and select at least one n to choose services for the	Select a Service			ervices"
++ 🛍 🗠	Standard Services	PCR Panels Chemistry	Serology Panels Pathology/Histology Microbiology Coagulation Hematology Immunology/Parasitolog	rt Spreadsheet Add Service
Group II		Urinalysis	hemistry/Hematology Combinations Clinical Pathology/Hematology	i i r 3 Other 4 Services
	Your Custom Services	PCR Panels		v v
	Select Sample Types, Profiles and Ad	d-Ons		
		Add	I Selections	
	Select at least one	Search		
	Sample Types		Select at least one	
	Whole Animal Other		Profiles	
			Histology Tissue Prep Only     Histopathology Tissue Prep and Evaluation - Research/Tox Study	
			Perpared Slides	
			Biopsy with Description: 1 site/lesion       Biopsy with Description: 2 sites/lesions	
			Diagnostic Pathology Services - Medium/Large Species (Non-NHP)	
			Diagnostic Bone Marrow (Core) Histopathology	
			Celemedicine Services	
			U OUTRE	
		Add Selec	tions Close	

Place a Preclinical

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Account Settings

Place an Aquatics Health Monitoring

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Monitoring Order

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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo)

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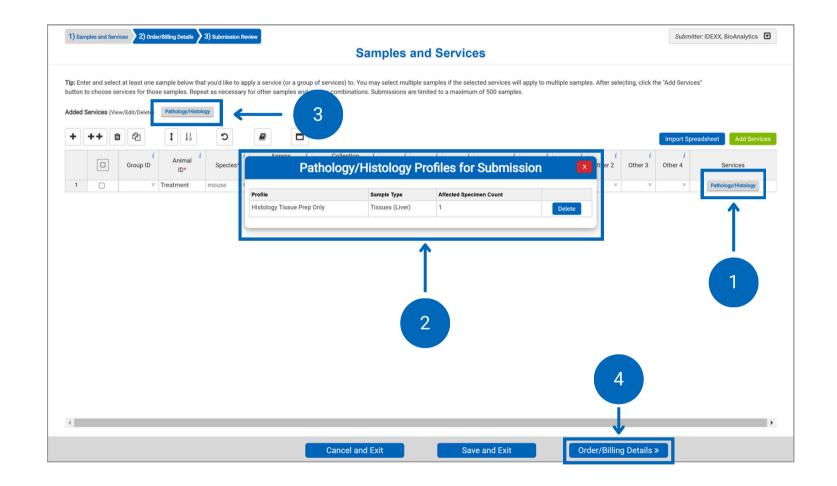
Place a Preclinical Order (Histo)

### (7e)

#### **Review services**

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- You can review and edit your services from the sample grid.
- Click on the service category name in the right-hand column for more detailed information.
- Click the badge above the sample grid next to "Added Services (View/Edit/Delete)" to see all of the services for that category and remove it from all the samples the service is assigned to.
- Once all your samples are added and assigned the services needed, continue to Order/Billing Details.







#### Add order/billing details

- Please fill all required fields marked with an asterisk.
- Please ensure your Bill-to address is included and is correct.
- For Ship to Lab, choose "Columbia, MO". All histology and evaluation is managed through the Columbia, MO laboratory.
- A submission name can be added for your convenience. This name will not appear on any reports but will appear with the submission under the "Order History" tab of the portal.
- Select "No" for the separate case and dilution questions. These are options for the clinical pathology services offered through Preclinical Testing.
- Please answer the potential human biohazard question.

1) Samples and Services 2) Order/Billing Details 3) Submission Review	Submitter: IDEXX, BioAnalytics
Order/Billing Details	
Order Details         Payment Info         Payment Type*       Enter PO Number         Purchase Order*       IDEXX Intercompany Billing 4011 Discovery Drive Columbia, MO 65201 US         Study Director*       US	
Shipping Info       Ship Date* i       17-Dec 24       Ship to Lab* i       West Sacramento, Californit >       Carrier Type i	
Case Info Study ID <sup>1</sup> Submission Name <sup>1</sup>	
Separate case for each animal (i.e., patient records)? If No is selected, all results will display on the same report. * <sup>1</sup> Oyes ®No	
Dilute short samples? * <sup>1</sup>	
Oyes ONo	
Are you aware of any potential human health hazards, including radioactivity, associated with these samples? $^{i}$	
Oyes ®No	
Special Test Instructions 7	d Exit Submission Review »

Place a Preclinical

Order (Histo)

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Account Settings

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Place a Biologics & Cell Health Order



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Place a Preclinical Order (Histo)



