2025 IDEXX BioAnalytics Online Ordering Guide NORTH AMERICA + + + + + + + +



### A guide to ordering using our Client Portal

Expect the highest quality support with innovative solutions for your Animal Health, Preclinical, and Biologic cell-based research.

- + Overview of our process
- + Managing your account
- + How to place an order
- + Billing overview

### A guide to ordering using our Client Portal

Our team is here every step of the way to ensure your research continues to move forward.



#### Overview

- Advantages to online ordering
- How to get there
- Access for more users
- Login



#### **Account Settings**

- My Dashboard
- Case search
- Reporting options
- My profile
- Share data view



### Placing a Preclinical order (non-histo)

- Place an order
- Service category selection
- Order history
- Order & billing details
- Order review



#### Placing a Preclinical order (histopathology)

- Place an order
- Service category selection
- Order history
- Order & billing details
- Order review



#### Place a Biologics & Cell Health order

- Place an order
- Service category selection
- Order history
- Order & billing details
- Order review

#### Place a Health Monitoring order

- Place an order
- Service category selection
- Order history
- Order & billing details
- Order review



#### Placing an Aquatics Health Monitoring order

- Place an order
- Service category selection
- Order history
- Order & billing details
- Order review



Account Settings

Place a Health

Monitoring Order

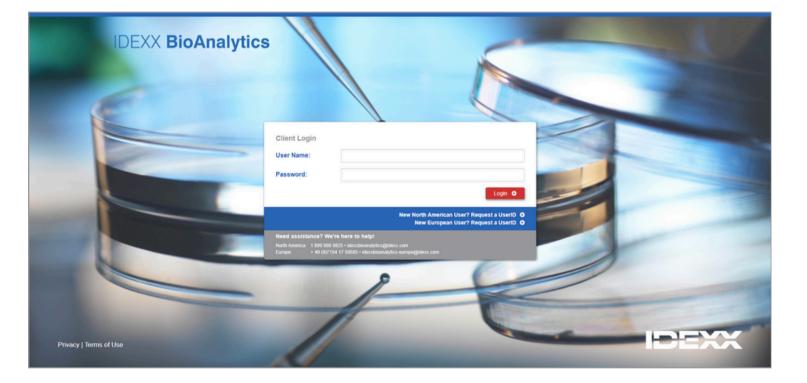
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Place a Preclinical Order (Histo)

### Log in to the Client Portal

- Navigate to the Client Portal login page.
- Existing Portal users can log in with their Username and Password.
- If you are a new client or a current client who has not yet used the Portal, contact Client Support Services to request a new UserID and login information.
- Logins should not be shared. Please request an individual account for each submitter at your institution.





Account Settings

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Place a Health

Monitoring Order

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### **New User Registration**

- Upon clicking the "New User?" button, you will land on our New User Registration page.
- Complete all required fields to obtain login information for the Client Portal, request online access to other users' current or historical results, and grant other users access to your results.
- New User Registrations are typically processed within 24 hours.
- You will receive your login credentials via a separate email once your account setup is complete.

#### North America 🗸 **IDEXX BioAnalytics** Animal Health Monitoring Preclinical Services Biologics Veterinary Clinical Trials About Us **New User Registration Create or Update Your Account** Welcome to IDEXX BioAnalytics Use the form below to create your Online Submission Portal account, request access to someone else's results, or grant access to your results to a colleague. Please contact Client Support Services with any questions. Client Support Services • 1-800-669-0825 • IDEXXBioAnalytics@IDEXX.com Having issues with the form displaying? Please click here. **Contact Information** Name\* **Company Name\*** First Name Last Name



Account Settings

Place a Health

Monitoring Order

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### Advantages to online ordering

- Online submissions are faster, less error prone, and increase your visibility and control.
- When you use the Online Submission tool, you can see your Order History and the status of each order. Possible statuses:
  - Incomplete
  - Submitted
  - In Progress
  - Resulted
  - Voided

| Conveniently view a summary<br>Need to change an order? Plea |                    |            | insights into your ac | count activity. |                  |                 |                  |                       |                 |                       |                               |        |
|--|--------------------|------------|-----------------------|-----------------|------------------|-----------------|------------------|-----------------------|-----------------|-----------------------|-------------------------------|--------|
| Show From:   |                    | Filter By  | Status:               |                 |                  |                 |                  |                       |                 |                       |                               |        |
| Last 90 Days   | 1                  | All        |                       |                 | $\sim$           | Only Sh         | ow Named Subm    | issions               |                 | Place an Order        |                               |        |
|  | Submission<br>Name | Status     | Confirmation<br>No.   | Last<br>Changed | Service<br>Count | Sample<br>Count | Shipping<br>Date | Submitter             | Case<br>Numbers | Created By            | Submission<br>Created<br>Date |        |
| Continue   |                    | Incomplete |                       | 12/17/2024      | 1                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/17/2024                    | Delete |
| Clone  |                    | Submitted  | 241217-1229-<br>G     | 12/17/2024      | 2                | 6               | 12/17/2024       | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/17/2024                    |        |
| Continue   |                    | Incomplete |                       | 12/16/2024      | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/16/2024                    | Delete |
| Continue   |                    | Incomplete |                       | 12/11/2024      | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/11/2024                    | Delete |
| Continue   |                    | Incomplete |                       | 12/10/2024      | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/10/2024                    | Delete |
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| Continue   |                    | Incomplete |                       | 12/09/2024      | 0                | 0               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/09/2024                    | Delete |
| Continue   |                    | Incomplete |                       | 12/05/2024      | 1                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/05/2024                    | Delete |
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Account Settings

Place a Health

Monitoring Order

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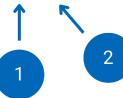


### Advantages to online ordering

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- You can clone previous submissions and/or keep a case as a template.
- Cloning creates a new case with the same samples and services as the original.
- Submissions can be named by clicking on the three dots in the name column.
  - This makes finding a template quick and easy.

| Need to change an order? Please sub | r order history, gathering valuable<br>omit a Change Request form. | e insignts into your acc | ount activity.  |                  |                 |                  |                       |                 |                       |                               |        |
|-------------------------------------|--|--------------------------|-----------------|------------------|-----------------|------------------|-----------------------|-----------------|-----------------------|-------------------------------|--------|
| Show From:                          | Filter By  | Status:                  |                 |                  |                 |                  |                       |                 |                       |                               |        |
| Last 90 Days                        |  |                          |                 | $\sim$           | Only Sh         | ow Named Submi   | ssions                |                 | Place an Order        |                               |        |
|                                     | Submission<br>Name Status  | Confirmation<br>No.      | Last<br>Changed | Service<br>Count | Sample<br>Count | Shipping<br>Date | Submitter             | Case<br>Numbers | Created By            | Submission<br>Created<br>Date |        |
| Continue                            | Incomplete   |                          | 12/17/2024      | 1                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/17/2024                    | Delete |
| Clone                               | Submitted  | 241217-1229-<br>G        | 12/17/2024      | 2                | 6               | 12/17/2024       | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/17/2024                    |        |
| Continue                            | Incomplete   |                          | 12/16/2024      | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/16/2024                    | Delete |
| Continue                            | Incomplete   |                          | 12/11/2024      | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/11/2024                    | Delete |
| Continue Clone                      | Incomplete   |                          | 12/10/2024      | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/10/2024                    | Delete |
| Continue                            | Incomplete   |                          | 12/09/2024      | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/09/2024                    | Delete |
| Continue                            | Incomplete   |                          | 12/09/2024      | 1                | 1               | 12/09/2024       | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/09/2024                    | Delete |
| Continue                            | Incomplete   |                          | 12/09/2024      | 0                | 0               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/09/2024                    | Delete |
| Continue Clone                      | Incomplete   |                          | 12/05/2024      | 1                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/05/2024                    | Delete |
| Continue                            | Incomplete   |                          | 12/05/2024      | 1                | 1               | 12/05/2024       | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/05/2024                    | Delete |

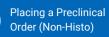


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Account Settings

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Place a Preclinical Order (Histo)

### Adjusting your Account Settings

• Navigate to My Profile from the left-hand menu to edit your contact information, reporting preferences, and billing information.

|  |                                      | Client Profile Data<br>for<br>IDEXX, BioAnalytics  |                                    |                           |   |
|--|--------------------------------------|--|------------------------------------|---------------------------|---|
| This acco                                  | provided for edi<br>unt cannot be ch | Iting purposes only (e.g. spelling<br>hanged to a new individual or co<br>esired, a new <u>Request for UserII</u>  | mpany. If access for               |                           |   |
| Last name:                                 | IDEXX                                | First name:  | BioAnalytics                       |                           |   |
| Institution:                               | IDEXX BioAnalyt                      | ics Department:  |                                    |                           |   |
| Address Line 1:                            |                                      | Address Line 2:  |                                    |                           |   |
| City:                                      |                                      |  |                                    |                           |   |
| State:                                     | ME                                   | Province:  |                                    |                           |   |
| Zip:                                       |                                      | Postal Code:   | 04092                              |                           |   |
| Country:                                   | United States                        | EmailAddress:  | BioAnalytics-IT@idexx.com          |                           |   |
| Phone # 1:                                 |                                      | Phone # 2:   |                                    |                           |   |
| Fax #:                                     |                                      | Title(s), Degree(s):   |                                    |                           |   |
|  |                                      | Submit Changes   |                                    |                           |   |
|  | Additi                               | onal Submitter Profile Da  | ta                                 |                           | _ |
|  | _                                    |  |                                    |                           |   |
| I gra                                      | nt access to my                      |  |                                    |                           |   |
| reports                                    | on-line and/or<br>by phone to:       |  | 1                                  |                           |   |
| List as Sponsor/Ref                        | errer on Cases:                      |  |                                    |                           |   |
| Preliminary Results Available E-ma         | il Notification?                     |  |                                    |                           |   |
| Final Results Available E-ma               | il Notification?                     | <b>~</b>   |                                    |                           |   |
| Include Case Report with Ema               | l Notifications?                     | ✓  |                                    |                           |   |
| Include Spreadsheet of Results (Clinical P | athology only)? [                    |  |                                    |                           |   |
| Include C.S.V. of Case Testi               | ng and Results? [                    |  |                                    |                           |   |
| Serology Detail Section as                 |                                      |  |                                    |                           |   |
| Report in HTML format (in                  |                                      |  |                                    |                           |   |
| Ema  |                                      | Services Requested Species   |                                    |                           |   |
|  |                                      | Bidg Number Area Symbols   | Study ID                           |                           |   |
|  | -                                    | ()),-  |                                    |                           |   |
|  |                                      |  | And the form all and in firm       |                           |   |
|  |                                      | mail subject line starts with "IDEXX Bio<br>Check/uncheck boxes above to add/ren   |                                    | by selected attribute(s). |   |
|  | Г                                    | Email Subject Line display format  |                                    |                           |   |
|  |                                      | *Drag/drop following attribute boxes<br>No attributes selected.  | to rearrangement the display order | r.                        |   |
|  |                                      | Email Subject Line Preview   |                                    |                           |   |
|  |                                      | Refresh Preview  |                                    |                           |   |
|  |                                      | Trease and the second s |                                    |                           |   |
|  |                                      |  |                                    |                           |   |



Account Settings {<u>}</u>

Place a Health Monitoring Order

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Health Monitoring Order

Place a Biologics Č. & Cell Health Order 9

Placing a Preclinical Order (Non-Histo)

Place a Preclinical ( ৰুব্ৰ Order (Histo)

### **Place an order**

• Select "Place an Order" on your dashboard or from the navigation bar to start a new case submission.

#### IDEXX BioAnalytics

#### **BioAnalytics IDEXX** Sign out **IDEXX BioAnalytics**

#### **IDEXX BioAnalytics Client Portal**

#### Welcome BioAnalytics to your IDEXX **BioAnalytics Dashboard**

Easily submit test requests, such as blood chemistry profiles and hematology tests, securely and efficiently, streamlining the process to reduce administrative burdens. This portal allows you to easily track the status of your submissions, receive electronic reports, and access a comprehensive view of your order history.







Account Settings

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Place a Health Monitoring Order Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order Placing Order (N

Placing a Preclinical Order (Non-Histo) Place a Preclinical Order (Histo)

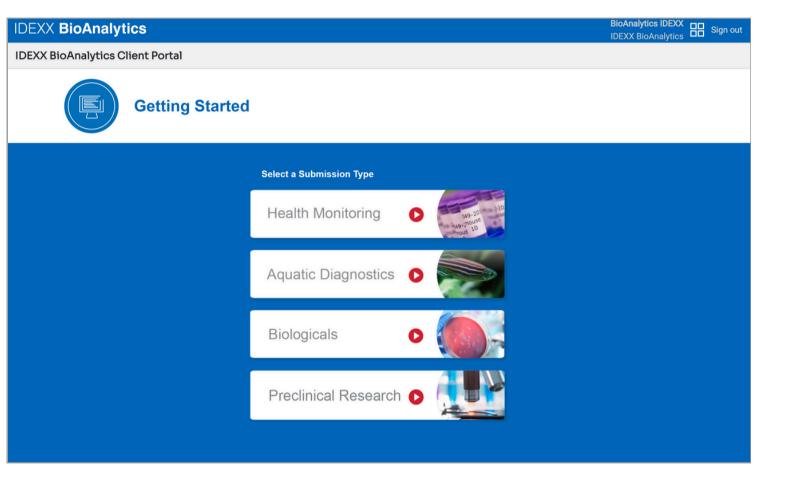
## 2

### Service type selection

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Select a submission type to begin:

- Health Monitoring
  - Animal surveillance for pathogens and microbial screening services
  - Advantage profiles, 3R FELASA, Serology, Real-time PCR, Opti-XXpress/EDx profiles, Histology, Microbiology, Microbiome



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Account Settings

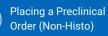
Place a Health Monitoring Order

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Health Monitoring Order

Place a Biologics & Cell Health Order



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Place a Preclinical ( রুব্র Order (Histo)

## 3

### **Tool palette**

- Add a single row +
- Add multiple rows ++
- Trash can / delete ú
- Duplicate a row 2
- Full page view

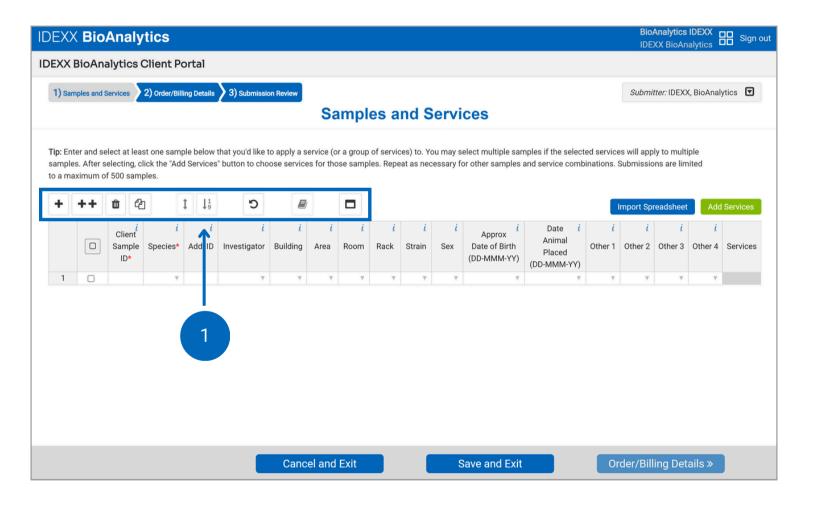
ວ Undo

Dictionary

II Sequential number fill

Fill down a column 1

The *i* link in the column headers provides additional glossary information.



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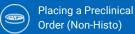


Account Settings

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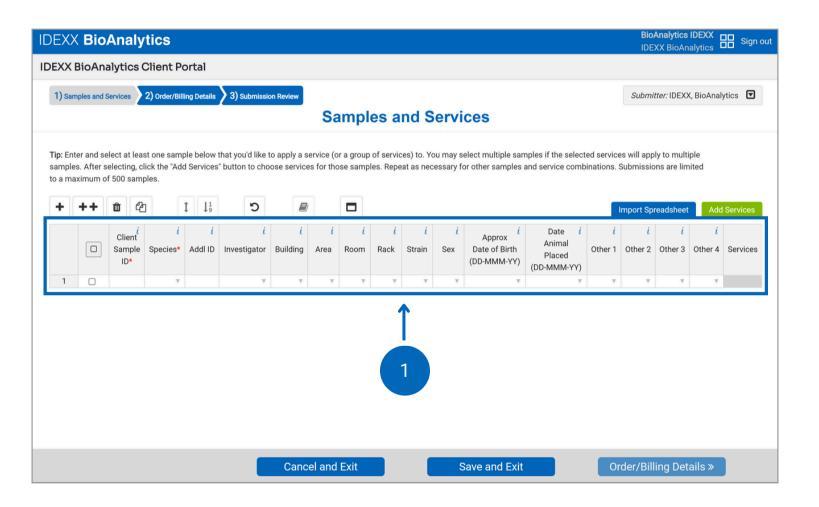
Place a Biologics & Cell Health Order



## 4

# Option 1: Copy and paste or manually type data

- Enter each animal as one line regardless of number of sample types/tissues per animal. Add any other sample information you need to identify your samples.
- Only columns marked with an asterisk are required. All other columns are optional.
- The most used demographic columns are:
  - Client Sample ID\*
  - Species\*
  - Investigator
  - Building
  - Room
  - Rack
  - Strain



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Account Settings

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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order

Placing a Preclinical Order (Non-Histo)

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Place a Preclinical Order (Histo)

### 5 Option 2: Import spreadsheet data

- A blank spreadsheet template is available in the pop-out window once you click "Import Spreadsheet."
- Customize "Other" column headers.
- Upload data for a quick and easy submission.

| 1) Samples and Services 2) 0   | rder/Billing Details 3) Submission Review   |              |  | Submitter: IDEXX, BioAnalytics              |
|--|---|--------------|--|---|
|  | Samples   | and Service  | es   |   |
|  | Import Spreadsheet  | X            | multiple samples if the selected ser<br>er samples and service combination   |   |
| Note: Only import from the provided a<br>Submissions are limited to a maximu | spreadsheet template on this page, do not use custom spreadsh<br>um of 500 samples<br>Download Spreadsheet Template | eet formats. |  | Import Spreadsheet Add Servie               |
| Choose File No ile chosen  |   |              | i         Date         i           Approx         Animal         Animal           te of Birth         Placed         Othe           MMM-YY)         (DD-MMM-YY)         Othe | i i i i<br>r 1 Other 2 Other 3 Other 4 Serv |
| In the fields below you may tell us wh<br>Other Column 1                     | nat you would like the custom column headers on your report to b<br>Other Column 2                                  | be called.   | Y Y  |   |
| Other 1  | Other 2   |              |  |   |
| Other Column 3   | Other Column 4  |              |  |   |
| Other 3  | Other 4   |              |  |   |
|  | Import Cancel   |              |  |   |
|  |   |              |  |   |

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Account Settings

Place a Health Monitoring Order

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Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo)

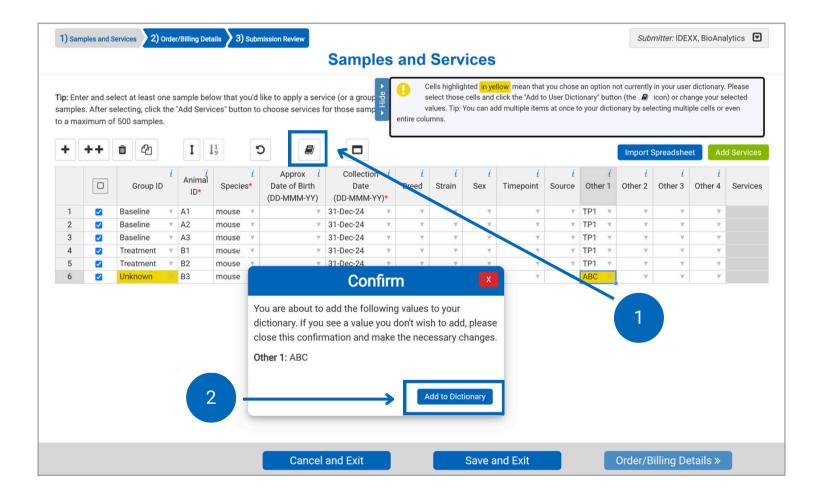
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Place a Preclinical Order (Histo)

# **Error checking and**

### dictionary

- As you enter sample information, you might notice our embedded error checking.
- This feature prompts you with dropdown options and highlights new entries not found in the Dictionary.
- To remove the highlights and add a new entry to the dictionary, select the cell(s) or column(s) and click the dictionary icon. Confirm by clicking "Add to Dictionary".





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Place a Health Monitoring Order

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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo) Place a Preclinical Order (Histo)

## (7a)

### **Add services**

- Select samples to which services will be added. To select all, click in the checkbox at the top of the column.
- Check the box next to a sample to select it and click "Add Services."



#### Samples and Services

Submitter: IDEXX, BioAnalytics

Tip: Enter and select at least one sample below that you'd like to apply a service (or a group of services) to. You may select multiple samples if the selected services will apply to multiple samples. After selecting, click the "Add Services" button to choose services for those samples. Repeat as necessary for other samples and service combinations. Submissions are limited to a maximum of 500 samples.

| · ++ 🛍 🖄                      | 1 1 <sup>1</sup> / <sub>9</sub> | ຽ                   |                          |                      |                  |                  |                  |                    |                 |  |  |                     | I            | mport Spread | dsheet              | Add Services |
|-------------------------------|---------------------------------|---------------------|--------------------------|----------------------|------------------|------------------|------------------|--------------------|-----------------|--|--|---------------------|--------------|--------------|---------------------|--------------|
| Client <sup>i</sup><br>Sample | i i<br>Species*                 | <u>i</u><br>Addl ID | <i>i</i><br>Investigator | <i>i</i><br>Building | <u>i</u><br>Area | <u>i</u><br>Room | <u>i</u><br>Rack | <u>i</u><br>Strain | <u>i</u><br>Sex | Approx<br>Date of Birth<br>(DD-MMM-YY) | Date <i>i</i><br>Animal<br>Placed<br>(DD-MMM-YY) | <i>i</i><br>Other 1 | i<br>Other 2 | i<br>Other 3 | <u>i</u><br>Other 4 | Services     |
| 1 🗾 1                         | mouse =                         |                     | v.                       | Ψ.                   | v                | v                | Ŧ                | v                  | w.              | Ψ.                                     | v.   | Ψ.                  | v            | v            | v                   |              |
| 2 🗹 2<br>3 🗸 3                | mouse                           |                     | Ψ.                       | Ψ                    | W                | V                | Ŧ                | Ψ.                 | V               | v                                      | Ψ.   |                     | T            | v            |                     |              |
| 3 🗹 3                         | mouse                           |                     | w.                       | Ŧ                    | v                | v                | Ŧ                | V                  | Ŧ               | Ψ.                                     | Ψ.   | Ŧ                   | T            | T            | V                   |              |
|                               |                                 |                     |                          |                      |                  |                  |                  |                    |                 |  |  |                     |              |              |                     |              |
|                               |                                 |                     |                          |                      |                  |                  |                  |                    |                 |  |  |                     |              |              |                     | 2            |
|                               |                                 |                     |                          |                      |                  |                  |                  |                    |                 |  |  |                     |              |              |                     |              |



Account Settings

Place a Health Monitoring Order

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Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo) Place a Preclinical Order (Histo)

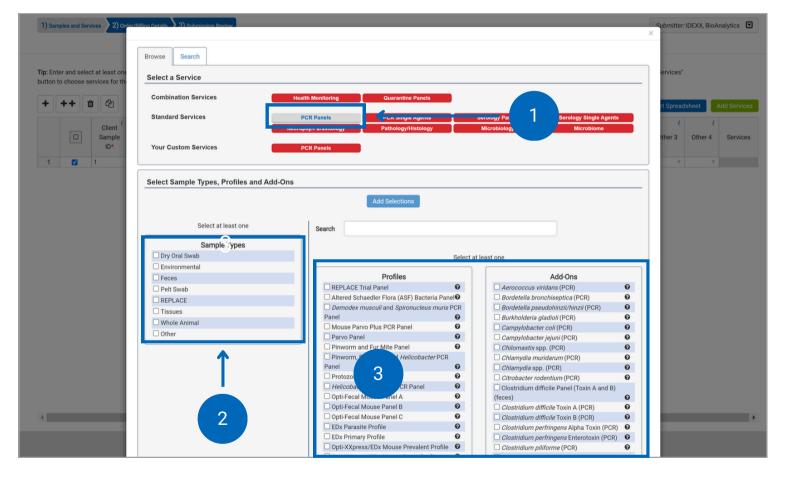
## (7b)

### **Select tests**

- Browse through our offering and choose a Service tile.
- To add a test:
  - Select the sample type
  - Select your Profile(s) or Service

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- Select your Add-on(s)
- Click "Add Selection"
- You can continue to add services or close the window to return to the sample grid and select new samples/move on.





Account Settings

Place a Health Monitoring Order

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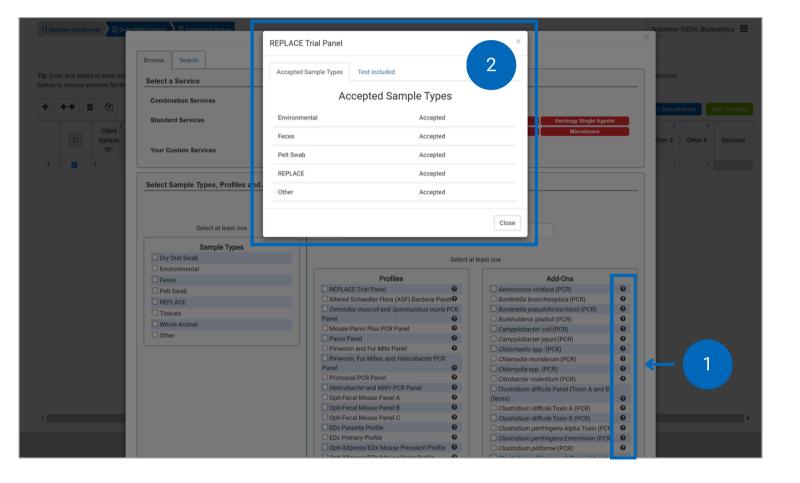
Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo) Place a Preclinical Order (Histo)

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### **Test information**

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- To learn more about a service, you can click on the button beside it.
- This will show you sample type information and tests included.

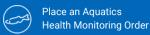




Account Settings

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Place a Health Monitoring Order



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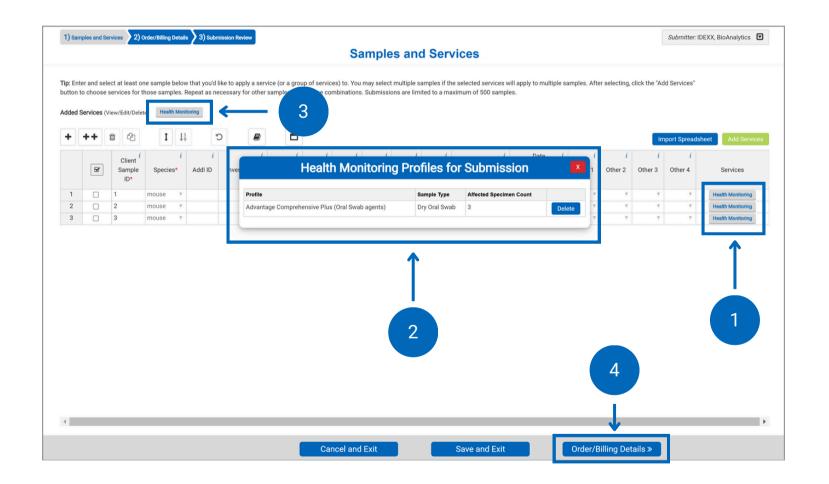
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Place a Preclinical Order (Histo)

## (7d)

### **Review services**

- You can review and edit your services from the sample grid.
- Click on the service category name in the right-hand column for more detailed information.
- Click the badge above the sample grid next to "Added Services (View/Edit/Delete)" to see all of the services for that category and remove it from all the samples the service is assigned to.
- Once all your samples are added and assigned the services needed, continue to Order/Billing Details.





Account Settings

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Place a Biologics & Cell Health Order

Placing a Preclinical Order (Non-Histo)

### 8

### Add order/billing details

- Please fill all required fields marked with an asterisk.
- Please ensure your Bill-to address is included and is correct.
- Enter submission details like study ID, purchase order numbers (POs), special instructions, quote number, etc.
- Continue by clicking the "Submission Review" button.

| 1) Samples and Services 2) Order/Billing Details 3) Submission Review  | Submitter: IDEXX, BioAnalytics        |
|--|---------------------------------------|
| Order/Billing Details  |                                       |
| •  |                                       |
|  |                                       |
| Order Details  |                                       |
|  |                                       |
| Payment Info   |                                       |
| Payment Type* Enter PO Number  Send Invoice/Charges To <sup>1</sup>  |                                       |
| Purchase Order* / IDEXX Intercompany Billing   |                                       |
| Quote Number <sup>i</sup> Columbia, MO 65201   |                                       |
| Study Director <sup>1</sup> US   |                                       |
| Edit Billing Info  |                                       |
|  |                                       |
| hipping Info   |                                       |
| Ship Date <sup>• i</sup> 17-Dec 24   |                                       |
|  |                                       |
| Ship to Lab* / West Sacramento, California >   |                                       |
| Carrier Type <sup>i</sup>  |                                       |
| case Info  |                                       |
|  |                                       |
| Study ID <sup>1</sup>  |                                       |
| Submission Name <sup>1</sup>   |                                       |
| Separate case for each animal (i.e., patient records)? If No is selected, all results will display on the same report. * |                                       |
|  |                                       |
| CYes ●No   |                                       |
| Dilute short samples? * <sup>1</sup>   |                                       |
| OYes ONo   |                                       |
| Are you aware of any potential human health hazards, including radioactivity, associated with these samples?             | L                                     |
|  | · · · · · · · · · · · · · · · · · · · |
| « Samples and Services Cancel and Evit Save a  | nd Exit Submission Review »           |
| Special Test Instructions 7 Complex and Services Concer and Exit   |                                       |



Account Settings

Place a Health Monitoring Order

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Place a Biologics & Cell Health Order

Placing a Preclinical Order (Non-Histo)

## 9

### **Submission review**

- This screen provides a final overview of your submission.
- If everything is correct, click "Submit" to complete your order.
- If anything needs to be adjusted, you can edit by clicking "Order/Billing Details."
- If you want to continue later, click "Save and Exit."
  - You can resume this case from the Order History menu.

| 1) Samples  | and Services 2) Order/Billing Detail:  | 3) Submission Review           |                      |                                     |  |                 |                       | Submitter: IDEXX, BioAnalytics   |
|---|--|--------------------------------|----------------------|-------------------------------------|--|-----------------|-----------------------|--|
|   |  |                                |                      | Submissio                           | n Review   |                 |                       |  |
|   | Plea   | se review the following inform | ation before confirr | ning your order. If anythin<br>Subm | ng is incorrect, please go back<br>It  | to a previous : | step and fix before s | ubmitting.   |
| IDE)  | X BioAnalytics   |                                |                      |                                     |  |                 |                       | IDEXX  |
|   |  |                                | C                    | ase Submissio                       | n Packing Slip   |                 |                       |  |
| ME C<br>BioA<br>Shipping<br>Ship to La<br>Species: I<br>Facility: A<br>Services I<br>Commen | X, BioAnalytics<br>14092 United States<br>nalyticsIDEXX@idexx.com.invalid<br>Date: 12/17/2024<br>bb: West Sacramento, California<br>mouse<br>LL<br>Requested: Comprehensive Chemis | S                              | 2                    |                                     | Bill To:<br>IDEXX Intercompany Billing<br>4011 Discovery Drive<br>Columbia, MO 65201 US<br>Purchase Order: 123456<br>Quote Number:<br>Total # of Animal IDs: 6<br>Separate Cases: No<br>Infectious Agent / Health Hazards:<br>Dilute Short Samples: No<br>Additional Sample Information: |                 |                       |  |
|   | Group ID   | Animal ID                      | Species              | Collection Date                     | (  | other 1         | San                   | Services   |
| 1   | Baseline   | A1                             | mouse                | 31-Dec-24                           | 1  | 'P1             | Fluid                 | Chemistry: Comprehensive Chemistry 6006   C Reactive Protein-<br>Mouse |
|   | Baseline   | A2                             | mouse                | 31-Dec-24                           | 1  | 'P1             | Fluid                 | Chemistry: C Reactive Protein- Mouse   Comprehensive<br>Chemistry 6006 |
| 3   | Baseline   | A3                             | mouse                | 31-Dec-24                           | 1  | 'P1             | Fluid                 | Chemistry: Comprehensive Chemistry 6006   C Reactive Protein-<br>Mouse |
| 4   | Treatment  | B1                             | mouse                | 31-Dec-24                           | 1  | 'P1             | Fluid                 | Chemistry: C Reactive Protein- Mouse   Comprehensive                   |
| 5   | Treatment <b>« O</b>   | der/Billing Details            | m Cance              | and Exit                            | Save and Exit  |                 | Subm                  | it pref insive Chemistry 6006   C Reactive Protein-                    |



Account Settings

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Place a Health Monitoring Order



Place & C

Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo)

Place a Preclinical Order (Histo)

## 10

### **Order Confirmation**

- Once you click "Submit" you will receive an Order Confirmation Number.
- Please view and print your case submission packing slip.
   Include a copy of the packing slip inside the box with your samples.
- For any changes after you have received an order confirmation, please contact us at <u>idexxbioanalytics@idexx.com</u> to modify your submission.

| Case Submission Packing Slip         Order Confirmation Number: 241217-1229-G         Send Report To:       IDEXX, BioAnalytics         IDEXX, BioAnalytics       IDEXX Intercompany Billing         ME 04092 United States       4011 Discovery Drive         BioAnalyticsIDEXX@idexx.com.invalid       Columbia, M0 65201 US         Shipping Date: 12/17/2024       Purchase Order: 123456         Ship to Lab: West Sacramento, California       Quote Number:         Species: mouse       Total # of Animal IDs: 6   | ır delivery). Please follow |
|--|-----------------------------|
| Vour order has been submitted! Please use the "View" button to print out your order summary and include it with your shipment. This PDF has also been emailed to you (please allow up to 15 minutes for the shipping and sample instructions available here.<br>View<br>(Using the "View" button will open a pdf in a new window that you can use to print or save.)<br>IDEXX BioAnalytics<br>Case Submission Packing Slip<br>Order Confirmation Number: 241217-1229-G<br>Send Report To:<br>IDEXX, BioAnalytics<br>ME 04092 United States<br>BioAnalytics<br>ME 170;<br>IDEXX, BioAnalytics<br>ME 04092 United States<br>BioAnalytics<br>ME 04092 United States<br>BioAnalytics<br>ME 170;<br>IDEXX Intercompany Billing<br>ME 1 | or delivery). Please follow |
| the shipping and sample instructions available here.   | or delivery). Please follow |
| (Using the "View" button will open a pdf in a new window that you can use to print or save.)         IDEXX BioAnalytics         Case Submission Packing Slip         Order Confirmation Number: 241217-1229-G         Bill To:<br>IDEXX. BioAnalytics<br>ME 04092 United States<br>BioAnalyticsIDEXX@idexx.com.invalid         Bill To:<br>IDEXX Intercompany Billing<br>4011 Discovery Drive<br>Columbia, M0 65201 US         Shipping Date: 12/17/2024<br>Ship to Lab: West Sacramento, California<br>Species: mouse   |                             |
| Case Submission Packing Slip         Order Confirmation Number: 241217-1229-G         Send Report To:       Bill To:         IDEXX, BioAnalytics       IDEXX Intercompany Billing         ME 04092 United States       4011 Discovery Drive         BioAnalyticsIDEXX@idexx.com.invalid       Columbia, M0 65201 US         Shipping Date: 12/17/2024       Purchase Order: 123456         Ship to Lab: West Sacramento, California       Quote Number:         Species: mouse       Total # of Animal IDs: 6  |                             |
| Order Confirmation Number: 241217-1229-G         Send Report To:       Bill To:         IDEXX, BioAnalytics       IDEXX Intercompany Billing         ME 04092 United States       4011 Discovery Drive         BioAnalyticsIDEXX@idexx.com.invalid       Columbia, M0 65201 US         Shipping Date: 12/17/2024       Purchase Order: 123456         Ship to Lab: West Sacramento, California       Quote Number:         Species: mouse       Total # of Animal IDs: 6   | <b>EXX</b>                  |
| Send Report To:     Bill To:       IDEXX, BioAnalytics     IDEXX Intercompany Billing       ME 04092 United States     IDEXX Intercompany Billing       BioAnalytics/IDEXX@idexx.com.invalid     Columbia, MO 65201 US       Shipping Date: 12/17/2024     Purchase Order: 123456       Ship to Lab: West Sacramento, California     Quote Number:       Species: mouse     Total # of Animal IDs: 6   |                             |
| IDEXX, BioAnalytics     IDEXX Intercompany Billing       ME 04092 United States     4011 Discovery Drive       Shipping Date: 12/17/2024     Columbia, MO 65201 US       Shipping Date: 12/17/2024     Purchase Order: 123456       Ship to Lab: West Sacramento, California     Quote Number:       Species: mouse     Total # of Animal IDs: 6   |                             |
| Ship to Lab: West Sacramento, California     Quote Number:       Species: mouse     Total # of Animal IDs: 6   |                             |
| Facility: ALL Separate Cases: No   |                             |
| Services Requested: Comprehensive Chemistry 6006,C Reactive Protein- Mouse Infectious Agent / Health Hazards:<br>Comments: Dilute Short Samples: No<br>Special Test Instructions: Additional Sample Information:   |                             |
| Group ID Animal ID Species Collection Date Other 1 Sample Types and Services   |                             |
| 1 Baseline A1 mouse 31-Dec-24 TP1 Fluid Othernistry: Comprehensive Cl<br>Mouse   |                             |



Account Settings

Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo) Place a Preclinical Order (Histo)

## (11)

### Using templates and clones

- Click "Order History" in the navigation bar.
- Determine which submission template you want to clone.
- Click Clone button to create a new submission with prepopulated sample and service data from the original template.

Hint: Templates can be created to provide a simple 3-Click method to set up submissions that occur repeatedly, whether weekly, monthly, quarterly, etc. Templates can be named based on user's preference.

| eed to change an order? Pl | ease submit a Change R | equest form.<br>Filter By S |                     |                 |                  |                 |                  |                       |                 |                       |                               |        |
|----------------------------|------------------------|-----------------------------|---------------------|-----------------|------------------|-----------------|------------------|-----------------------|-----------------|-----------------------|-------------------------------|--------|
| how From:<br>Last 90 Days  | ,                      |                             | matus:              |                 | $\sim$           | Only St         | iow Named Submi  | ssions                |                 | Place an Order        |                               |        |
|                            | Submission<br>Name     | Status                      | Confirmation<br>No. | Last<br>Changed | Service<br>Count | Sample<br>Count | Shipping<br>Date | Submitter             | Case<br>Numbers | Created By            | Submission<br>Created<br>Date |        |
| Clo                        | me                     | Submitted                   | 241217-1229-<br>G   | 12/17/2024      | 2                | 6               | 12/17/2024       | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/17/2024                    |        |
| Continue                   | me                     | Incomplete                  |                     | 12/16/2024      | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/16/2024                    | Delete |
| Continue                   | me                     | Incomplete                  |                     | 12/11/2024      | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/11/2024                    | Delete |
| Continue                   | me                     | Incomplete                  |                     | 12/10/2024      | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/10/2024                    | Delete |
| Continue                   | me                     | Incomplete                  |                     | 12/09/2024      | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/09/2024                    | Delete |
| Continue                   | me                     | Incomplete                  |                     | 12/09/2024      | 1                | 1               | 12/09/2024       | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/09/2024                    | Delete |
| Continue                   | me                     | Incomplete                  |                     | 12/09/2024      | 0                | 0               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/09/2024                    | Delete |
| Continue                   | me                     | Incomplete                  |                     | 12/05/2024      | 1                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/05/2024                    | Delete |
| Continue                   | me                     | Incomplete                  |                     | 12/05/2024      | 1                | 1               | 12/05/2024       | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/05/2024                    | Delete |
| Continue                   | me                     | Incomplete                  |                     | 12/04/2024      | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/04/2024                    | Delete |
|                            |                        | Incomplete                  |                     | 10/04/2024      | 0                | 0               |                  | BioAnalytics          |                 | BioAnalytics          | 10/04/2024                    |        |

ر Overview

Account Settings

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Place a Health Monitoring Order Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order

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Placing a Preclinical Order (Non-Histo) Place a Preclinical Order (Histo)

#### IDEXX BioAnalytics

#### BioAnalytics IDEXX IDEXX BioAnalytics

#### IDEXX BioAnalytics Client Portal

### **Place an order**

• Select "Place an Order" on your dashboard or from the navigation bar to start a new case submission.