#### Add order/billing details

- In the Special Test Instructions box, please enter:
  - For research and toxicological pathology submissions: The number of sections per slide, specific micrometer parameters for sectioning, if step or serial sections are needed, special stains requested, etc.
  - For diagnostic histopathology: Clinical history, if digital photography is requested, and if so what expectations should be met (e.g. one photo per tissue, only of select findings, annotations).
  - For research and toxicological pathology submissions: The number of sections per slide, specific micrometer parameters for sectioning, if step or serial sections are needed, special stains requested, etc.
  - For diagnostic histopathology: Clinical history, if digital photography is requested, and if so what expectations should be met (e.g. one photo per tissue, only of select findings, annotations). Please identify any pathologist you've consulted with, if you would like a pathologist consultation prior to slide evaluation, and what type of evaluation parameters are required:
    - Standard scoring (0-4 with 0 = no lesions, 1 = minimal, 2 = mild, 3 = moderate, 4 = marked).
    - Specialized scoring methods (please email method to idexxbioanalytics@idexx.com or list scientific literature describing method).
    - Morphometric analyses (please email method to idexxbioanalytics@idexx.com or list scientific literature describing method).



### 8c

#### Add order/billing details

- In the Additional Comments section, please enter:
  - For all submission types: List any specific goals or needed details that have not been captured elsewhere.
  - For research and toxicological pathology submissions: Any applicable study details
- Please note a protocol should be supplied prior to submission. Please contact customer support if you have not provided one prior to submission.
- Continue by clicking the "Submission Review" button.

Samples and Services 2) Order/Billing Details 3) Submission Review	Submitter: IDEXX, BioAnalytics
Order/Billing Details	\$
rder Details	
yment Info	
Payment Type* Enter PO Number Send Invoice/Charges To	
Purchase Order* / IDEXX Intercompany Billing 4011 Discovery Drive	
Quote Number <sup>1</sup> Columbia, MO 65201	
Study Director <sup>i</sup> US	
Edit Billing Info	
ipping Info	
Ship Date* i 17-Dec 24	
Ship to Lab* <sup>i</sup> West Sacramento, Californit ~	
Carrier Type <sup>i</sup>	
ise Info	
Study ID <sup>i</sup>	
Submission Name <sup>1</sup>	
Separate case for each animal (i.e., patient records)? If No is selected, all results will display on the same report. $st$ $^i$	
⊖Yes ®No	
Dilute short samples? * <sup>i</sup>	
OYes ONo	
Are you aware of any potential human health hazards, including radioactivity, associated with these samples?	<b>V</b>
OYes €No	

Place a Preclinical

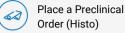
Order (Histo)

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Place an Aquatics Health Monitoring Order 





### 9

#### **Submission review**

- This screen provides a final overview of your submission.
- If everything is correct, click "Submit" to complete your order.
- If anything needs to be adjusted, you can edit by clicking "Order/Billing Details."
- If you want to continue later, click "Save and Exit."
  - You can resume this case from the Order History menu.

1) Sample	s and Services 2) Order/Billing Details	3) Submission Review						Submitter: IDEXX, BioAnalytics
			Su	ubmissio	on Review			
	Pleas	e review the following informa	tion before confirming you	ur order. If anytl	ning is incorrect, please go bac	k to a previous ste	ep and fix before s	ubmitting.
IDE)	XX BioAnalytics							IDEXX
			Case	Submissi	on Packing Slip			
ME 0 BioA Shipping Ship to Li Species: Facility: A Services Commen	X, BioAnalytics J4092 United States nalyticsIDEXX@idexx.com.invalid Date: 12/17/2024 ab: West Sacramento, California mouse .LL Requested: Comprehensive Chemistr	y 6006,C Reactive Protein- Mouse			Bill To: IDEXX Intercompany Billing 4011 Discovery Drive Columbia, M0 65201 US Purchase Order: 123456 Quote Number: Total # of Animal IDs: 6 Separate Cases: No Infectious Agent / Health Hazard Dilute Short Samples: No Additional Sample Information:		1	
	Group ID	Animal ID	Species	Collection Date		Other 1	San	services
1	Baseline	A1	mouse	31-Dec-24		TP1	Fluid	Chemistry: Comprehensive Chemistry 6006   C Reactive Protein- Mouse
2	Baseline	A2	mouse	31-Dec-24		TP1	Fluid	Chemistry: C Reactive Protein- Mouse   Comprehensive Chemistry 6006
3	Baseline	A3	mouse	31-Dec-24		TP1	Fluid	Chemistry: Comprehensive Chemistry 6006   C Reactive Protein- Mouse
4	Treatment	B1	mouse	31-Dec-24		TP1	Fluid	Chemistry: C Reactive Protein- Mouse   Comprehensive
5	Treatment	ler/Billing Details	m Cancel and E	xit 4	Save and Exit		Subm	it pref insive Chemistry 6006   C Reactive Protein-