#### Welcome BioAnalytics to your IDEXX BioAnalytics Dashboard

Easily submit test requests, such as blood chemistry profiles and hematology tests, securely and efficiently, streamlining the process to reduce administrative burdens. This portal allows you to easily track the status of your submissions, receive electronic reports, and access a comprehensive view of your order history.







Account Settings

Place a Health

Monitoring Order

Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo)

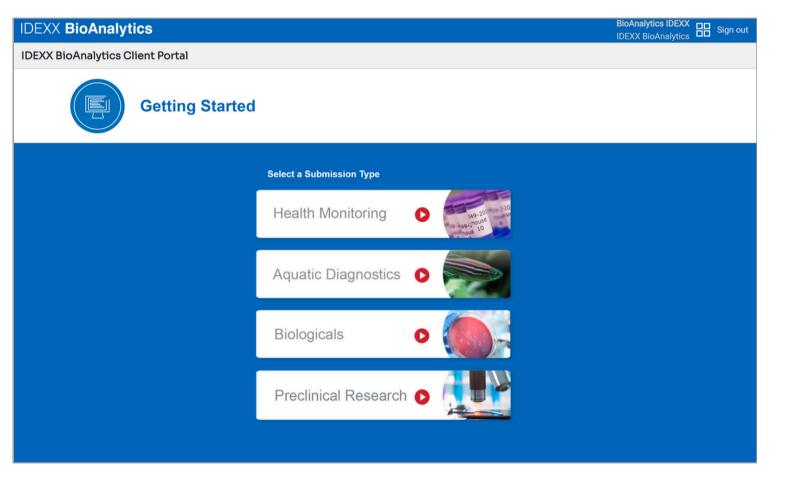
Place a Preclinical Order (Histo)

## 2

### Service type selection

Select a submission type to begin:

- Aquatic Diagnostics
  - Diagnostics and screening services
  - Zebrafish, Axolotl, Xenopus testing





Account Settings

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## 3

### **Tool palette**

- + Add a single row
- ++ Add multiple rows
- Trash can / delete
- 2 Duplicate a row
- Full page view

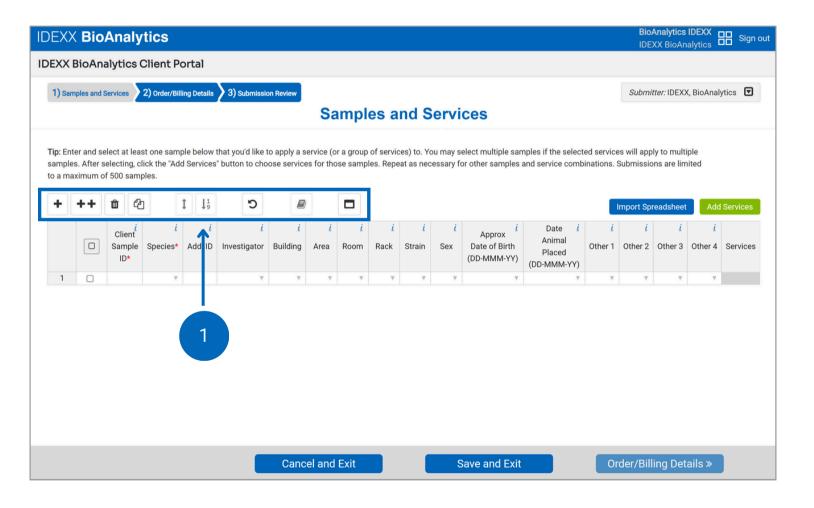
ວ Undo

Dictionary

II Sequential number fill

t Fill down a column

The *i* link in the column headers provides additional glossary information.



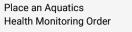
{<u>(</u>]}



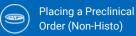
Account Settings

Place a Health

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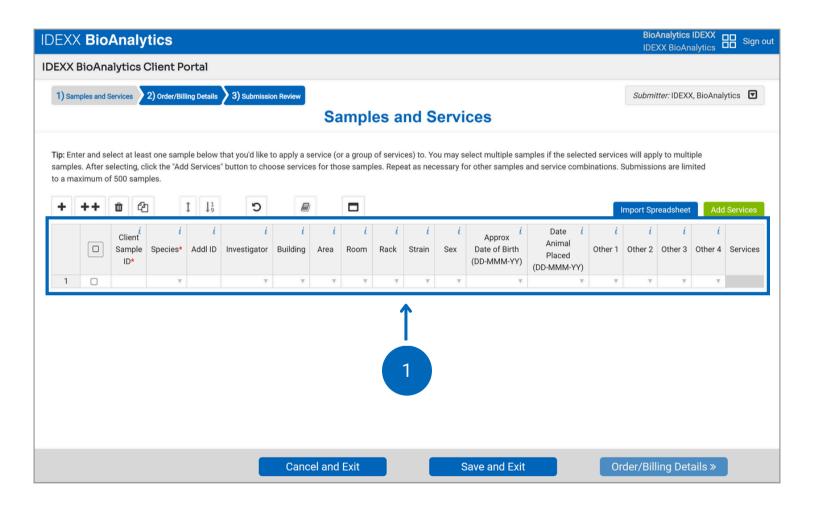


**Place a Biologics** & Cell Health Order



### **Option 1: Copy and paste or** manually type data

- Enter each animal as one line regardless of number of sample types/tissues per animal. Add any other sample information you need to identify your samples. Overall study ID will be entered later.
- Only columns marked with an asterisk are required. All other columns are optional.
- The most used demographic columns are:
  - Client Sample ID\*
  - Species\*
  - Investigator
  - Building 0
  - Room
  - Rack

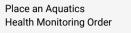




Account Settings

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Place a Biologics & Cell Health Order



Place a Preclinical Order (Histo)

## 5

### Option 2: Import spreadsheet data

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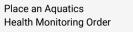
- A blank spreadsheet template is available in the pop-out window once you click "Import Spreadsheet."
- Customize "Other" column headers.
- Upload data for a quick and easy submission.

| 1) Samples and Services 2) Or   | der/Billing Details 3) Submission Review  |              |                                   |                                 |   | Submitter: IDE                           | XX, BioAna | lytics   |
|---|---|--------------|-----------------------------------|---------------------------------|---|--|------------|----------|
|   | Samples   | and Service  | es                                |                                 |   |  |            |          |
|   | Import Spreadsheet  | X            |                                   |                                 |   | es will apply to mu<br>Submissions are l |            |          |
| Note: Only import from the provided s<br>Submissions are limited to a maximur | preadsheet template on this page, do not use custom spreadsh<br>m of 500 samples<br>Download Spreadsheet Template | eet formats. | . <u>i</u>                        | Date i                          | Ĺ | Import Spreadshe                         | et Ado     | d Servic |
| Choose File No ile chosen   |   |              | Approx<br>te of Birth<br>-MMM-YY) | Animal<br>Placed<br>(DD-MMM-YY) |   | Other 2 Other                            |            | Servio   |
| In the felds below you may tell us what<br>Other Column 1                     | at you would like the custom column headers on your report to b<br>Other Column 2                                 | be called.   | v                                 | v                               | v | 1  | 7 V        |          |
| Other 1   | Other 2   |              |                                   |                                 |   |  |            |          |
| Other Column 3  | Other Column 4  |              |                                   |                                 |   |  |            |          |
| Other 3   | Other 4   |              |                                   |                                 |   |  |            |          |
|   | Import Cancel   |              |                                   |                                 |   |  |            |          |
|   | import Concer   |              |                                   |                                 |   |  |            |          |



Account Settings

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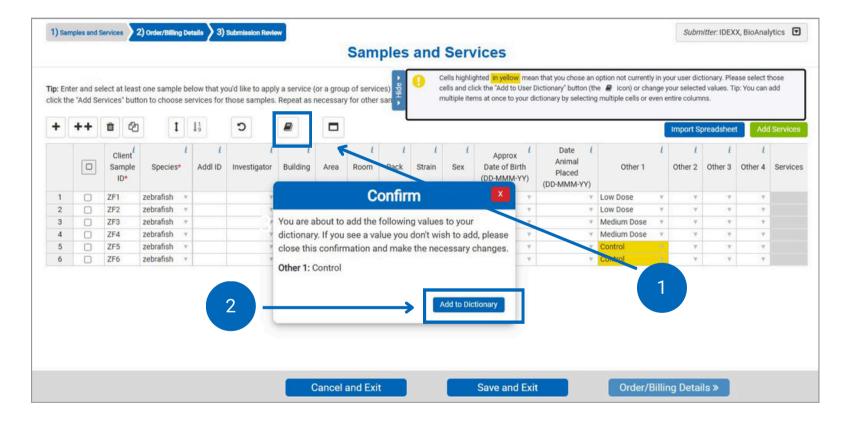
Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo) Place a Preclinical Order (Histo)

## 6

# Error checking and dictionary

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- As you enter sample information, you might notice our embedded error checking.
- This feature prompts you with dropdown options and highlights new entries not found in the Dictionary.
- To remove the highlights and add a new entry to the dictionary, select the cell(s) or column(s) and click the dictionary icon. Confirm by clicking "Add to Dictionary".





) Account Settings

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(3)

Place an Aquatics Health Monitoring Order

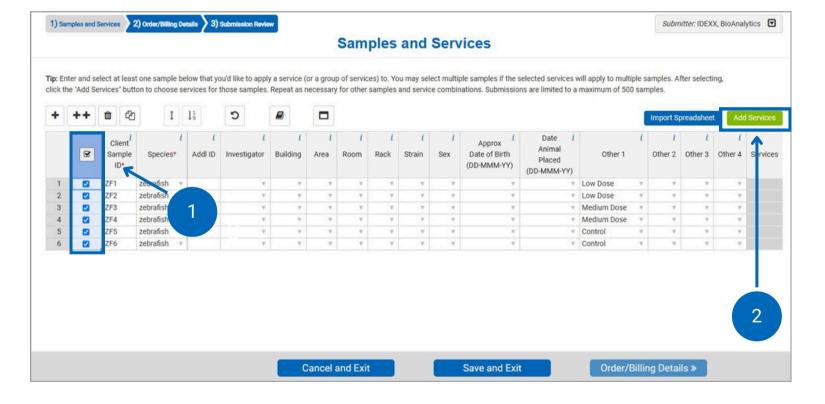


Place a Preclinical Order (Histo)

## (7a)

### **Add services**

- Select samples to which services will be added. To select all, click in the checkbox at the top of the column.
- Check the box next to a sample to select it and click "Add Services."

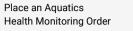




Account Settings

Place a Health

Monitoring Order

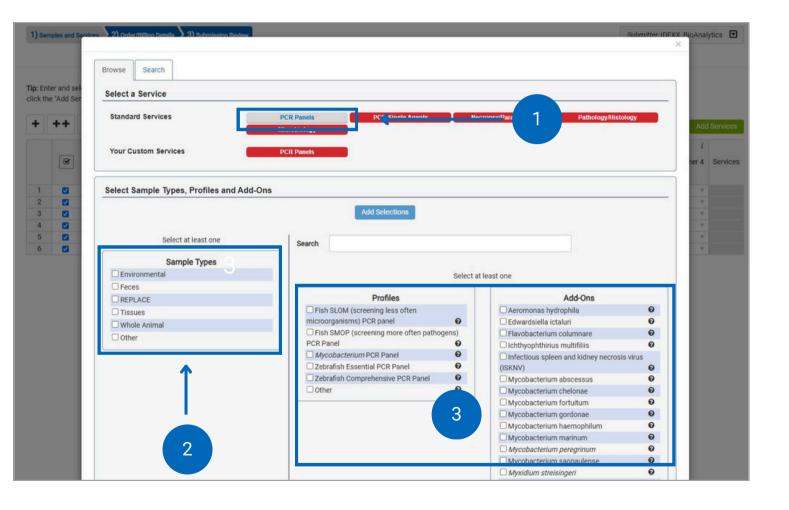


Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo)

### (7b)

### **Select tests**

- You can search by test code or browse through our offering.
- To add a test:
  - Select your Profile(s) or Service and Add-Ons
  - Select the sample type
  - Click "Add Selection"
- You can continue to add services or close the window to return to the sample grid and select new samples/move on.





Account Settings

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Place an Aquatics Health Monitoring Order



Place a Preclinical Order (Histo)

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### **Test information**

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- To learn more about a service, you can click on the button beside it.
- This will show you sample type information and tests included.

| 1) Samples and Se  | national 2) Conter/Million Destails 3) Submission |                       |                                 |    |              | 1.0                         | <i>ibmitter</i> IDFX | C BloAnalytics 🖸 |
|--------------------|---|-----------------------|---------------------------------|----|--------------|-----------------------------|----------------------|------------------|
|                    |   | Zebrafish Comprehens  | sive PCR Panel                  |    | ×            |                             |                      |                  |
|                    | Browse Search                                     |                       | Francisco -                     |    |              |                             |                      |                  |
| Tip: Enter and sel | Select a Service                                  | Accepted Sample Types | Test Included                   |    |              | 2                           |                      |                  |
| + ++               | Standard Services                                 | Ad                    | ccepted Sample Typ              | es |              | )                           |                      | Add Services     |
|                    |   | Environmental         | Accepte                         | d  |              |                             |                      |                  |
| 8                  | Your Custom Services                              | Feces                 | Accepte                         | d  |              |                             |                      | her 4 Services   |
| 1.                 | Select Sample Types, Profiles a                   | REPLACE               | Accepte                         | d  |              |                             |                      |                  |
| 2 🜌                |   | Tissues               | Accepte                         | d  |              |                             |                      |                  |
| 3 🖬                |   | Whole Animal          | Accepte                         | d  |              |                             |                      |                  |
| 5 🖬                | Select at least one                               | Other                 | Accepte                         | d  |              |                             |                      |                  |
|                    | Sample Types                                      |                       |                                 |    |              |                             |                      |                  |
|                    | Environmental                                     |                       |                                 |    | Close        |                             |                      |                  |
|                    | □ Feces   |                       | Profiles                        |    |              | Add-Ons                     |                      |                  |
|                    | REPLACE   |                       | SLOM (screening less often      |    | Aeromonas    |                             | 0                    |                  |
|                    | Tissues   |                       | ganisms) PCR panel              | 0  | Edwardsiella |                             | 0                    |                  |
|                    | Whole Animal                                      |                       | SMOP (screening more often path |    |              | ium columnare               | 0                    |                  |
|                    | Other   | PCR Pa                |                                 | 0  | Chthyophth   |                             | 0                    |                  |
|                    |   | □ Mycc                | abacterium PCR Panel            | 0  |              | pleen and kidney necrosis v |                      |                  |
|                    |   | Zebra                 | afish Essential PCR Panel       | 0  | (ISKNV)      | ,                           |                      |                  |
|                    |   | Zebra                 | afish Comprehensive PCR Panel   | 0  | Myor         | bscessus                    | Θ                    |                  |
|                    |   | Othe                  | ſ                               | 0  | □My 1        | elonae                      | 0                    |                  |
|                    |   |                       |                                 |    | □ My         | tuitum                      | 0                    |                  |
|                    |   |                       |                                 |    | Mycu.        | Jordonae                    | Θ                    |                  |
|                    |   |                       |                                 |    | □ Mycobacter | ium haemophilum             | Θ                    |                  |
|                    |   |                       |                                 |    | Mycobacter   | ium marinum                 | Θ                    |                  |
|                    |   |                       |                                 |    |              | ium peregrinum              | 0                    |                  |
|                    |   |                       |                                 |    |              | ium saopaulense             | 0                    |                  |
|                    |   |                       |                                 |    | Myxidium st  |                             | 0                    |                  |
|                    |   |                       |                                 |    | Piscinoodin  |                             | Θ                    |                  |
|                    |   |                       |                                 |    | Pleistophon  | a hyphessobryconis          | -                    |                  |



Account Settings

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Place an Aquatics Health Monitoring Order



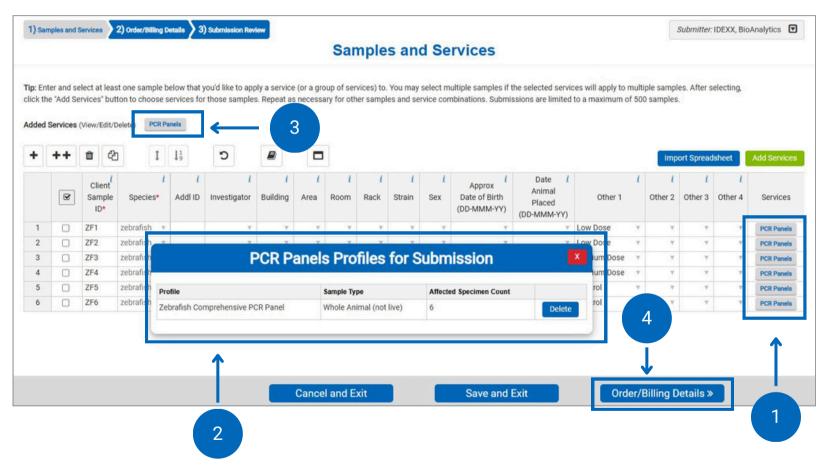
Place a Preclinical Order (Histo)



#### **Review services**

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- You can review and edit your services from the sample grid.
- Click on the service category name in the right-hand column for more detailed information.
- Click the badge above the sample grid next to "Added Services (View/Edit/Delete)" to see all of the services for that category and remove it from all the samples the service is assigned to.
- Once all your samples are added and assigned the services needed, continue to Order/Billing Details.

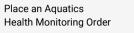




Account Settings

Place a Health

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Place a Biologics & Cell Health Order (D



Place a Preclinical Order (Histo)

## 8

### Add order/billing details

- Please fill all required fields marked with an asterisk.
- Please ensure your Bill-to address is included and is correct.
- Enter submission details like study ID, purchase order numbers (POs), special instructions, quote number, etc.
- Continue by clicking the "Submission Review" button.

|   |                                 | Order/Billing D  | etails        |                          |
|---|---------------------------------|--|---------------|--------------------------|
| Order Details<br>Payment Info   |                                 |  |               |                          |
| Payment Type*<br>Quote Number <sup>i</sup>  | Pay by credit card              | Send Invoice/Charges To <sup>i</sup> IDEXX Intercompany Billing     4011 Discovery Drive     Columbia, MO 65201     US |               |                          |
| Shipping Info   |                                 | Edit Billing Info  |               |                          |
| Ship Date* <sup>i</sup>   | 18-Dec-24                       |  |               |                          |
|   | 18-Dec-24<br>Columbia, Missouri | Edit Billing Info  |               | 1                        |
| Ship Date* <sup>i</sup><br>Ship to Lab* <sup>i</sup><br>Carrier Type <sup>i</sup><br>Case Info  |                                 |  |               | 1                        |
| Ship Date <sup>•</sup> <sup>i</sup><br>Ship to Lab <sup>•</sup> <sup>i</sup><br>Carrier Type <sup>i</sup><br>Case Info<br>Study ID <sup>i</sup><br>Submission Name <sup>i</sup> |                                 |  | Save and Exit | 1<br>Submission Review » |



9

### **Submission review**

- This screen provides a final overview of your submission.
- If everything is correct, click "Submit" to complete your order.
- If anything needs to be adjusted, you can edit by clicking "Order/Billing Details."
- If you want to continue later, click "Save and Exit."
  - You can resume this case from the Order History menu.

| 1) Sar | mples and Services 2) Order/Billing Details         | 3) Submission Review       |   |                             | Submitter: IDEXX, BioAnalytics                 |
|--------|---|----------------------------|---|-----------------------------|--|
|        |   | 5                          | Submission Review                               | v                           |  |
|        | Please review the following info                    | ormation before confirming | your order. If anything is incorrect,<br>Submit | please go back to a previou | us step and fix before submitting.             |
| D      | EXX BioAnalytics                                    |                            |   |                             | IDEXX  |
|        |   | Case                       | e Submission Packing                            | J Slip                      |  |
| end    | Report To:  |                            | Bill To:  |                             |  |
|        | IDEXX, BioAnalytics                                 |                            |   | ompany Billing              |  |
|        | ME 04092 United States                              |                            | 4011 Discov                                     |                             |  |
|        | BioAnalyticsIDEXX@idexx.com.invalid                 |                            | Columbia, N                                     | IO 65201 US                 |  |
| hine   | alaa Data: 12/12/2024                               |                            | Durchase Orden                                  | Day by gradit gard          |  |
|        | ping Date: 12/18/2024<br>to Lab: Columbia, Missouri |                            | Ouote Number:                                   | Pay by credit card          |  |
|        | ties: zebrafish                                     |                            | Total # of Sampl                                | as: 6                       |  |
|        | ity: ALL  |                            | Separate Cases:                                 |                             |  |
|        | ices Requested: Zebrafish Comprehensive R           | PCR Panel                  |   | / Health Hazards:           |  |
| om     | ments:  |                            | Additional Samp                                 | e Information:              |  |
| peci   | ial Test Instructions:                              |                            | Whole Animal - n                                | ot live                     | 1  |
|        | Client Sample ID                                    | Species                    | Other 1   | Sample Types a              | and Services                                   |
| 1      | ZF1   | zebrafish                  | Low Dose  | Whole Animal (not<br>live)  | PCR Panels: Zebrafish Con prehensive PCR Panel |
| 2      | ZF2   | zebrafish                  | Low Dose  | Whole Animal (not<br>live)  | PCR Panels: Zebrafish Cd Cohensive PCR Panel   |
|        | « Order/Billing Details                             | Cancel and                 | Evit Sa   | ve and Exit                 | Submit   |
|        | worder/bining betails                               | Cancer and                 | Sal   | C dild LXII                 | Submit   |

Place a Preclinical

Order (Histo)



Account Settings

Place a Health

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### **Order Confirmation**

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- Once you click "Submit" you will receive an Order Confirmation Number.
- Please view and print your case submission packing slip. Include a copy of the packing slip inside the box with your samples.
- For any changes after you have received an order confirmation, please contact us at idexxbioanalytics@idexx.com to modify your submission.

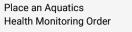
| 1) Samples and Services 2) Order/Billing Details 3) Submission Review |  | Submitter: IDEXX, BioAnalytics |
|---|--|--------------------------------|
|   |  |                                |
|   |  |                                |
| Order Col   | nfirmation Number: 241218-0826-H   |                                |
|   | o print out your order summary and include it with your shipment. This PDF I<br>delivery). Please follow the shipping and sample instructions available here |                                |
| (Using the "View"   | button will open a pdf in a new window that you can use to print or save.)   |                                |
| (osing the view   | batton win open a par in a new window that you can use to print or save.)  |                                |
|   |  | 5                              |
| IDEXX BioAnalytics  |  | IDEXX                          |
| 2   | Case Submission Packing Slip   |                                |
| Order Confirmation Number: 241218-0826-H                              |  |                                |
| Send Report To:   | Bill To:   |                                |
| IDEXX, BioAnalytics   | IDEXX Intercompany Billing   |                                |
| ME 04092 United States<br>BioAnalyticsIDEXX@idexx.com.invalid         | 4011 Discovery Drive<br>Columbia, MO 65201 US  |                                |
| Dioning desident and              | 000000000000000000000000000000000000000  |                                |
| Shipping Date: 12/18/2024   | Purchase Order: Pay by credit card   |                                |
| Ship to Lab: Columbia, Missouri                                       | Quote Number:  |                                |
| Species: zebrafish  | Total # of Samples: 6  |                                |
| Facility: ALL   | Separate Cases: No   |                                |
| Services Requested: Zebrafish Comprehensive PCR Panel                 | Infectious Agent / Health Hazards:   |                                |
| Comments:   | Additional Sample Information:   |                                |
| Special Test Instructions:  | Whole Animal - not live  |                                |
|   |  |                                |
|   |  |                                |



Account Settings

Place a Health

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Place a Biologics & Cell Health Order (D



Place a Preclinical Order (Histo)

#### Using templates and clones

• Click "Order History" in the navigation bar.

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- Determine which submission template you want to clone.
- Click Clone button to create a new submission with prepopulated sample and service data from the original template.

Hint: Templates can be created to provide a simple 3-Click method to set up submissions that occur repeatedly, whether weekly, monthly, quarterly, etc. Templates can be named based on user's preference.

| Conveniently view a summary of your order history, gathering valuable insights into your account activity.<br>Need to change an order? Please submit a Change Request form. |      |                    |                   |                   |                             |                  |                 |                  |                       |                 |                       |                               |        |
|---|------|--------------------|-------------------|-------------------|-----------------------------|------------------|-----------------|------------------|-----------------------|-----------------|-----------------------|-------------------------------|--------|
| Show From:  |      |                    | Filter By Status: |                   |                             |                  |                 |                  |                       |                 |                       |                               |        |
| ast 90 Days 🗸 🗸   |      | All                |                   |                   | Only Show Named Submissions |                  |                 |                  | Place an Order        | 1               |                       |                               |        |
|   | 6    | Submiseion<br>Name | Status            | Confirmation No.  | Last<br>Changed             | Service<br>Count | Sample<br>Count | Shipping<br>Date | Submitter             | Case<br>Numbers | Created By            | Submission<br>Created<br>Date |        |
| •   | lone |                    | Submitted         | 241218-<br>0826-H | 12/18/2024                  | 1                | 6               | 12/18/2024       | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/18/2024                    |        |
| G   | lone |                    | Submitted         | 241218-<br>0811-Q | 12/18/2024                  | 1                | 4               | 12/18/2024       | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/18/2024                    |        |
| Continue  | lone |                    | in complete       |                   | 12/18/2024                  | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/18/2024                    | Delete |
| Continue  | lone |                    | Incomplete        |                   | 12/18/2024                  | 0                | 0               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/18/2024                    | Delete |
| Continue  | lone |                    | Incomplete        |                   | 12/18/2024                  | 0                | 0               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/18/2024                    | Delete |
| Continue  | lone |                    | Incomplete        |                   | 12/17/2024                  | 1                | 3               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/17/2024                    | Delete |
| Continue  | lone |                    | Incomplete        |                   | 12/17/2024                  | 1                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/17/2024                    | Delete |
| C   | lone |                    | Submitted         | 241217-<br>1229-G | 12/17/2024                  | 2                | 6               | 12/17/2024       | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/17/2024                    |        |
| Continue  | lone | <u></u>            | Incomplete        |                   | 12/16/2024                  | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/16/2024                    | Delete |
| -   | _    | 0                  | 1000              |                   | 10/11/10/00 4               | 12               | 1201            |                  | BioAnalytics          |                 | BioAnalytics          | 10/111/0001                   |        |



Place a Health Monitoring Order

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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order



Place a Preclinical Order (Histo)

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### **Place an order**

• Select "Place an Order" on your dashboard or from the navigation bar to start a new case submission.

#### IDEXX BioAnalytics

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#### IDEXX BioAnalytics Client Portal

#### Welcome BioAnalytics to your IDEXX BioAnalytics Dashboard

Easily submit test requests, such as blood chemistry profiles and hematology tests, securely and efficiently, streamlining the process to reduce administrative burdens. This portal allows you to easily track the status of your submissions, receive electronic reports, and access a comprehensive view of your order history.





BioAnalytics IDEXX IDEXX BioAnalytics



Account Settings

Place a Health

Monitoring Order

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Place a Biologics & Cell Health Order



Place a Preclinical Order (Histo)

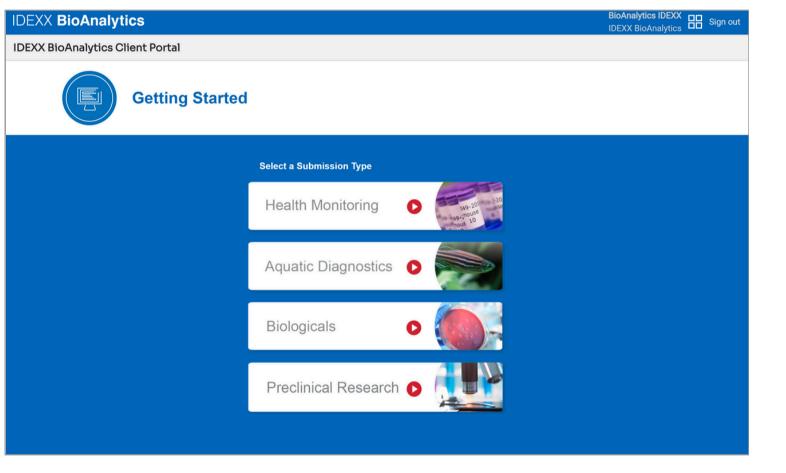
## 2

#### Service type selection

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Select a submission type to begin:

- Biologics
  - Cell line authentication and pathogen screening
  - IMPACT, h-IMPACT, Sterility testing, CellCheck



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Account Settings

فمت Monitoring Order

Place a Health

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II Sequential number fill

ວ Undo

Dictionary

Full page view



Place a Biologics & Cell Health Order



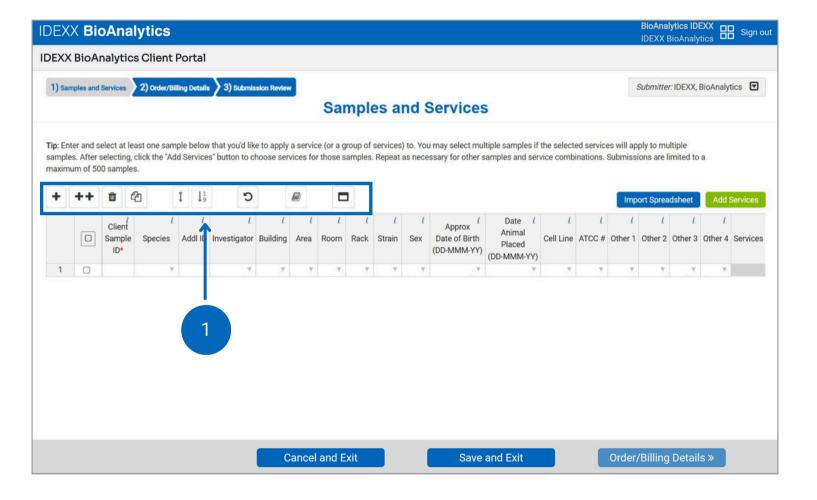
Place a Preclinical Order (Histo)



### **Tool palette**

- Add a single row +
- Add multiple rows ++
- Trash can / delete ŵ
- Duplicate a row Ch
- Fill down a column 1

The *i* link in the column headers provides additional glossary information.



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Account Settings

Place a Health

Monitoring Order

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Place a Biologics & Cell Health Order

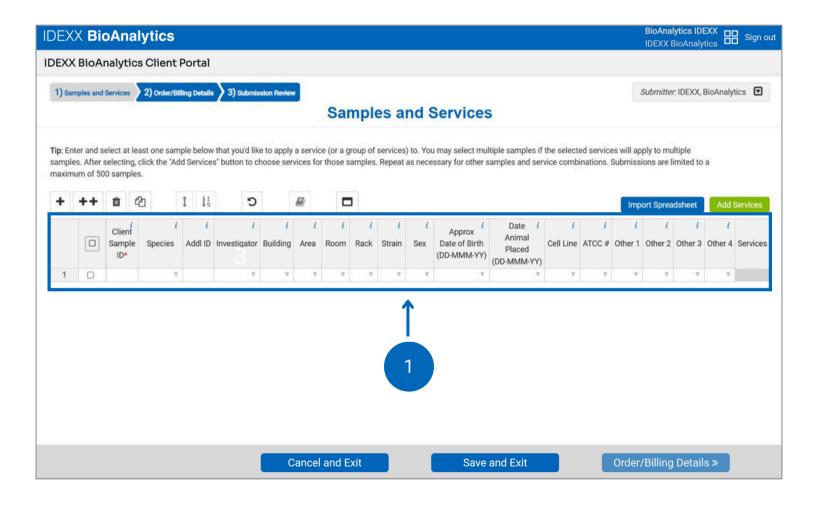




4

# Option 1: Copy and paste or manually type data

- Enter each sample as one line. Add any other sample information you need to identify your samples.
- Only columns marked with an asterisk are required. All other columns are optional.
- The most used demographic columns are:
  - Client Sample ID\*
  - Investigator
  - Cell Line
  - ATCC #
  - Species





Account Settings

Place a Health

Monitoring Order

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Place a Biologics & Cell Health Order



### 5

### Option 2: Import spreadsheet data

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- A blank spreadsheet template is available in the pop-out window once you click "Import Spreadsheet."
- Customize "Other" column headers.
- Upload data for a quick and easy submission.

| 1) Samples and Services 2) Order/B     | Iling Details 3) Submission Review   |              |   |     | Submitter: IDEXX, | BioAnalytics |
|--|--|--------------|---|-----|-------------------|--------------|
|  | Samples  | and Services |   |     |                   |              |
|  | Import Spreadsheet   |              | e samples if the selected<br>ples and service combina |     |                   | a            |
| Submissions are limited to a maximum o | adsheet template on this page, do not use custom spreadsh<br>f 500 samples<br>Download Spreadsheet Template<br>ou would like the custom column headers on your report to l<br>Other Column 2 | (DI          | Date <i>i</i><br>Animal<br>Placed<br>D-MMM-YY)<br>v v | 1 1 | port Spreadsheet  | Add Service  |
| Other 1                                | Other 2  |              |   |     |                   |              |
| Other Column 3                         | Other Column 4   |              |   |     |                   |              |
| Other 3                                | Other 4  |              |   |     |                   |              |
|  | Import Cancel  |              |   |     |                   |              |
|  | Import Cancel  |              |   |     |                   |              |



Account Settings

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Place a Biologics & Cell Health Order

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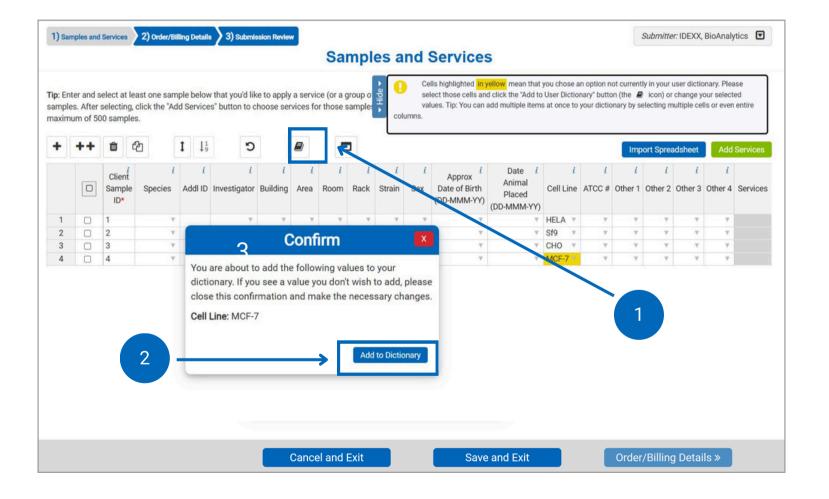
Place a Preclinical Order (Histo)

## 6

# Error checking and dictionary

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- As you enter sample information, you might notice our embedded error checking.
- This feature prompts you with dropdown options and highlights new entries not found in the Dictionary.
- To remove the highlights and add a new entry to the dictionary, select the cell(s) or column(s) and click the dictionary icon. Confirm by clicking "Add to Dictionary".





Account Settings

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Place a Health Monitoring Order



Place a Biologics & Cell Health Order



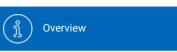
Place a Preclinical Order (Histo)

### (7a)

#### **Add services**

- Select samples to which services will be added. To select all, click in the checkbox at the top of the column.
- Check the box next to a sample to select it and click "Add Services."

| 1) Sarr | ples and S | Services                | 2) Orde     | r/Billi | ing Details         | 3) Subn     | hission Revie | w                |                  |                  |                    |          |  |  |                  |             |              | Submitte     | er: IDEXX    | BioAnal      | vtics 🔽  |
|---------|------------|-------------------------|-------------|---------|---------------------|-------------|---------------|------------------|------------------|------------------|--------------------|----------|--|--|------------------|-------------|--------------|--------------|--------------|--------------|----------|
|         |            |                         |             |         |                     |             |               |                  | Sai              | mpl              | es a               | nd       | Services                               | S  |                  |             |              |              |              |              |          |
| ample   |            | electing                | , click the |         |                     |             |               |                  |                  |                  |                    |          | u may select mu<br>essary for other :  |  |                  |             |              |              |              | ba           |          |
| +       | ++         | Û                       | ත           |         | 1 1º                | 1           | )             |                  |                  | 3                |                    |          |  |  |                  |             | Imp          | ort Spre     | adsheet      | Add          | Services |
|         | 8          | Client<br>Sample<br>ID* | Specie      | i<br>es | <i>i</i><br>Addl ID | Investigato | i Building    | <i>i</i><br>Area | <i>i</i><br>Room | <i>i</i><br>Rack | <i>i</i><br>Strain | i<br>Sex | Approx<br>Date of Birth<br>(DD-MMM-YY) | Date <i>i</i><br>Animal<br>Placed<br>(DD-MMM-YY) | i<br>Cell Line   | i<br>ATCC # | i<br>Other 1 | i<br>Other 2 | i<br>Other 3 | i<br>Other 4 | Services |
| 1       |            | 1                       |             | π.      |                     |             | . v           | v                | Ψ.               | Ψ.               | v                  | ٧        | v                                      | v  | HELA V           | v           | ٧            | v            | V            | . v          |          |
| 2       |            | 2                       |             |         | 1                   |             |               | V                | Y                | ٣                | ٣                  | ٧        | ٣                                      | ٧  | Sf9 v            | V           | v            | ٧            | ٧            | ٣            |          |
| 3       |            | 3                       | canine      |         |                     |             |               | V<br>V           | v<br>v           | v<br>v           | v<br>v             | v<br>v   | v<br>v                                 | v<br>v   | CHO V<br>MCF-7 V | <b>v</b>    | v<br>v       | v            | v<br>v       | V<br>V       |          |
|         |            |                         |             |         |                     |             |               |                  |                  |                  |                    |          |  |  |                  |             |              |              |              |              | 2        |
|         |            |                         |             |         |                     |             |               | 20000            | l and E          | vit              |                    |          |  | and Exit   |                  |             | Order/       |              |              |              |          |



Account Settings

فمت Monitoring Order

Place a Health

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Place a Biologics & Cell Health Order



Place a Preclinical (هک Order (Histo)

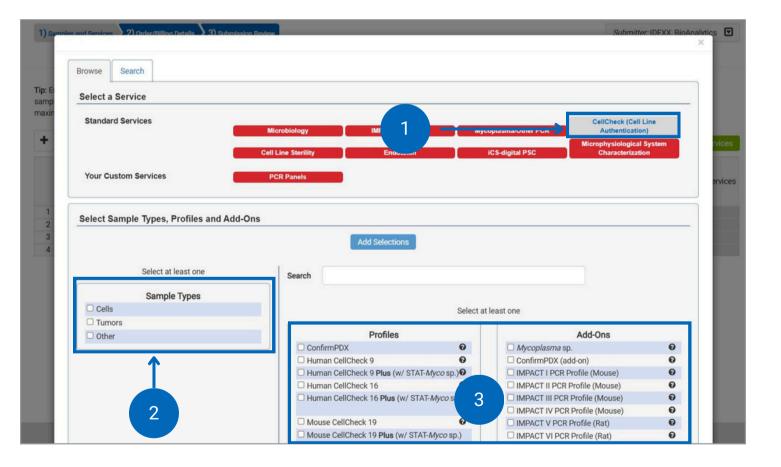
### 

#### **Select tests**

- Browse through our offering and choose a Service tile.
- To add a test:
  - Select the sample type
  - Select your Profile(s) or Service

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- Select your Add-on(s)
- Click "Add Selection"
- You can continue to add services or close the window to return to the sample grid and select new samples/move on.