Account Settings

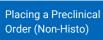
Place a Health

Monitoring Order

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Place an Aquatics Health Monitoring Order Place a & Cell H

Place a Biologics & Cell Health Order



Place a Preclinical Order (Histo)

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#### **Order Confirmation**

- Once you click "Submit" you will receive an Order Confirmation Number.
- Please view and print your case submission packing slip. Include a copy of the packing slip inside the box with your samples.
- For any changes after you have received an order confirmation, please contact us at <u>idexxbioanalytics@idexx.com</u> to modify your submission.

Submission Review  Creder Confirmation Number: 241217-1229-G  Water been submitted Please use the "view" button to print out your order summary and include it with your shipment. This PDF has also been emailed to you (please allow up to 15 minutes for delivery). Please follow Le shipping and sample instructions available here.  Case Submission Packing Slip  Order Confirmation Number: 241217-1229-G  Sender Poort  Diffex Case Submission Packing Slip  Order Confirmation Number: 241217-1229-G  Sender Poort  Sender Poor	1) Samples and Services 2) Order/Billing D	etails 3) Submission Review					Submitter: IDEXX, BioAnalytics
Vour order has been submitted! Please use the 'View' button to print out your order summary and include it with your shipment. This PDF has also been emailed to you (please allow up to 15 minutes for delivery). Please follow the shipping and sample instructions available here.			:	Submission Review			
the shipping and sample instructions available here.           Verter Ver			Order Confirr	nation Number: 2412	17-1229-G		
Using the "beer built on a new window that you can use to print or save.)         DEXX BioAnalytics       Case Submission Packing Slip         Order Confirmation Number: 241217-1222-63       Bill To:         Sind Report To:       Bill To:         UDXX BioAnalytics       Bill To:         UDXX BioAnalytics       Galaxies Submission Packing Slip         BioAnalytics       Bill To:         UDXX BioAnalytics       Bill To:         UDXX BioAnalytics       Galaxies Slip         BioAnalytics/Bookanalytics       Galaxies Slip         BioAnalytics/Bookanalytics       Galaxies Slip         BioAnalytics/Bookanalytics/Bo	Your order has been submitted! Plea	se use the "View" button to prin				o you (please allow	up to 15 minutes for delivery). Please follow
Case Submission Packing Slip         Order Confirmation Number: 241217-1229-G         Bill To:         IDEXX, BioAnalytics       Bill To:         IDEXX, BioAnalytics       IDEXX Intercompany Billing         ME 04092 United States       Bill To:         BioAnalyticsIDEXX@idexx.com.invalid       Bill To:         Shipping Date: 12/17/2024       Purchase Order: 123456         Shipping Date: 12/17/2024       Quote Number:         Species: mouse       Total # of Animal Do: 6         Services Requested: Comprehensive Chemistry 6006;0: Reactive Protein- Mouse       Infectious Agent / Health Hazards:         Comment:       Dilute Short Sample: No         Speciel Test Instructions:       Additional Sample Information:			(Using the "View" button		use to print or save.)		
Order Confirmation Number: 241217-1229-G       See Report To:       Bill To:       IDEXX, BioAnalytics       IDEXX, BioAnaly	IDEXX BioAnalytic	S					IDEXX
Send Report To:       Bill To:         IDEXX, BioAnalytics       IDEXX, BioAnalytics         ME 04092 United States       IDEXX Discovery Drive         BioAnalyticsIDEXX@idexx.com.invalid       Columbia, M0 65201 US         Ship to Lab: West Sacramento, California       Quote Number:         Species: mouse       Quote Number:         Species: mouse       Total # of Animal IDs: 6         Facility: ALL       Separate Cases: No         Services Requested: Comprehensive Chemistry 6006,C Reactive Protein- Mouse       Infectious Agent / Health Hazards:         Comments:       Dilute Short Sample: No         Special Test Instructions:       Anima ID       Species         Additional Sample: No       Additional Sample: No         Special Test Instructions:       Anima ID       Species         All       mouse       21-De: 24       The 1       Sample Types and Services		3	Case	e Submission Packing Sli	ip		
IDEXX, BioAnalytics ME 04092 United States BioAnalytics BioAnalytics BioAnalytics BioAnalytics BioAnalytics BioAnalytics BioAnalytics BioAnalytics BioAnalytics BioAnalytics BioAnalytics BioAnalytics BioX. Intercompany Billing 4011 Discovery Drive Columbia, MO 65201 US Purchase Order: 123456 Quote Number: Quote Number: Quote Number: Total # of Animal Ds: 6 Separate Cases: No Services Requested: Comprehensive Chemistry 6006,C Reactive Protein- Mouse Comments: Special Test Instructions: Special Test Instructions: Contents Special Test Instructions: Collection Date Animal ID Special Collection Date Al mouse Al Dec:24 TP1 Piud Demistry Comprehensive Chemistry 6006,I CReactive Protein-	Order Confirmation Number: 24	1217-1229-G					
Ship to Lab: West Sacramento, California       Quote Number:         Species: mouse       Total # of Animal IDs; 6         Facility: ALL       Separate Cases: No         Services Requested: Comprehensive Chemistry 6006,C Reactive Protein- Mouse       Infectious Agent / Health Hazards:         Comments:       Dilute Short Samples: No         Special Test Instructions:       Additional Sample Information:         Special Test Instructions:       Collection Date         Special Test Instructions:       Special Test Instructions:         Special Test Instructions:       Additional Sample Information:	IDEXX, BioAnalytics ME 04092 United States	lid		IDEXX Intercompa 4011 Discovery Dr	ive		
Services Requested: Comprehensive Chemistry 6006, C Reactive Protein- Mouse Infectious Agent / Health Hazards: Comments: Special Test Instructions: Additional Sample Information: Additional Sample Information: Services Additional Sample I	Ship to Lab: West Sacramento, California Species: mouse			Quote Number: Total # of Animal IDs: 6			
1 Baseline A1 mouse 31-Dec-24 TP1 Fluid Chemistry Comprehensive Chemistry 600610 Reactive Protein	Services Requested: Comprehensive Che Comments:	emistry 6006,C Reactive Protein- Mo	use	Infectious Agent / Heal Dilute Short Samples: 1	40		
1 Baseline A1 mouse 31-Dec-24 TP1 Fluid Chemistry Comprehensive Chemistry 600610 Reactive Protein	Group ID	Animal ID	Species	Collection Date	Other 1	Sample Types ar	nd Services
	1 Baseline	A1	mouse	31-Dec-24	TP1	Fluid	