Account Settings

Place a Health

Monitoring Order

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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order



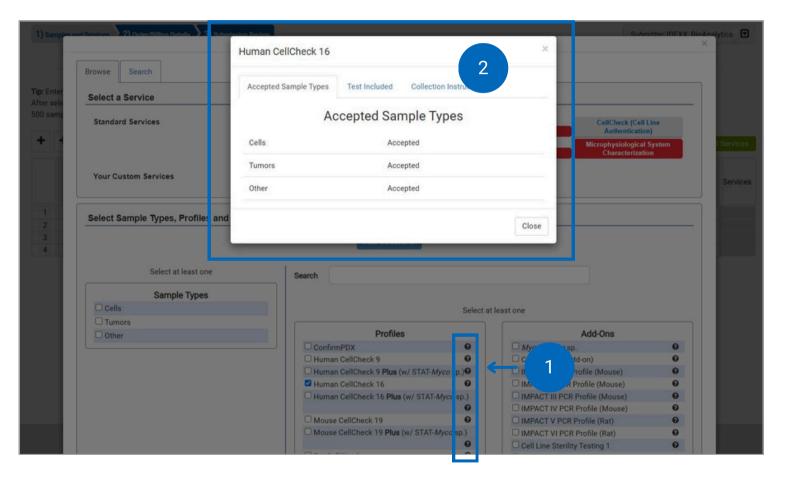
Place a Preclinical Order (Histo)

### (7c)

#### **Test information**

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- To learn more about a service, you can click on the button beside it.
- This will show you sample type information and tests included.





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Place a Health

Monitoring Order



Place a Biologics & Cell Health Order

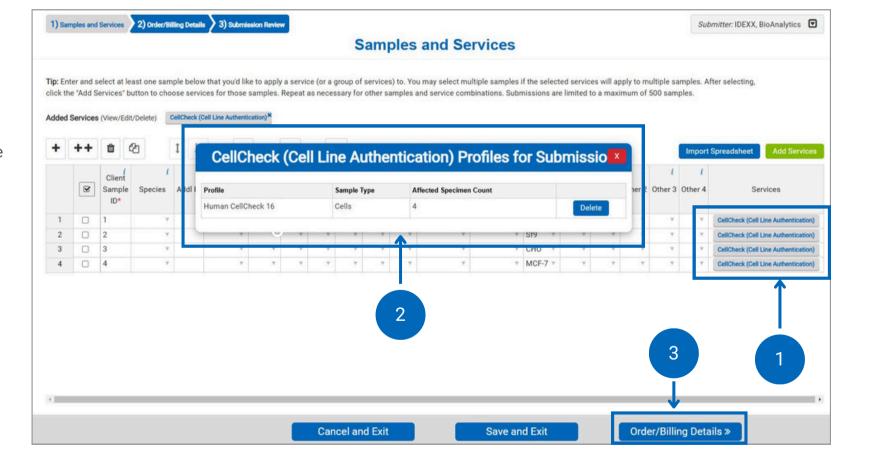


Place a Preclinical Order (Histo)



#### **Review services**

- You can review and edit your services from the sample grid as well.
- Click on the service category name in the right-hand column for more detailed information.
- Once all your samples are added and assigned the services needed, continue to Order/Billing Details.





Account Settings

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Place a Health Monitoring Order



Place a Biologics & Cell Health Order



Place a Preclinical Order (Histo)

# 8

#### Add order/billing details

- Please fill all required fields marked with an asterisk.
- Please ensure your Bill-to address is included and is correct.
- Enter submission details like study ID, purchase order numbers (POs), special instructions, quote number, etc.
- Continue by clicking the "Submission Review" button.

| Order Details   |  |  |                            |
|---|--|--|----------------------------|
| Payment Info  |  |  | A.                         |
| Payment Type*<br>Purchase Order* <sup>(</sup><br>Quote Number <sup>(</sup>                                    | Enter PO Number                        | Send Invoice/Charges To <sup>f</sup> IDEXX Intercompany Billing     4011 Discovery Drive     Columbia, MO 65201     US     Edit Billing Info |                            |
| Shipping Info   |  |  |                            |
| Ship Date* i  | 18-Dec-24                              |  |                            |
| Ship to Lab*  | Columbia, Missouri                     | •  |                            |
| Carrier Type  |  |  |                            |
| Case Info   |  |  |                            |
| Study ID <sup><i>i</i></sup><br>Submission Name <sup><i>i</i></sup><br>Client Case Number <sup><i>i</i></sup> |  |  |                            |
|   | h animal (i.e., patient records)? If I | No is selected, all results will display on the same report. * ${}^i$  |                            |
| Oves No   | ples and Services zards, in            | clue Cancel and Exit se samples Save ar  | d Exit Submission Review » |



Account Settings

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Place a Biologics & Cell Health Order



### 9

#### **Submission review**

- This screen provides a final overview of your submission.
- If everything is correct, click "Submit" to complete your order.
- If anything needs to be adjusted, you can edit by clicking "Order/Billing Details."
- If you want to continue later, click "Save and Exit."
  - You can resume this case from the Order History menu.

|             |   | Submission Review  |                             |  |
|-------------|---|--|-----------------------------|--|
|             |   | Submission Review  |                             |  |
|             | Please review the following information bef | ore confirming your order. If anything is incorrect, please go back to a p<br>Submit | revious step and fix before | submitting.  |
| DEX         | X BioAnalytics                              |  |                             | IDEXX  |
|             |   | Case Submission Packing Slip   |                             |  |
| end Repo    | ort To:                                     | Bill To:   |                             |  |
| IDEX        | X, BioAnalytics                             | IDEXX Intercompany Billing   |                             |  |
|             | 4092 United States                          | 4011 Discovery Drive   |                             |  |
| BioAr       | nalyticsIDEXX@idexx.com.invalid             | Columbia, MO 65201 US  |                             |  |
| hipping [   | Date: 12/18/2024                            | Purchase Order: 123456789  |                             |  |
| hip to La   | b: Columbia, Missouri                       | Quote Number:  |                             |  |
| pecies:     |   | Total # of Samples: 4  |                             |  |
| acility: Al | LL  | Separate Cases: No   |                             |  |
| ervices R   | Requested: Human CellCheck 16               | Infectious Agent / Health Hazards:   |                             |  |
| omment      | 5.  | Additional Sample Information:   |                             |  |
| Special Te  | ist Instructions:                           |  |                             | 1  |
|             | Client Sample ID                            | Cell Line  | Sample Types                | un, services   |
|             | 1   | HELA   | Cella                       | CellCheck (Cell Line Authentication): Human CellCheck 16 |
|             | 2   | Sf9  | Cells                       | CellCheck (Cell Line Authentication): Human CellCheck 16 |
|             | 3   | СНО  | Cella                       | DeliCheck (Cell Line Authentication): Human CellCheck 16 |
| 5           |   | MCF-7  | Cella                       | eliCheck (Cell Line Authentication): Human CellCheck 16  |



Account Settings

Place a Health

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Place a Biologics & Cell Health Order



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#### **Order Confirmation**

- Once you click "Submit" you will receive an Order Confirmation Number.
- Please view and print your case submission packing slip. Include a copy of the packing slip inside the box with your samples.
- For any changes after you have received an order confirmation, please contact us at idexxbioanalytics@idexx.com to modify your submission.

| 1) Samples and Services 2) Order/Billing Details 3) Submission Revi | ew .   | Submitter: IDEXX, BioAnalytics  |
|---|--|---------------------------------|
|   | Submission Review  |                                 |
|   | Order Confirmation Number: 241218-0811-Q   |                                 |
| Your order has been submitted! Please use the "View" but            | ton to print out your order summary and include it with your shipment. This PDF has also been emailed to you (please allow up to follow the shipping and sample instructions available here. | 15 minutes for delivery). Pleas |
|   | (Using the "View" button will open a pdf in a new window that you can use to print or save.)   |                                 |
| IDEXX BioAnalytics  | n  | IDEXX                           |
|   | Case Submission Packing Slip   |                                 |
| Order Confirmation Number: 241218-0811-Q                            |  |                                 |
| Send Report To:   | Bill To:   |                                 |
| IDEXX, BioAnalytics   | IDEXX Intercompany Billing   |                                 |
| ME 04092 United States<br>BioAnalyticsIDEXX@idexx.com.invalid       | 4011 Discovery Drive<br>Columbia, MO 65201 US  |                                 |
| Shipping Date: 12/18/2024   | Purchase Order: 123456789  |                                 |
| Ship to Lab: Columbia, Missouri                                     | Quote Number:  |                                 |
| Species:  | Total # of Samples: 4  |                                 |
| Facility: ALL   | Separate Cases: No   |                                 |
| Services Requested: Human CellCheck 16                              | Infectious Agent / Health Hazards:   |                                 |
| Comments:   | Additional Sample Information:   |                                 |
| Special Test Instructions:  |  |                                 |
|   |  |                                 |



Account Settings

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Place a Biologics & Cell Health Order



Al Place a Preclinical Order (Histo)

### (11)

#### Using templates and clones

• Click "Order History" in the navigation bar.

**(**3)

- Determine which submission template you want to clone.
- Click Clone button to create a new submission with prepopulated sample and service data from the original template.

Hint: Templates can be created to provide a simple 3-Click method to set up submissions that occur repeatedly, whether weekly, monthly, quarterly, etc. Templates can be named based on user's preference.

| conveniently view a summa<br>leed to change an order? P |                    |            | e insights into your a | account activity. |                  | 1               |                  |                       |                 |                       |                               |        |
|---|--------------------|------------|------------------------|-------------------|------------------|-----------------|------------------|-----------------------|-----------------|-----------------------|-------------------------------|--------|
| how From:   |                    | Filter By  | Status:                |                   |                  |                 |                  |                       |                 |                       |                               |        |
| Last 90 Days  |                    | All        | /                      |                   | $\sim$           | Only St         | ow Named Subm    | issions               |                 | Place an Order        |                               |        |
|   | Submission<br>Name | Status     | Confirmation<br>No.    | Last<br>Changed   | Service<br>Count | Sample<br>Count | Shipping<br>Date | Submitter             | Case<br>Numbers | Created By            | Submission<br>Created<br>Date |        |
| CK  | one -              | Submitted  | 241218-<br>0811-Q      | 12/18/2024        | 1                | 4               | 12/18/2024       | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/18/2024                    |        |
| Continue Ck   | one                | Incomplete |                        | 12/18/2024        | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/18/2024                    | Delete |
| Continue Ck   | one                | Incomplete |                        | 12/18/2024        | 0                | 0               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/18/2024                    | Delete |
| Continue Ck   | one -              | Incomplete |                        | 12/18/2024        | 0                | 0               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/18/2024                    | Delete |
| Continue Ck   | one                | Incomplete |                        | 12/17/2024        | 1                | 3               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/17/2024                    | Delete |
| Continue Ck   | one                | Incomplete |                        | 12/17/2024        | 1                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/17/2024                    | Delete |
| CK  | one                | Submitted  | 241217-<br>1229-G      | 12/17/2024        | 2                | 6               | 12/17/2024       | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/17/2024                    |        |
| Continue Ck   | one                | Incomplete |                        | 12/16/2024        | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/16/2024                    | Delete |
| Continue Ck   | one                | Incomplete |                        | 12/11/2024        | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/11/2024                    | Delete |
| Continue Ck   | one                | Incomplete |                        | 12/10/2024        | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/10/2024                    | Delete |
| Continue Ck   | one                | Incomplete |                        | 12/09/2024        | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/09/2024                    | Delete |

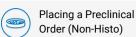


(() Account Settings

Place a Health Monitoring Order

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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order



Place a Preclinical Order (Histo)

#### **Place an order**

• Select "Place an Order" on your dashboard or from the navigation bar to start a new case submission.

#### IDEXX BioAnalytics

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#### IDEXX BioAnalytics Client Portal

#### Welcome BioAnalytics to your IDEXX BioAnalytics Dashboard

Easily submit test requests, such as blood chemistry profiles and hematology tests, securely and efficiently, streamlining the process to reduce administrative burdens. This portal allows you to easily track the status of your submissions, receive electronic reports, and access a comprehensive view of your order history.





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Monitoring Order

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Place an Aquatics Health Monitoring Order لمتسته

Place a Biologics (D

& Cell Health Order



Place a Preclinical (هک Order (Histo)

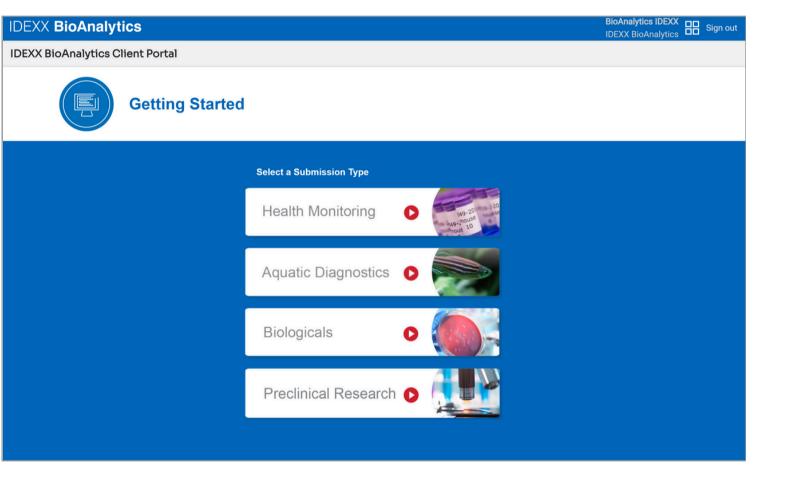
# 2

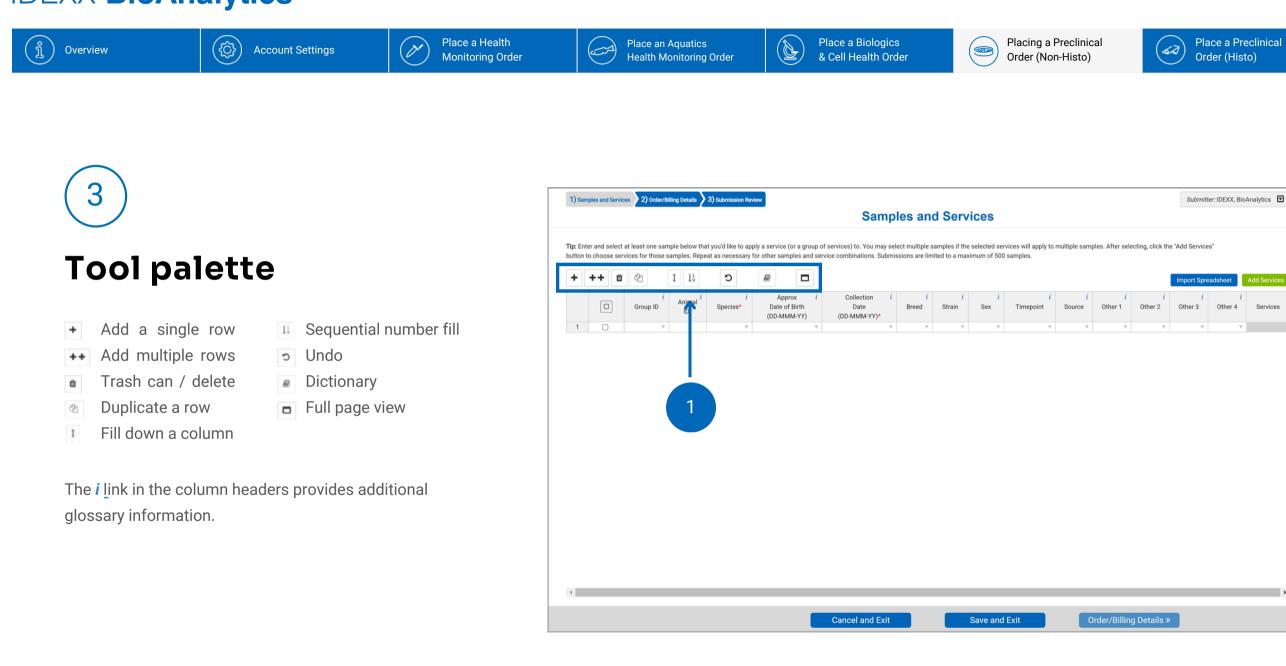
### Service type selection

**(**3)

Select a submission type to begin:

- Preclinical Research
  - Preclinical or non-clinical studies and large animal diagnostics
  - Chemistry, Hematology, Coagulation, Urinalysis, Histology, Cytology, Fluid Analysis, Cytokines, Small Molecule Bioanalysis





Services

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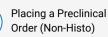
Account Settings

Place a Health

Monitoring Order

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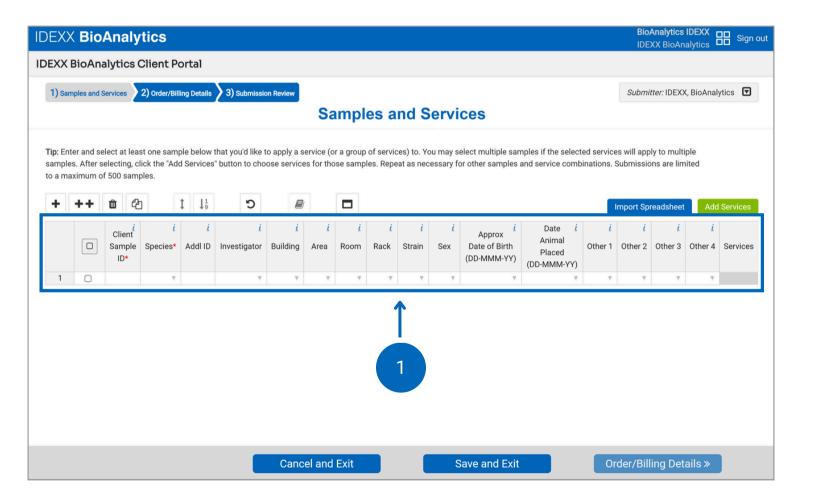
Place a Biologics & Cell Health Order





### **Option 1: Copy and paste or** manually type data

- Enter each animal as one line regardless of number of sample types/tissues per animal. Add any other sample information you need to identify your samples. Overall study ID will be entered later.
- Only columns marked with an asterisk are required. All other columns are optional.
- The most used demographic columns are:
  - Group ID
  - Animal ID\*
  - Species\*
  - Collection Date\*
  - Timepoint (does not appear in Excel or CSV reports)





Account Settings

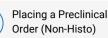
Place a Health

Monitoring Order

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Place a Biologics & Cell Health Order



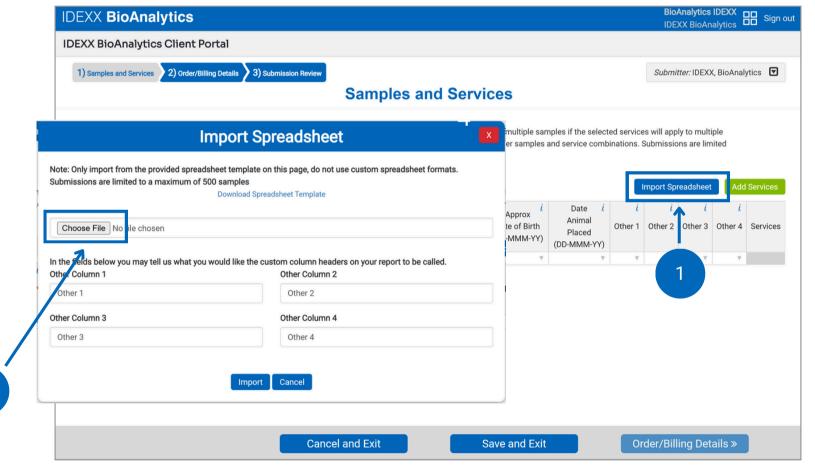


### **5 Option 2: Import**

### spreadsheet data

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- A blank spreadsheet template is available in the pop-out window once you click "Import Spreadsheet."
- Customize "Other" column headers.
- Upload data for a quick and easy submission.





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Account Settings

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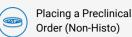
Place a Health

Monitoring Order

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Place an Aquatics Health Monitoring Order Place a Biologics& Cell Health Order

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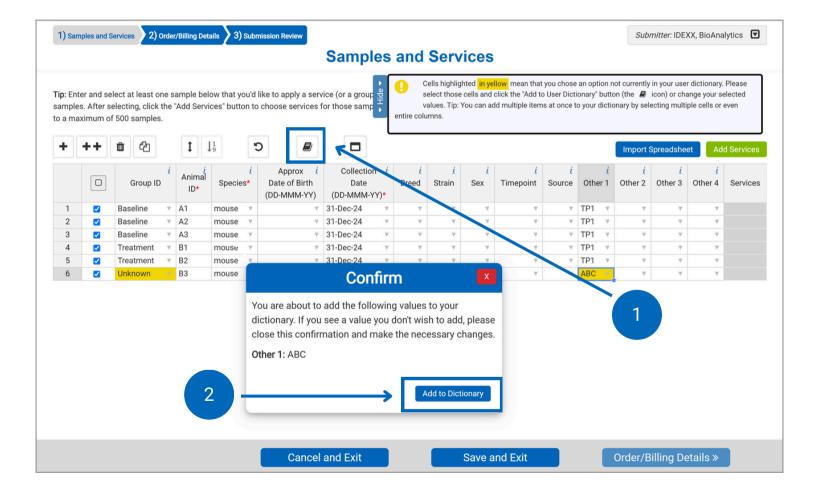


Place a Preclinical Order (Histo)

# Error checking and dictionary

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- As you enter sample information, you might notice our embedded error checking.
- This feature prompts you with dropdown options and highlights new entries not found in the Dictionary.
- To remove the highlights and add a new entry to the dictionary, select the cell(s) or column(s) and click the dictionary icon. Confirm by clicking "Add to Dictionary".





Account Settings

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Place a Health

Place a Health

Monitoring Order

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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order



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Place a Preclinical Order (Histo)

### (7a)

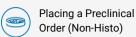
#### **Add services**

- Select samples to which services will be added. To select all, click in the checkbox at the top of the column.
- Check the box next to a sample to select it and click "Add Services."

1) Samples and Services 2) Order/Billing Details 3) Submission Review Submitter: IDEXX, BioAnalytics **Samples and Services** Tip: Enter and select at least one sample below that you'd like to apply a service (or a group of services) to. You may select multiple samples if the selected services will apply to multiple samples. After selecting, click the "Add Services" button to choose services for those samples. Repeat as necessary for other samples and service combinations. Submissions are limited to a maximum of 500 samples. + ++ 🛍 ආ 1 1<sup>1</sup>/<sub>9</sub> C Import Spreadsheet Collection i Approx Animal V Group ID Strain Source Other 1 Other 2 Other 3 Other 4 Species\* Date of Birth Date Breed Sex Timepoint Services (DD-MMM-YY) (DD-MMM-YY)\* Δ1 v 31-Dec-24 TP1 1 Baseline mouse w w. V w. 2 aseline v 31-Dec-24 W V v TP1 v W v W ouse 3 Baseline use v 31-Dec-24 w. W V TP1 w. V V W 4 reatment v 31-Dec-24 w. V ▼ TP1 V V use w. w. W 5 v 31-Dec-24 ▼ TP1 V W reatment mouse V B . w w v 6 • B3 v 31-Dec-24 . . V • TP1 • V v reatment mouse w. 2 Cancel and Exit Save and Exit Order/Billing Details »



Place a Biologics & Cell Health Order



Place a Preclinical Order (Histo)

### (7b)

#### **Select tests**

- You can search by test code or browse through our offering.
- To add a test:
  - Select your Profile(s) or Service
  - Select the sample type
  - Click "Add Selection"
- You can continue to add services or close the window to return to the sample grid and select new samples/move on.

| arch by Test                     | Test Code: (2 Digit Mir      |           |        |
|----------------------------------|------------------------------|-----------|--------|
|                                  | 6006                         | Search    | 1      |
| Category                         | Profile/Addon                | Test Code | \$     |
|                                  |                              |           |        |
| Chemistry<br>ect Sample Types, P | Comprehensive Chemistry 6006 | 6006-UC   | Select |
|                                  | 3                            | 6006-UC   | Select |



Account Settings

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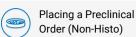
Place a Health

Monitoring Order

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Place an Aquatics Health Monitoring Order

Place a Biologics & Cell Health Order

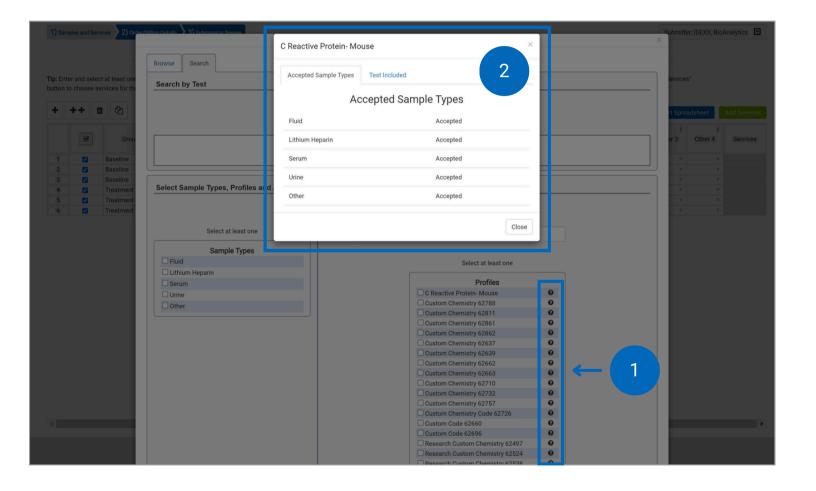


Place a Preclinical Order (Histo)

### (7c)

#### **Test information**

- To learn more about a service, you can click on the button beside it.
- This will show you sample type information and tests included.





Account Settings

Place Health

Place a Health

Monitoring Order

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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order Placing Order (I

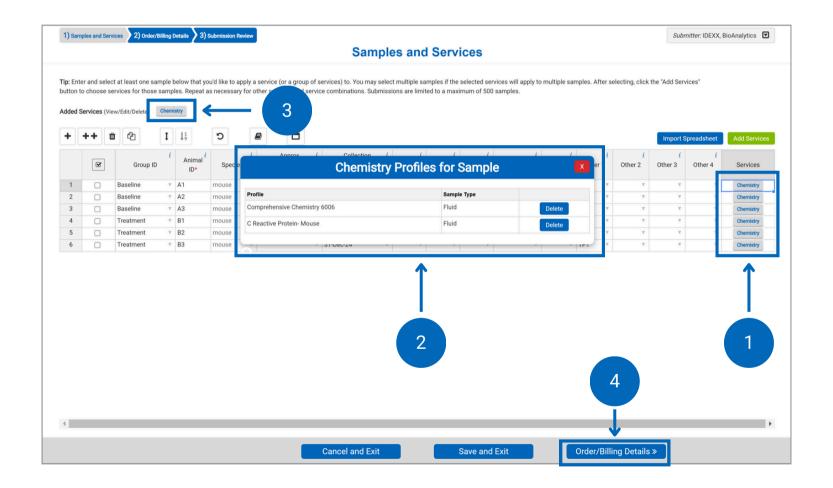




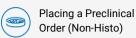
### (7d)

#### **Review services**

- You can review and edit your services from the sample grid.
- Click on the service category name in the right-hand column for more detailed information.
- Click the badge above the sample grid next to "Added Services (View/Edit/Delete)" to see all of the services for that category and remove it from all the samples the service is assigned to.
- Once all your samples are added and assigned the services needed, continue to Order/Billing Details.









### 8

#### Add order/billing details

- Please fill all required fields marked with an asterisk.
- Please ensure your Bill-to address is included and is correct.
- Enter submission details like study ID, purchase order numbers (POs), special instructions, quote number, etc.
- Continue by clicking the "Submission Review" button.

| 1) Samples and Services 2) Order/Billing Details 3) Submission Review  |                     | Submitter: IDEXX, BioAnalytics |
|--|---------------------|--------------------------------|
| Order/Billing Details  |                     |                                |
|  |                     |                                |
| Order Details Payment Info Payment Type* Enter PO Number  Send Invoice/Charges To <sup>1</sup> IDEXX Intercompany Billing 4011 Discovery Drive Columbia, M0 65201              |                     |                                |
| Study Director <sup>i</sup> US<br>Edit Billing Info  |                     |                                |
| Ship Date* i     17-Dec-24       Ship to Lab* i     West Sacramento, Californit v       Carrier Type i     V   |                     |                                |
| Case Info Study ID <sup>1</sup>  |                     |                                |
| Submission Name <sup>1</sup> Separate case for each animal (i.e., patient records)? If No is selected, all results will display on the same report. * <sup>1</sup><br>OYes ®No | 1                   |                                |
| Dilute short samples? * <sup>1</sup><br>OYes ONo<br>Are you aware of any potential human health hazards, including radioactivity, associated with these samples? <sup>1</sup>  |                     |                                |
| OYes ®No Special Test Instructions i Save and Services Cancel and Exit Save and Exit   | Submission Review » |                                |

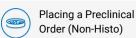


Account Settings

Place a Health

Monitoring Order

Place a Biologics& Cell Health Order





### 9

#### **Submission review**

- This screen provides a final overview of your submission
- If everything is correct, click "Submit" to complete your order.
- If anything needs to be adjusted, you can edit by clicking "Order/Billing Details."
- If you want to continue later, click "Save and Exit."
  - You can resume this case from the Order History menu.

| 1) Samples  | s and Services 2) Order/Billing Details  | 3) Submission Review                  |                            |                     |  |                        |                   | Submitter: IDEXX, BioAnalytics   |
|---|--|---------------------------------------|----------------------------|---------------------|--|------------------------|-------------------|--|
|   |  |                                       | Su                         | ubmissio            | n Review   |                        |                   |  |
|   | Pleas  | e review the following information    | tion before confirming you | ur order. If anythi | _  | k to a previous step a | and fix before su | bmitting.  |
| IDEX  | XX BioAnalytics  |                                       |                            |                     |  |                        |                   | IDEXX  |
|   |  |                                       | Case                       | Submissio           | n Packing Slip   |                        |                   |  |
| ME (<br>BioA<br>Shipping<br>Ship to La<br>Species:<br>Facility: A<br>Services<br>Commen | X, BioAnalytics<br>J4092 United States<br>nalyticsIDEXX@idexx.com.invalid<br>Date: 12/17/2024<br>ab: West Sacramento, California<br>mouse<br>LL<br>Requested: Comprehensive Chemisti | 3<br>y 6006,C Reactive Protein- Mouse |                            |                     | Bill To:<br>IDEXX Intercompany Billing<br>4011 Discovery Drive<br>Columbia, MO 65201 US<br>Purchase Order: 123456<br>Quote Number:<br>Total # of Animal IDs: 6<br>Separate Cases: No<br>Infectious Agent / Health Hazard<br>Dilute Short Samples: No<br>Additional Sample Information: | ls:                    | 1                 |  |
|   | Group ID   | Animal ID                             | Species                    | Collection Date     |  | Other 1                | San               | Services   |
| 1   | Baseline   | A1                                    | mouse                      | 31-Dec-24           |  | TP1                    | Fluid             | Chemistry: Comprehensive Chemistry 6006   C Reactive Protein-<br>Mouse |
| 2   | Baseline   | A2                                    | mouse                      | 31-Dec-24           |  | TP1                    | Fluid             | Chemistry: C Reactive Protein- Mouse   Comprehensive<br>Chemistry 6006 |
| 3   | Baseline   | A3                                    | mouse                      | 31-Dec-24           |  | TP1                    | Fluid             | Chemistry: Comprehensive Chemistry 6006   C Reactive Protein-<br>Mouse |
| 4   | Treatment  | B1                                    | mouse                      | 31-Dec-24           |  | TP1                    | Fluid             | Chemistry: C Reactive Protein- Mouse   Comprehensive                   |
| 5   | Treatment <b>« Or</b>  | der/Billing Details                   | m Cancel and E             | xit                 | Save and Exit  |                        | Submi             | pret insive Chemistry 6006   C Reactive Protein-                       |



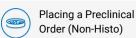
Account Settings

Place a Health

Monitoring Order

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Place a Biologics & Cell Health Order





### 10

#### **Order Confirmation**

- Once you click "Submit" you will receive an Order Confirmation Number.
- Please view and print your case submission packing slip. Include a copy of the packing slip inside the box with your samples.
- For any changes after you have received an order confirmation, please contact us at <u>idexxbioanalytics@idexx.com</u> to modify your submission.

| 1) Sail         | nples and Services 🔰 2) Orde   | a/Billing Details 3) Submission Review  |                      |  |                            |                        | Submitter: IDEXX, BioAnalytics               |
|-----------------|--|---|----------------------|--|----------------------------|------------------------|--|
|                 |  |   |                      | Submission Review  |                            |                        |  |
|                 |  |   | Order Con            | firmation Number: 24   | 1217-1229-G                |                        |  |
| Your o          | order has been submitte  | ed! Please use the "View" button to p   |                      | ary and include it with your shipment. Thi<br>shipping and sample instructions availab |                            | to you (please allow u | p to 15 minutes for delivery). Please follow |
|                 |  |   | (Using the "View" bu | View<br>utton will open a pdf in a new window that you                                 | can use to print or save.) |                        |  |
| ID              | EXX <b>BioAna</b> l  | lytics                                  |                      |  |                            |                        | IDEXX  |
|                 |  | 3                                       | С                    | ase Submission Packing   | Slip                       |                        |  |
| Orde            | er Confirmation Num  | ber: 241217-1229-G                      |                      |  |                            |                        |  |
| 1               | Report To:<br>IDEXX, BioAnalytics<br>ME 04092 United States<br>BioAnalyticsIDEXX@idexx.c | som.invalid                             |                      | Bill To:<br>IDEXX Interco<br>4011 Discove<br>Columbia, MC                              | ry Drive                   |                        |  |
| Ship t<br>Speci | bing Date: 12/17/2024<br>to Lab: West Sacramento, C<br>ies: mouse                        | talifornia                              |                      | Purchase Order: 1:<br>Quote Number:<br>Total # of Animal I                             | <b>Ds:</b> 6               |                        |  |
| Servio<br>Comr  | ty: ALL<br>ces Requested: Comprehen<br>ments:<br>ial Test Instructions:                  | sive Chemistry 6006,C Reactive Protein- | Vouse                | Separate Cases: N<br>Infectious Agent /<br>Dilute Short Samp<br>Additional Sample      | Health Hazards:<br>es: No  |                        |  |
|                 | Group ID   | Animal ID                               | Species              | Collection Date  | Other 1                    | Sample Types and       | d Services                                   |
|                 |  |   |                      |  |                            | Fluid                  |  |

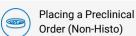


(Ô) Account Settings

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#### Place a Health Monitoring Order

Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order





### (11)

#### Using templates and clones

- Click "Order History" in the navigation bar.
- Determine which submission template you want to clone.
- Click Clone button to create a new submission with prepopulated sample and service data from the original template.

Hint: Templates can be created to provide a simple 3-Click method to set up submissions that occur repeatedly, whether weekly, monthly, quarterly, etc. Templates can be named based on user's preference.

| onveniently view a summ<br>eed to change an order? I |       |              |                 | gnts into your acc  | count activity. |                  | 1               |                  |                       |                 |                       |                               |        |
|--|-------|--------------|-----------------|---------------------|-----------------|------------------|-----------------|------------------|-----------------------|-----------------|-----------------------|-------------------------------|--------|
| now From:  |       |              | Filter By Statu | :81                 |                 |                  |                 |                  |                       |                 |                       |                               |        |
| Last 90 Days   |       | $\checkmark$ | All             |                     |                 | $\sim$           | Only Sh         | ow Named Submis  | ssions                |                 | Place an Order        |                               |        |
|  | Subn  | e Stat       |                 | Confirmation<br>No. | Last<br>Changed | Service<br>Count | Sample<br>Count | Shipping<br>Date | Submitter             | Case<br>Numbers | Created By            | Submission<br>Created<br>Date |        |
|  | Clone | ) Subr       | mitted          | 241217-1229-<br>G   | 12/17/2024      | 2                | 6               | 12/17/2024       | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/17/2024                    |        |
| Continue   | Clone | ) Inco       | mplete          |                     | 12/16/2024      | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/16/2024                    | Delete |
| Continue   | Clone | ) Inco       | omplete         |                     | 12/11/2024      | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/11/2024                    | Delete |
| Continue   | Clone | Inco         | omplete         |                     | 12/10/2024      | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/10/2024                    | Delete |
| Continue   | Clone | Inco         | omplete         |                     | 12/09/2024      | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/09/2024                    | Delete |
| Continue   | Clone | Inco         | omplete         |                     | 12/09/2024      | 1                | 1               | 12/09/2024       | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/09/2024                    | Delete |
| Continue   | Clone | ) Inco       | mplete          |                     | 12/09/2024      | 0                | 0               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/09/2024                    | Delete |
| Continue   | Clone | ) Inco       | mplete          |                     | 12/05/2024      | 1                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/05/2024                    | Delete |
| Continue   | Clone | ) Inco       | mplete          |                     | 12/05/2024      | 1                | 1               | 12/05/2024       | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/05/2024                    | Delete |
| Continue   | Clone | Inco         | omplete         |                     | 12/04/2024      | 0                | 1               |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/04/2024                    | Delete |
|  |       |              |                 |                     | 12/04/2024      | 0                | 0               |                  | BioAnalytics          |                 | BioAnalytics          | 10/04/0004                    |        |



(C) Account Settings

Place a Health

Monitoring Order

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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order

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Place a Preclinical Order (Histo)

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#### **Place an order**

• Select "Place an Order" on your dashboard or from the navigation bar to start a new case submission.

#### IDEXX BioAnalytics

#### IDEXX BioAnalytics Client Portal

#### Welcome BioAnalytics to your IDEXX BioAnalytics Dashboard

Easily submit test requests, such as blood chemistry profiles and hematology tests, securely and efficiently, streamlining the process to reduce administrative burdens. This portal allows you to easily track the status of your submissions, receive electronic reports, and access a comprehensive view of your order history.