Account Settings

#### (شريب) Monitoring Order

Place a Health

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Place an Aquatics Health Monitoring Order

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Place a Preclinical 63 Order (Histo)

#### Using templates and clones

• Click "Order History" in the navigation bar.

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- Determine which submission template you want to clone.
- Click Clone button to create a new submission with prepopulated sample and service data from the original template.

Hint: Templates can be created to provide a simple 3-Click method to set up submissions that occur repeatedly, whether weekly, monthly, quarterly, etc. Templates can be named based on user's preference.

onveniently view a summary o eed to change an order? Plea:			nsights into your ac	count activity.		1						
how From:		Filter By S	Status:									
Last 90 Days	`	All	All			Only Show Named Submissions				Place an Order		
	Submission Name	Status	Confirmation No.	Last Changed	Service Count	Sample Count	Shipping Date	Submitter	Case Numbers	Created By	Submission Created Date	
Clone		Submitted	241217-1229- G	12/17/2024	2	6	12/17/2024	BioAnalytics IDEXX		BioAnalytics IDEXX	12/17/2024	
Continue		Incomplete		12/16/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/16/2024	Delete
Continue		Incomplete		12/11/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/11/2024	Delete
Continue		Incomplete		12/10/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/10/2024	Delete
Continue		Incomplete		12/09/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/09/2024	Delete
Continue		Incomplete		12/09/2024	1	1	12/09/2024	BioAnalytics IDEXX		BioAnalytics IDEXX	12/09/2024	Delete
Continue		Incomplete		12/09/2024	0	0		BioAnalytics IDEXX		BioAnalytics IDEXX	12/09/2024	Delete
Continue		Incomplete		12/05/2024	1	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/05/2024	Delete
Continue		Incomplete		12/05/2024	1	1	12/05/2024	BioAnalytics IDEXX		BioAnalytics IDEXX	12/05/2024	Delete
Continue		Incomplete		12/04/2024	0	1		BioAnalytics IDEXX		BioAnalytics IDEXX	12/04/2024	Delete
		In complete		10/04/2024	0	0		BioAnalytics		BioAnalytics	10/04/2024	



#### CONTACT OUR TEAM OF EXPERTS

**Client Support Services** Phone: 800-669-0825 Email: idexxbioanalytics@idexx.com



#### NORTH AMERICA LAB LOCATIONS

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3 Centennial Drive North Grafton, MA 01536 2825 KOVR Drive West Sacramento, CA 95605