BioAnalytics IDEXX IDEXX BioAnalytics



Account Settings

Place a Health

Monitoring Order

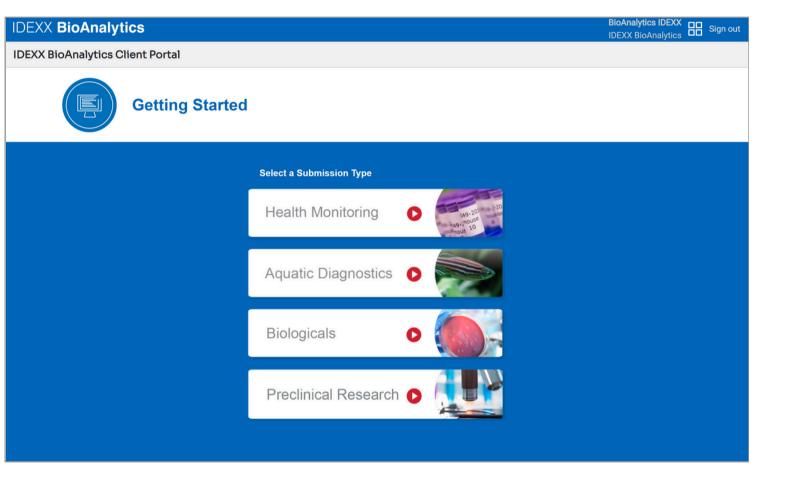
Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo) Place a Preclinical Order (Histo)

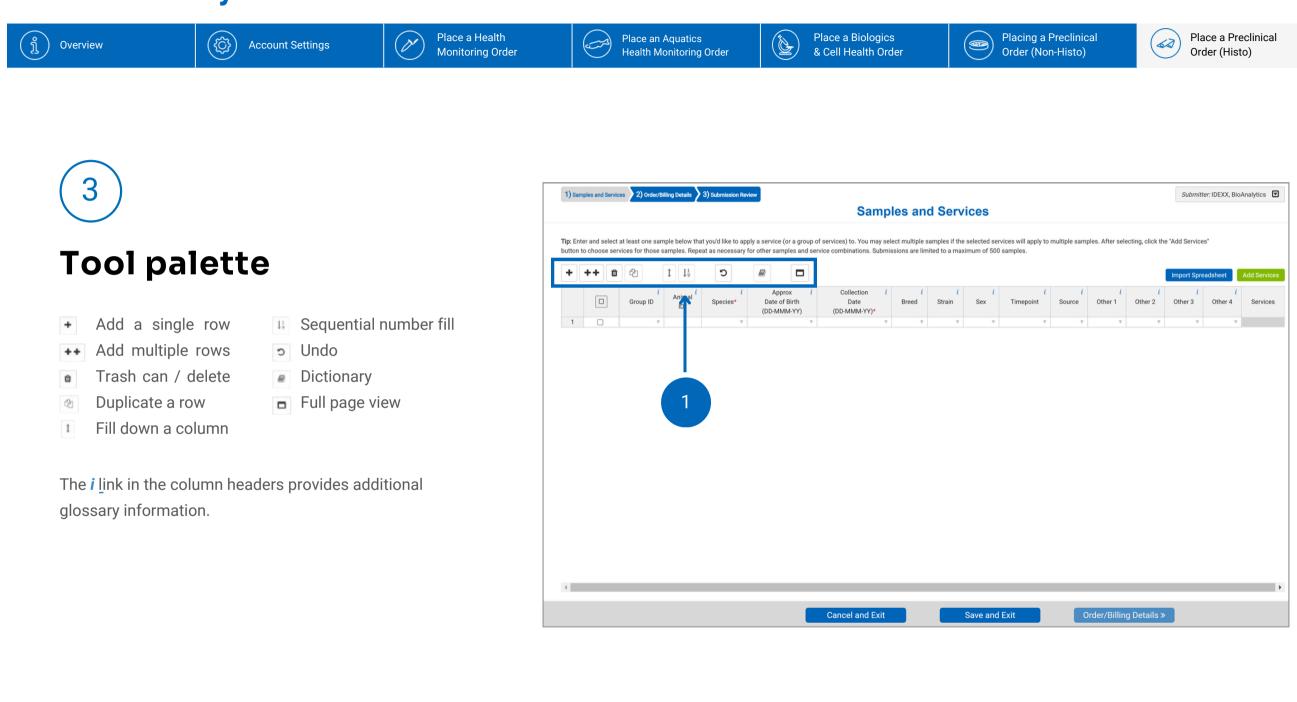
# 2

#### Service type selection

Select a submission type to begin:

- Preclinical Research
  - Preclinical or non-clinical studies and large animal diagnostics
  - Chemistry, Hematology, Coagulation, Urinalysis, Histology





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Account Settings

Place a Health

Monitoring Order

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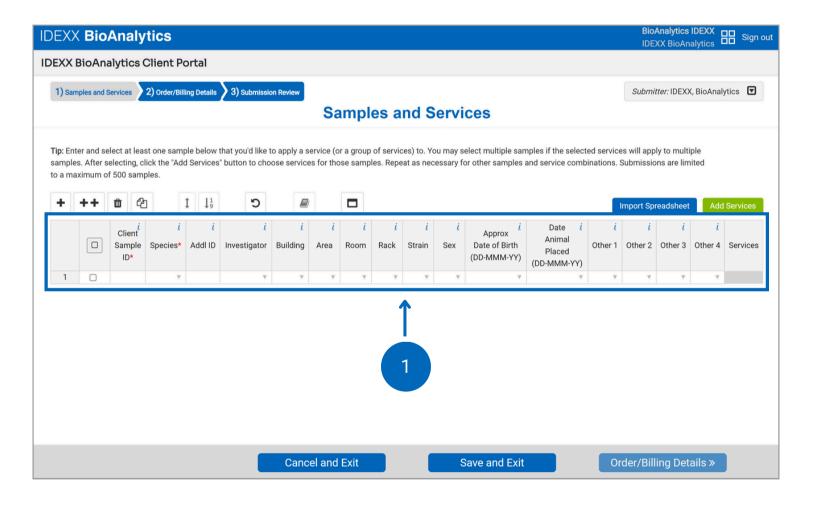


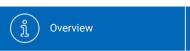
**(** 

## 4

# Option 1: Copy and paste or manually type data

- Enter each animal as one line regardless of number of tissues per animal. Add any other sample information you need to identify your samples. Overall study ID will be entered later.
- Only columns marked with an asterisk are required. All other columns are optional.
- The most used demographic columns are:
  - Group ID
  - Animal ID\*
  - Species\*
  - Collection Date\*
  - Timepoint





Account Settings

Place a Health

Monitoring Order

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Place a Biologics & Cell Health Order



Place a Preclinical Order (Histo)

## 5

### Option 2: Import spreadsheet data

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- A blank spreadsheet template is available in the pop-out window once you click "Import Spreadsheet."
- Customize "Other" column headers.
- Upload data for a quick and easy submission.

| 1) Samples and Services 2) Or        | der/Billing Details 3) Submission Review   |             |                                   |  |                     | Submitter: IDEX                           | (X, BioAnaly | tics           |
|--------------------------------------|--|-------------|-----------------------------------|--|---------------------|---|--------------|----------------|
|                                      | Samples  | and Service | es                                |  |                     |   |              |                |
|                                      | Import Spreadsheet   | X           |                                   |  |                     | es will apply to mu<br>Submissions are li |              |                |
| Submissions are limited to a maximum | Download Spreadsheet Template  |             | Approx<br>te of Birth<br>-MMM-YY) | Date <i>i</i><br>Animal<br>Placed<br>(DD-MMM-YY) | <i>i</i><br>Other 1 | import Spreadshee                         | i            | Servio<br>Serv |
| Other 1                              | at you would like the custom column headers on your report to I<br>Other Column 2<br>Other 2 | be called.  |                                   |  |                     | 1   |              |                |
| Other Column 3                       | Other Column 4   |             |                                   |  |                     |   |              |                |
| Other 3                              | Other 4  |             |                                   |  |                     |   |              |                |
|                                      | Import Cancel  |             |                                   |  |                     |   |              |                |



Account Settings

Place an Aquatics Health Monitoring

Place a Health

Monitoring Order

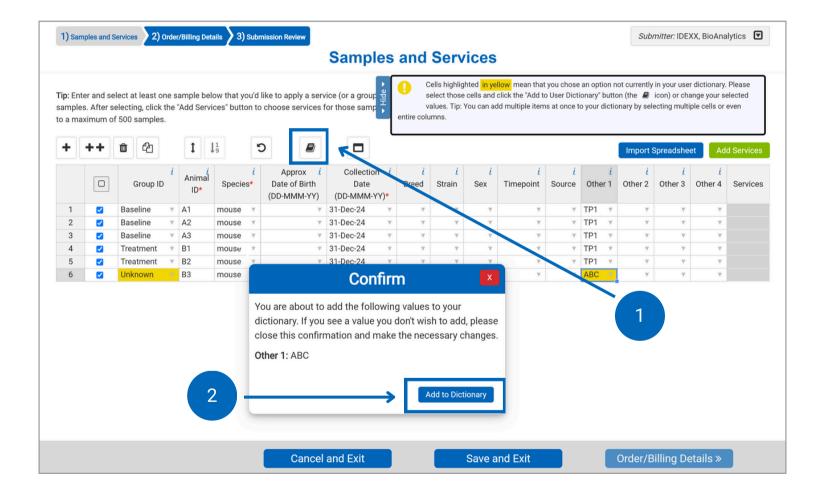
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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo) Place a Preclinical Order (Histo)

# **Error checking and dictionary**

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- As you enter sample information, you might notice our embedded error checking.
- This feature prompts you with dropdown options and highlights new entries not found in the Dictionary.
- To remove the highlights and add a new entry to the dictionary, select the cell(s) or column(s) and click the dictionary icon. Confirm by clicking "Add to Dictionary".





Account Settings

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Place a Health

Place a Health

Monitoring Order

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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo)

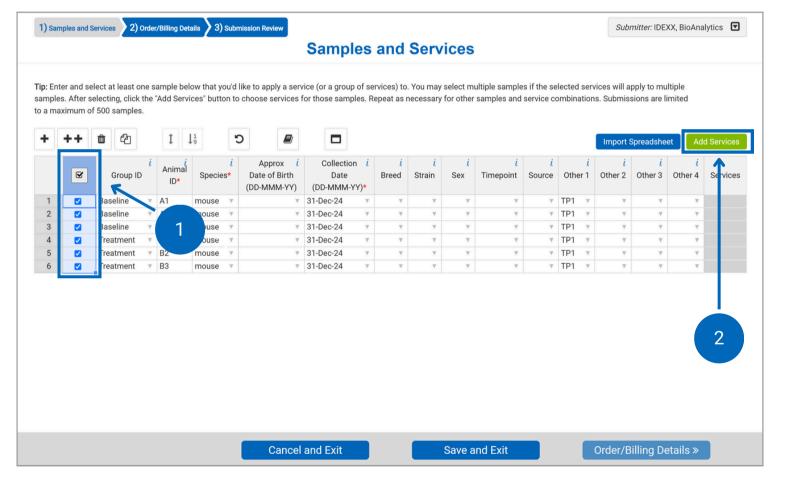


Place a Preclinical Order (Histo)

### (7a)

#### **Add services**

- Select samples to which services will be added. To select all, click in the checkbox at the top of the column.
- Check the box next to a sample to select it and click "Add Services."



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Account Settings

Place Health

Place a Health

Monitoring Order

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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo)

Place a Preclinical Order (Histo)

### (7b)

#### Select tests

- Click the "Browse" tab and select the "Pathology/ Histology" service tile. Service options are:
  - **Histology Tissue Prep Only:** Preparation of tissues for slides only with no pathologist evaluation.
  - Histopathology Tissue Prep and Evaluation -Research/Tox Study: Submission of a group of animals on a study. Prior to submission, please speak with an account manager to ensure our team is ready to support your study. Submissions can be for histology and evaluation.
  - Pathology Study Evaluation Only Digital or Prepared Slides: Pathologist review and interpretative report of slides prepared at a different histology laboratory for a research or toxicologic study.

| Standard Services                     | PCR Panels                        | Serology Panels Pathology/Histology  |  |
|---------------------------------------|-----------------------------------|--|--|
|                                       | Microbiology                      | Chemistry  |  |
|                                       | Hematology                        | Immunology/Parasitology Urini ysis   |  |
| G                                     | Chemistry/Hematology Combinations | Clinical Pathology/Hematology  |  |
| Your Custom Services                  | PCR Panels                        |  |  |
|                                       | PUR Pereiro                       |  |  |
|                                       |                                   |  |  |
| Select Sample Types, Profiles and Add | d-Ons                             |  |  |
|                                       | -                                 | Add Selections   |  |
|                                       |                                   | vad selections   |  |
| Select at least one                   |                                   |  |  |
|                                       |                                   |  |  |
| Beleut at least one                   | Search                            |  |  |
| Sample Types                          | Search                            |  |  |
|                                       | Search                            | Select at least one  |  |
| Sample Types                          | Search                            |  |  |
| Sample Types                          | Search                            | Profiles   |  |
| Sample Types Tissues Whole Animal     | Search                            | Profiles   |  |
| Sample Types Tissues Whole Animal     | Search                            | Profiles     Histology Tissue Prep Only     Histopathology Tissue Prep and Evaluation -  |  |
| Sample Types Tissues Whole Animal     | Search                            | Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation - Research/Tox Study   |  |
| Sample Types Tissues Whole Animal     | Search                            | Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation - Research/Tox Study Pathology Study Evaluation only- Digital or   |  |
| Sample Types Tissues Whole Animal     | Search                            | Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Slides   |  |
| Sample Types Tissues Whole Animal     | Search                            | Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Slides   |  |
| Sample Types Tissues Whole Animal     | Search                            | Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Slides Candidate Selection Histopathology  |  |
| Sample Types Tissues Whole Animal     | Search                            | Profiles         Histology Tissue Prep Only         Histopathology Tissue Prep and Evaluation -         Research/Tox Study         Pathology Study Evaluation only- Digital or         Prepared Slides         Candidate Selection Histopathology         Rodent Model Development   |  |
| Sample Types Tissues Whole Animal     | Search                            | Profiles         Histology Tissue Prep Only         Histopathology Tissue Prep and Evaluation -         Research/Tox Study         Pathology Study Evaluation only- Digital or         Prepared Slides         Candidate Selection Histopathology         Rodent Model Development         Biopsy with Description: 1 site/lesion                  |  |
| Sample Types Tissues Whole Animal     | Search                            | Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Stides Candidate Selection Histopathology Rodent Model Development Biopsy with Description: 1 site/lesion Biopsy with Description: 2 sites/lesions   |  |
| Sample Types Tissues Whole Animal     | Search                            | Profiles Histology Tissue Prep Only Histology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Slides Rodent Model Development Biopsy with Description: 1 site/lesion Biopsy with Description: 2 sites/lesions Diagnostic Rodent Pathology Services  |  |
| Sample Types Tissues Whole Animal     | Search                            | Profiles Histology Tissue Prep Only Histology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Slides Rodent Model Development Biopsy with Description: 1 site/lesion Biopsy with Description: 2 sites/lesions Diagnostic Rodent Pathology Services Diagnostic Bone Marrow (Core) Histopathology |  |



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Account Settings

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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order

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Placing a Preclinical Order (Non-Histo)

Place a Preclinical Order (Histo)

### Select tests (cont.)

<u>ک</u>

- Click the "Browse" tab and select the "Pathology/ Histology" service tile. Service options are:
  - **Candidate Selection Histopathology:** Preparation of limited tissues and semiquantitative evaluation.
  - **Rodent Model Development:** Histology preparation and pathologist review of rodent model phenotypes.
  - **Diagnostic Pathology Services:** Specific service names vary slightly based on species submitted.

| Standard Services                   | PCR Panels                        | Serology Panels Pathology/Histolog   |   |
|-------------------------------------|-----------------------------------|--|---|
|                                     | Microbiology                      |  | , |
|                                     | Hematology                        | Immunology/Parasitology Urini ysis   |   |
|                                     | Chemistry/Hematology Combinations |  |   |
| Your Custom Services                | PCR Panels                        | C.   |   |
| Select Sample Types, Profiles and A | dd-Ons                            | Add Selections   |   |
| Coloct at least one                 |                                   |  |   |
| Select at least one                 | Search                            |  |   |
|                                     | Search                            |  |   |
| Sample Types                        | Search                            | Salact at least one  |   |
|                                     | Search                            | Select at least one  |   |
| Sample Types                        | Search                            | Select at least one Profiles   |   |
| Sample Types Tissues Whole Animal   | Search                            | Profiles   |   |
| Sample Types Tissues Whole Animal   | Search                            | Profiles  Histology Tissue Prep Only  Histopathology Tissue Prep and Evaluation -  |   |
| Sample Types Tissues Whole Animal   | Search                            | Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation - Research/Tox Study   |   |
| Sample Types Tissues Whole Animal   | Search                            | Profiles  Histology Tissue Prep Only  Histopathology Tissue Prep and Evaluation ResearchTox Study Pathology Study Evaluation only- Digital or  |   |
| Sample Types Tissues Whole Animal   | Search                            | Profiles  Histology Tissue Prep Only  Histology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Sildes  |   |
| Sample Types Tissues Whole Animal   | Search                            | Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Stides Candidate Selection Histopathology  |   |
| Sample Types Tissues Whole Animal   | Search                            | Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Stides Candidate Selection Histopathology Rodent Model Development   |   |
| Sample Types Tissues Whole Animal   | Search                            | Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Stides Candidate Selection Histopathology Rodent Model Development Blopsy with Description: 1 site/lesion  |   |
| Sample Types Tissues Whole Animal   | Search                            | Profiles  Histology Tissue Prep Only  Histopathology Tissue Prep and Evaluation Research/Tox Study  Pathology Study Evaluation only- Digital or Prepared Stides Candidate Selection Histopathology Rodent Model Development Blopsy with Description: 1 site/lesion   |   |
| Sample Types Tissues Whole Animal   | Search                            | Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Stides Candidate Selection Histopathology Rodent Model Development Biopsy with Description: 1 site/lesion Diagnostic Rodent Pathology Services Diagnostic Roden Marrow (Core) Histopathology |   |
| Sample Types Tissues Whole Animal   | Search                            | Profiles Histology Tissue Prep Only Histopathology Tissue Prep and Evaluation Research/Tox Study Pathology Study Evaluation only- Digital or Prepared Stides Candidate Selection Histopathology Rodent Model Development Biopsy with Description: 2 sites/lesion Biopsytic Rodent Pathology Services Diagnostic Rodent Pathology Services          |   |





#### **Test information**

- To add a test:
  - Select your Profile(s) or Service
  - Choose your Sample Type
  - Click "Add Selections"
- You can continue to add services or close the window to return to the sample grid and select new samples/move on.

| Samples and Services 2) Order/                                | Billing Details 33 Submission Review |                         |   | Submitter: IDEXX, BioAnalytics |
|---|--------------------------------------|-------------------------|---|--------------------------------|
|   | Browse Search                        |                         |   |                                |
| inter and select at least one<br>n to choose services for the | Select a Service                     |                         |   | ervices"                       |
| ++ 🛍 🗠  | Standard Services                    | PCR Panels<br>Chemistry | Serology Panels Pathology/Histology Microbiology<br>Coagulation Hematology Immunology/Parasitolog   | rt Spreadsheet Add Service     |
| Group II  |                                      | Urinalysis              | hemistry/Hematology<br>Combinations Clinical Pathology/Hematology   | i i<br>r 3 Other 4 Services    |
|   | Your Custom Services                 | PCR Panels              |   | v v                            |
|   | Select Sample Types, Profiles and Ad | d-Ons                   |   |                                |
|   |                                      | Add                     | I Selections  |                                |
|   | Select at least one                  | Search                  |   |                                |
|   | Sample Types                         |                         | Select at least one   |                                |
|   | Whole Animal Other                   |                         | Profiles  |                                |
|   |                                      |                         | Histology Tissue Prep Only     Histopathology Tissue Prep and Evaluation - Research/Tox Study   |                                |
|   |                                      |                         | Perpared Slides   |                                |
|   |                                      |                         | Biopsy with Description: 1 site/lesion       Biopsy with Description: 2 sites/lesions   |                                |
|   |                                      |                         | Diagnostic Pathology Services - Medium/Large<br>Species (Non-NHP)   |                                |
|   |                                      |                         | Diagnostic Bone Marrow (Core) Histopathology  |                                |
|   |                                      |                         | Celemedicine Services |                                |
|   |                                      |                         | U OUTRE   |                                |
|   |                                      |                         |   |                                |
|   |                                      | Add Selec               | tions Close   |                                |

Place a Preclinical

Order (Histo)



Account Settings

Place an Aquatics Health Monitoring

Place a Health

Monitoring Order

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Place an Aquatics Health Monitoring Order Place a Biologics & Cell Health Order Placing a Preclinical Order (Non-Histo)

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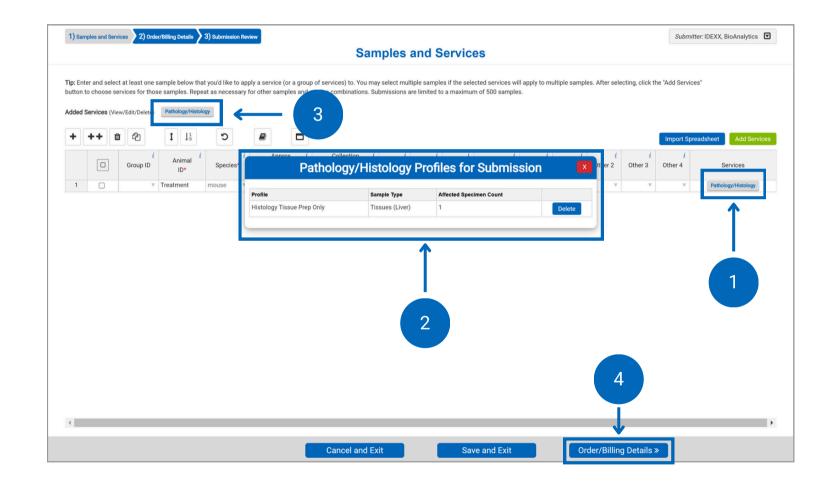
Place a Preclinical Order (Histo)

### (7e)

#### **Review services**

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- You can review and edit your services from the sample grid.
- Click on the service category name in the right-hand column for more detailed information.
- Click the badge above the sample grid next to "Added Services (View/Edit/Delete)" to see all of the services for that category and remove it from all the samples the service is assigned to.
- Once all your samples are added and assigned the services needed, continue to Order/Billing Details.







#### Add order/billing details

- Please fill all required fields marked with an asterisk.
- Please ensure your Bill-to address is included and is correct.
- For Ship to Lab, choose "Columbia, MO". All histology and evaluation is managed through the Columbia, MO laboratory.
- A submission name can be added for your convenience. This name will not appear on any reports but will appear with the submission under the "Order History" tab of the portal.
- Select "No" for the separate case and dilution questions. These are options for the clinical pathology services offered through Preclinical Testing.
- Please answer the potential human biohazard question.

| 1) Samples and Services 2) Order/Billing Details 3) Submission Review  | Submitter: IDEXX, BioAnalytics |
|--|--------------------------------|
| Order/Billing Details  |                                |
|  |                                |
| Order Details         Payment Info         Payment Type*       Enter PO Number         Purchase Order*       IDEXX Intercompany Billing<br>4011 Discovery Drive<br>Columbia, MO 65201<br>US         Study Director*       US |                                |
| Shipping Info       Ship Date* i       17-Dec 24       Ship to Lab* i       West Sacramento, Californit >       Carrier Type i   |                                |
| Case Info Study ID <sup>1</sup> Submission Name <sup>1</sup>   |                                |
| Separate case for each animal (i.e., patient records)? If No is selected, all results will display on the same report. * <sup>1</sup><br>Oyes ®No  |                                |
| Dilute short samples? * <sup>1</sup>   |                                |
| Oyes ONo   |                                |
| Are you aware of any potential human health hazards, including radioactivity, associated with these samples? $^{i}$  |                                |
| Oyes ®No   |                                |
| Special Test Instructions 7  | d Exit Submission Review »     |

Place a Preclinical

Order (Histo)

63



Account Settings

Place a Health

Monitoring Order

Place an Aquatics Health Monitoring Order

Place a Biologics & Cell Health Order



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Place a Preclinical Order (Histo)



#### Add order/billing details

- In the Special Test Instructions box, please enter:
  - For research and toxicological pathology submissions: The number of sections per slide, specific micrometer parameters for sectioning, if step or serial sections are needed, special stains requested, etc.
  - For diagnostic histopathology: Clinical history, if digital photography is requested, and if so what expectations should be met (e.g. one photo per tissue, only of select findings, annotations).
  - For research and toxicological pathology submissions: The number of sections per slide, specific micrometer parameters for sectioning, if step or serial sections are needed, special stains requested, etc.
  - For diagnostic histopathology: Clinical history, if digital photography is requested, and if so what expectations should be met (e.g. one photo per tissue, only of select findings, annotations). Please identify any pathologist you've consulted with, if you would like a pathologist consultation prior to slide evaluation, and what type of evaluation parameters are required:
    - Standard scoring (0-4 with 0 = no lesions, 1 = minimal, 2 = mild, 3 = moderate, 4 = marked).
    - Specialized scoring methods (please email method to idexxbioanalytics@idexx.com or list scientific literature describing method).
    - Morphometric analyses (please email method to idexxbioanalytics@idexx.com or list scientific literature describing method).



### 8c

#### Add order/billing details

- In the Additional Comments section, please enter:
  - For all submission types: List any specific goals or needed details that have not been captured elsewhere.
  - For research and toxicological pathology submissions: Any applicable study details
- Please note a protocol should be supplied prior to submission. Please contact customer support if you have not provided one prior to submission.
- Continue by clicking the "Submission Review" button.

| Samples and Services 2) Order/Billing Details 3) Submission Review   | Submitter: IDEXX, BioAnalytics |
|--|--------------------------------|
| Order/Billing Details  | \$                             |
|  |                                |
|  |                                |
| rder Details   |                                |
|  |                                |
| yment Info   |                                |
| Payment Type* Enter PO Number Send Invoice/Charges To  |                                |
| Purchase Order* / IDEXX Intercompany Billing<br>4011 Discovery Drive   |                                |
| Quote Number <sup>1</sup> Columbia, MO 65201   |                                |
| Study Director <sup>i</sup> US   |                                |
| Edit Billing Info  |                                |
|  |                                |
| ipping Info  |                                |
| Ship Date* i 17-Dec 24   |                                |
| Ship to Lab* <sup>i</sup> West Sacramento, Californit ~  |                                |
| Carrier Type <sup>i</sup>  |                                |
|  |                                |
| ise Info   |                                |
| Study ID <sup>i</sup>  |                                |
| Submission Name <sup>1</sup>   |                                |
|  |                                |
| Separate case for each animal (i.e., patient records)? If No is selected, all results will display on the same report. $st$ $^i$ |                                |
| ⊖Yes ®No   |                                |
| Dilute short samples? * <sup>i</sup>   |                                |
| OYes ONo   |                                |
|  |                                |
| Are you aware of any potential human health hazards, including radioactivity, associated with these samples?                     | <b>V</b>                       |
| OYes €No   |                                |

Place a Preclinical

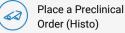
Order (Histo)

63



Place an Aquatics Health Monitoring Order 





### 9

#### **Submission review**

- This screen provides a final overview of your submission.
- If everything is correct, click "Submit" to complete your order.
- If anything needs to be adjusted, you can edit by clicking "Order/Billing Details."
- If you want to continue later, click "Save and Exit."
  - You can resume this case from the Order History menu.

| 1) Sample   | s and Services 2) Order/Billing Details   | 3) Submission Review             |                            |                    |  |                     |                     | Submitter: IDEXX, BioAnalytics   |
|---|---|----------------------------------|----------------------------|--------------------|--|---------------------|---------------------|--|
|   |   |                                  | Su                         | ubmissio           | on Review  |                     |                     |  |
|   | Pleas   | e review the following informa   | tion before confirming you | ur order. If anytl | ning is incorrect, please go bac   | k to a previous ste | ep and fix before s | ubmitting.   |
| IDE)  | XX BioAnalytics   |                                  |                            |                    |  |                     |                     | IDEXX  |
|   |   |                                  | Case                       | Submissi           | on Packing Slip  |                     |                     |  |
| ME 0<br>BioA<br>Shipping<br>Ship to Li<br>Species:<br>Facility: A<br>Services<br>Commen | X, BioAnalytics<br>J4092 United States<br>nalyticsIDEXX@idexx.com.invalid<br>Date: 12/17/2024<br>ab: West Sacramento, California<br>mouse<br>.LL<br>Requested: Comprehensive Chemistr | y 6006,C Reactive Protein- Mouse |                            |                    | Bill To:<br>IDEXX Intercompany Billing<br>4011 Discovery Drive<br>Columbia, M0 65201 US<br>Purchase Order: 123456<br>Quote Number:<br>Total # of Animal IDs: 6<br>Separate Cases: No<br>Infectious Agent / Health Hazard<br>Dilute Short Samples: No<br>Additional Sample Information: |                     | 1                   |  |
|   | Group ID  | Animal ID                        | Species                    | Collection Date    |  | Other 1             | San                 | services   |
| 1   | Baseline  | A1                               | mouse                      | 31-Dec-24          |  | TP1                 | Fluid               | Chemistry: Comprehensive Chemistry 6006   C Reactive Protein-<br>Mouse |
| 2   | Baseline  | A2                               | mouse                      | 31-Dec-24          |  | TP1                 | Fluid               | Chemistry: C Reactive Protein- Mouse   Comprehensive<br>Chemistry 6006 |
| 3   | Baseline  | A3                               | mouse                      | 31-Dec-24          |  | TP1                 | Fluid               | Chemistry: Comprehensive Chemistry 6006   C Reactive Protein-<br>Mouse |
| 4   | Treatment   | B1                               | mouse                      | 31-Dec-24          |  | TP1                 | Fluid               | Chemistry: C Reactive Protein- Mouse   Comprehensive                   |
| 5   | Treatment   | ler/Billing Details              | m Cancel and E             | xit 4              | Save and Exit  |                     | Subm                | it pref insive Chemistry 6006   C Reactive Protein-                    |



Account Settings

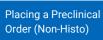
Place a Health

Monitoring Order

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Place an Aquatics Health Monitoring Order Place a & Cell H

Place a Biologics & Cell Health Order



Place a Preclinical Order (Histo)

### 10

#### **Order Confirmation**

- Once you click "Submit" you will receive an Order Confirmation Number.
- Please view and print your case submission packing slip. Include a copy of the packing slip inside the box with your samples.
- For any changes after you have received an order confirmation, please contact us at <u>idexxbioanalytics@idexx.com</u> to modify your submission.

| Submission Review  Creder Confirmation Number: 241217-1229-G  Water been submitted Please use the "view" button to print out your order summary and include it with your shipment. This PDF has also been emailed to you (please allow up to 15 minutes for delivery). Please follow Le shipping and sample instructions available here.  Case Submission Packing Slip  Order Confirmation Number: 241217-1229-G  Sender Poort  Diffex Case Submission Packing Slip  Order Confirmation Number: 241217-1229-G  Sender Poort  Sender Poor   | 1) Samples and Services 2) Order/Billing D                 | etails 3) Submission Review         |                          |  |                        |                     | Submitter: IDEXX, BioAnalytics                |
|--|--|-------------------------------------|--------------------------|--|------------------------|---------------------|---|
| Vour order has been submitted! Please use the 'View' button to print out your order summary and include it with your shipment. This PDF has also been emailed to you (please allow up to 15 minutes for delivery). Please follow the shipping and sample instructions available here.  |  |                                     | :                        | Submission Review                                  |                        |                     |   |
| the shipping and sample instructions available here.           Verter Ver   |  |                                     | Order Confirr            | nation Number: 2412                                | 17-1229-G              |                     |   |
| Using the "beer built on a new window that you can use to print or save.)         DEXX BioAnalytics       Case Submission Packing Slip         Order Confirmation Number: 241217-1222-63       Bill To:         Sind Report To:       Bill To:         UDXX BioAnalytics       Bill To:         UDXX BioAnalytics       Galaxies Submission Packing Slip         BioAnalytics       Bill To:         UDXX BioAnalytics       Bill To:         UDXX BioAnalytics       Galaxies Slip         BioAnalytics/Bookanalytics       Galaxies Slip         BioAnalytics/Bookanalytics       Galaxies Slip         BioAnalytics/Bookanalytics/Bo   | Your order has been submitted! Plea                        | se use the "View" button to prin    |                          |  |                        | o you (please allow | up to 15 minutes for delivery). Please follow |
| Case Submission Packing Slip         Order Confirmation Number: 241217-1229-G         Bill To:         IDEXX, BioAnalytics       Bill To:         IDEXX, BioAnalytics       IDEXX Intercompany Billing         ME 04092 United States       Bill To:         BioAnalyticsIDEXX@idexx.com.invalid       Bill To:         Shipping Date: 12/17/2024       Purchase Order: 123456         Shipping Date: 12/17/2024       Quote Number:         Species: mouse       Total # of Animal Do: 6         Services Requested: Comprehensive Chemistry 6006;0: Reactive Protein- Mouse       Infectious Agent / Health Hazards:         Comment:       Dilute Short Sample: No         Speciel Test Instructions:       Additional Sample Information:  |  |                                     | (Using the "View" button |  | use to print or save.) |                     |   |
| Order Confirmation Number: 241217-1229-G       See Report To:       Bill To:       IDEXX, BioAnalytics       IDEXX, BioAnaly   | IDEXX BioAnalytic  | S                                   |                          |  |                        |                     | IDEXX   |
| Send Report To:       Bill To:         IDEXX, BioAnalytics       IDEXX, BioAnalytics         ME 04092 United States       IDEXX Discovery Drive         BioAnalyticsIDEXX@idexx.com.invalid       Columbia, M0 65201 US         Ship to Lab: West Sacramento, California       Quote Number:         Species: mouse       Quote Number:         Species: mouse       Total # of Animal IDs: 6         Facility: ALL       Separate Cases: No         Services Requested: Comprehensive Chemistry 6006,C Reactive Protein- Mouse       Infectious Agent / Health Hazards:         Comments:       Dilute Short Sample: No         Special Test Instructions:       Anima ID       Species         Additional Sample: No       Additional Sample: No         Special Test Instructions:       Anima ID       Species         All       mouse       21-De: 24       The 1       Sample Types and Services   |  | 3                                   | Case                     | e Submission Packing Sli                           | ip                     |                     |   |
| IDEXX, BioAnalytics<br>ME 04092 United States<br>BioAnalytics<br>BioAnalytics<br>BioAnalytics<br>BioAnalytics<br>BioAnalytics<br>BioAnalytics<br>BioAnalytics<br>BioAnalytics<br>BioAnalytics<br>BioAnalytics<br>BioAnalytics<br>BioAnalytics<br>BioX. Intercompany Billing<br>4011 Discovery Drive<br>Columbia, MO 65201 US<br>Purchase Order: 123456<br>Quote Number:<br>Quote Number:<br>Quote Number:<br>Total # of Animal Ds: 6<br>Separate Cases: No<br>Services Requested: Comprehensive Chemistry 6006,C Reactive Protein- Mouse<br>Comments:<br>Special Test Instructions:<br>Special Test Instructions:<br>Contents<br>Special Test Instructions:<br>Collection Date<br>Animal ID<br>Special Collection Date<br>Al mouse<br>Al Dec:24<br>TP1<br>Piud Demistry Comprehensive Chemistry 6006,I CReactive Protein-  | Order Confirmation Number: 24                              | 1217-1229-G                         |                          |  |                        |                     |   |
| Ship to Lab: West Sacramento, California       Quote Number:         Species: mouse       Total # of Animal IDs; 6         Facility: ALL       Separate Cases: No         Services Requested: Comprehensive Chemistry 6006,C Reactive Protein- Mouse       Infectious Agent / Health Hazards:         Comments:       Dilute Short Samples: No         Special Test Instructions:       Additional Sample Information:         Special Test Instructions:       Collection Date         Special Test Instructions:       Special Test Instructions:         Special Test Instructions:       Additional Sample Information:   | IDEXX, BioAnalytics<br>ME 04092 United States              | lid                                 |                          | IDEXX Intercompa<br>4011 Discovery Dr              | ive                    |                     |   |
| Services Requested: Comprehensive Chemistry 6006, C Reactive Protein- Mouse Infectious Agent / Health Hazards:<br>Comments:<br>Special Test Instructions: Additional Sample Information:<br>Additional Sample Information:<br>Services Additional Sample I | Ship to Lab: West Sacramento, California<br>Species: mouse |                                     |                          | Quote Number:<br>Total # of Animal IDs: 6          |                        |                     |   |
| 1 Baseline A1 mouse 31-Dec-24 TP1 Fluid Chemistry Comprehensive Chemistry 600610 Reactive Protein  | Services Requested: Comprehensive Che<br>Comments:         | emistry 6006,C Reactive Protein- Mo | use                      | Infectious Agent / Heal<br>Dilute Short Samples: 1 | 40                     |                     |   |
| 1 Baseline A1 mouse 31-Dec-24 TP1 Fluid Chemistry Comprehensive Chemistry 600610 Reactive Protein  | Group ID   | Animal ID                           | Species                  | Collection Date                                    | Other 1                | Sample Types ar     | nd Services                                   |
|  | 1 Baseline   | A1                                  | mouse                    | 31-Dec-24  | TP1                    | Fluid               |   |



Account Settings

#### (شريب) Monitoring Order

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Place an Aquatics Health Monitoring Order

Place a Biologics & Cell Health Order

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Place a Preclinical 63 Order (Histo)

#### Using templates and clones

• Click "Order History" in the navigation bar.

(Q)

- Determine which submission template you want to clone.
- Click Clone button to create a new submission with prepopulated sample and service data from the original template.

Hint: Templates can be created to provide a simple 3-Click method to set up submissions that occur repeatedly, whether weekly, monthly, quarterly, etc. Templates can be named based on user's preference.

| onveniently view a summary o<br>eed to change an order? Plea: |                    |             | nsights into your ac | count activity. |                  | 1                           |                  |                       |                 |                       |                               |        |
|---|--------------------|-------------|----------------------|-----------------|------------------|-----------------------------|------------------|-----------------------|-----------------|-----------------------|-------------------------------|--------|
| how From:   |                    | Filter By S | Status:              |                 |                  |                             |                  |                       |                 |                       |                               |        |
| Last 90 Days  | `                  | All         | All                  |                 |                  | Only Show Named Submissions |                  |                       |                 | Place an Order        |                               |        |
|   | Submission<br>Name | Status      | Confirmation<br>No.  | Last<br>Changed | Service<br>Count | Sample<br>Count             | Shipping<br>Date | Submitter             | Case<br>Numbers | Created By            | Submission<br>Created<br>Date |        |
| Clone   |                    | Submitted   | 241217-1229-<br>G    | 12/17/2024      | 2                | 6                           | 12/17/2024       | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/17/2024                    |        |
| Continue  |                    | Incomplete  |                      | 12/16/2024      | 0                | 1                           |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/16/2024                    | Delete |
| Continue  |                    | Incomplete  |                      | 12/11/2024      | 0                | 1                           |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/11/2024                    | Delete |
| Continue  |                    | Incomplete  |                      | 12/10/2024      | 0                | 1                           |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/10/2024                    | Delete |
| Continue  |                    | Incomplete  |                      | 12/09/2024      | 0                | 1                           |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/09/2024                    | Delete |
| Continue  |                    | Incomplete  |                      | 12/09/2024      | 1                | 1                           | 12/09/2024       | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/09/2024                    | Delete |
| Continue  |                    | Incomplete  |                      | 12/09/2024      | 0                | 0                           |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/09/2024                    | Delete |
| Continue  |                    | Incomplete  |                      | 12/05/2024      | 1                | 1                           |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/05/2024                    | Delete |
| Continue  |                    | Incomplete  |                      | 12/05/2024      | 1                | 1                           | 12/05/2024       | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/05/2024                    | Delete |
| Continue  |                    | Incomplete  |                      | 12/04/2024      | 0                | 1                           |                  | BioAnalytics<br>IDEXX |                 | BioAnalytics<br>IDEXX | 12/04/2024                    | Delete |
|   |                    | In complete |                      | 10/04/2024      | 0                | 0                           |                  | BioAnalytics          |                 | BioAnalytics          | 10/04/2024                    |        |



#### CONTACT OUR TEAM OF EXPERTS

**Client Support Services** Phone: 800-669-0825 Email: idexxbioanalytics@idexx.com



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